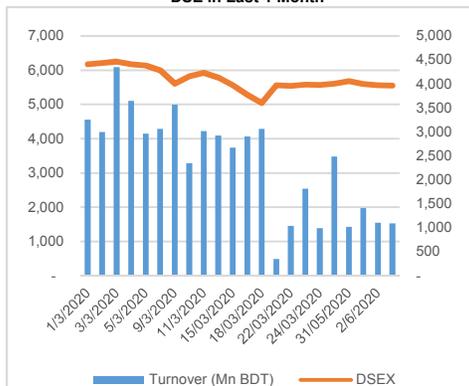


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
EXIMBANK	9	8	1.14	3,295,245
PHOENIXFIN	25	25	0.79	3,882
KEYACOSME	3	2	0.27	822,080
MEGHNACEM	75	74	0.19	2,300
ICBIBANK	3	2	0.18	18,376
Negative impact				
SQURPHARM	173	175	(7.25)	947,180
GP	242	244	(5.44)	427,766
MERCANBAN	11	11	(2.52)	132,000
BXPHARMA	68	70	(2.18)	893,206
BEXIMCO	13	14	(2.12)	3,229,023

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
GP	239	68	284,612
BXPHARMA	66	44	664,097
BEXIMCO	14	40	2,962,085
SQURPHARMA	173	31	182,281
ALARABANK	15	22	1,468,753
EXIMBANK	9	16	1,862,126
IBP	21	16	745,370
ORIONPHARM	42	15	356,847
ISLAMIBANK	17	14	832,255
MONNOCERA	127	13	103,942

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,103,655	-0.10%
Total Volume (In Mn BDT)	1,526	-1.68%
DSEX	3,963	-0.16%
DSES	919	-0.13%
DS-30	1,329	-0.15%
Market P/E	11.7	

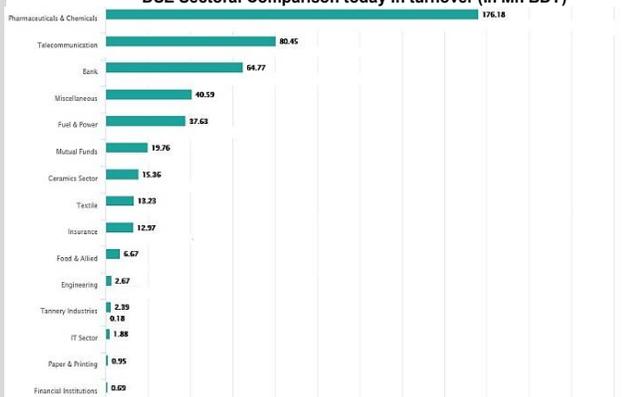
World Markets	Indices	% Change
NASDAQ	9,608	0.59%
HANG SENG	24,326	1.37%
BSE-SENSEX	34,485	1.92%

Exchange Rates		
Currency	Rate	
USD	84.75	
GBP	106.67	
EUR	95.01	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.16 % with 1.68 % decline in total turnover. GP, BXPHARMA, BEXIMCO, SQURPHARMA, ALARABANK stocks dominated today's market turnover. However, BXSYNTH was today's best performer having the highest growth of 9.76 % from YCP. DSEX reflected a bearish mode throughout the day resulting in 43 issues declined out of 312 total issues traded.

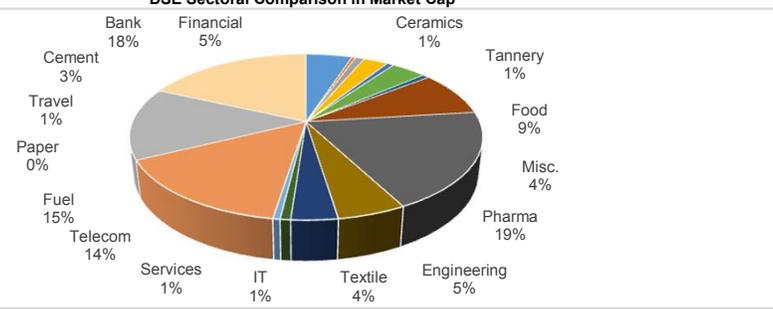
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	44
Paper	41
Travel	31
Cement	26
Ceramics	22
Misc.	21
Tannery	19
Food	17
Pharma	15
Engineering	14
Textile	14
IT	14
Services	11
Fuel	10
Telecom	10
Bank	6
Average	11.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ICB3RDNRB

Extension of Tenure of the Fund for another 10 years
ICB Asset Management Company Limited has informed that the trustee of the fund has approved the extension of tenure of ICB AMCL Third NRB Mutual Fund for another 10 years up to May 19, 2030 as per BSEC Order dated October 02, 2018.

BSRMLTD

Buy Confirmation of a Director
Mr. Zohair Taherali, one of the Directors of the Company, has further reported that he has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 17.02.2020.

MLDYING

Land Purchase
The Company has informed that the Company has already purchased 1 acre and 56.27 decimals Land at a cost of Tk. 2,56,22,750.00 including registration and other costs which was approved by the shareholders in the 18th AGM for extension of Spinning Unit (Rotor) at Mouza: Mohona, Union: Bhawalgor, Thana: Gazipur Sadar, District: Gazipur.

Other News Today

RMG, footwear suffer most during pandemic - Source: The Financial Express

Garment, footwear and construction sectors have suffered the biggest economic hit during the Covid-19 pandemic with supply chain disruption as the top challenge, according to a latest report. An estimated 68 per cent of the surveyed garment members reported that their revenue has decreased 'significantly or critically', it said. The report styled 'Covid-19 Impacts on Businesses' was launched on May 26 by Sedex, one of the world's leading ethical trade membership organisations. Sedex conducted the survey on 469 suppliers from the garment sector across 51 countries, mostly in Bangladesh, China, India and Turkey. It also studied sectors like chemical, pharmaceutical, retail, cleaning, wholesale and fishing. The report disclosed that customers are supportive during the pandemic. "Countries like India (88 per cent) and Bangladesh (77 per cent) have been particularly impacted," it said. Only 10 per cent of the respondents have seen an increase in revenue, it found. With many unit struggling to stay afloat, closures and reduced work have devastating impacts on jobs and income for most workers in garment and textile sectors. Of those with more labour than work (56 per cent), the most common option for managing this was reducing the number of shifts per worker (46 per cent executing this option) with 31-per cent suppliers reducing headcount. Some 25-per cent businesses will temporarily close and 21 per cent stop workers coming in to work during this period, according to the report. "This makes for particularly grim reading in an industry where workers earn extremely low incomes," the report cited. With little to no margin for savings, many garment and footwear workers look set to face extreme poverty, it mentioned. Timely collaboration between retailers and governments is critical for managing the impacts of COVID-19 on the millions of people affected. A total of 30-per cent respondents also reported experiencing labour shortages. Companies are taking proactive steps to fix this crisis with recruiting more workers (42 per cent) and using contract labour (27 per cent). With almost 70 per cent of those experiencing labour shortages looking for new workers, the likelihood of poor recruitment practices is exacerbated in times of crisis. Hiring child or forced labour may increase, the report has found. "We urge brands to work collaboratively with suppliers to deliver products to agreed and workable timelines to avoid possible critical issues." A quarter plans to increase overtime, which may pose significant health problems for workers in an industry already characterised by extremely long working hours. Negotiations with buyers on extending timelines so that orders can be met with existing workers are a key option for 40 per cent of respondents. Sedex strongly advises buyer organisations to allow for flexibility and additionally provide fair prices. Only 38 per cent of the respondents in the garment sector stated that their customers are supportive over this time. This reflects the picture in factories worldwide, where many companies are closing and millions of jobs are being lost resulting in vulnerable situations and health risks for those affected. When asked about most helpful measures by buyers to suppliers, 67 per cent of the respondents requested for avoiding cancelling orders. Fifty-six per cent sought better payment terms, 49 per cent improved forecasting

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.