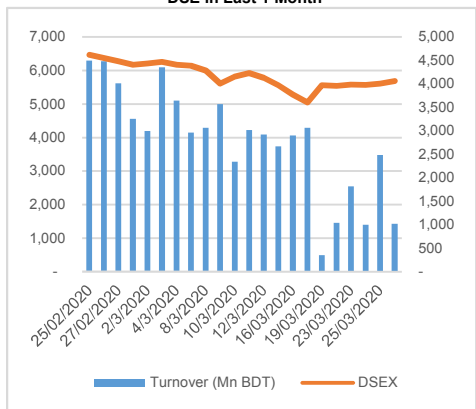


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BXPHERMA	67	61	3.84	1,236,880
ACMELAB	65	60	1.87	319,018
BEXIMCO	14	13	1.80	3,655,580
ACI	216	197	1.77	79,709
ACIFORMULA	120	109	0.77	38,480
Negative impact				
CITYBANK	16	17	(1.44)	329,077
BANKASIA	16	17	(0.37)	147,541
BSCCL	78	80	(0.31)	353,637
BSRMLTD	54	54	(0.19)	694
ALARABANK	15	15	(0.17)	204,320

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

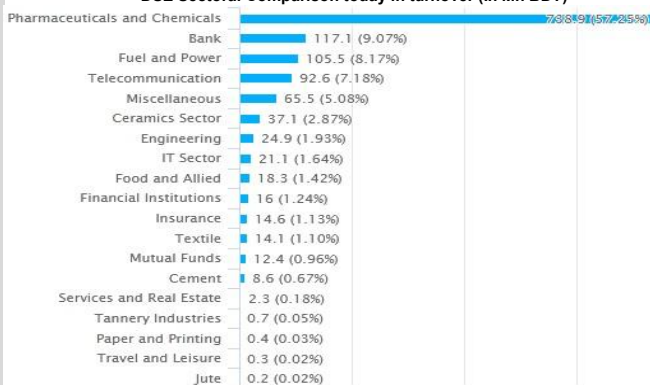
INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARMA	190	197	1,073,999
BXPHERMA	67	82	1,236,876
GP	258	65	260,301
ORIONPHARM	45	61	1,381,974
BEXIMCO	14	52	3,655,582
SILVAPHL	20	44	2,247,315
CENTRALPHL	16	43	2,793,214
IBP	21	42	2,036,720
RECKITTEN	3,280	39	12,162
MONNOCERA	130	37	283,233

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,161,762	1.26%	Indices	Currency
Total Volume (In Mn BDT)	1,433	-58.84%	NASDAQ	USD
DSEX	4,060	1.30%	HANG SENG	GBP
DSES	952	3.36%	BSE-SENSEX	EUR
DS-30	1,365	2.60%		
Market P/E	12.6			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.30 % with 58.84 % decline in total turnover. SQURPHARMA, BXPHERMA, GP, ORIONPHARMA, BEXIMCO stocks dominated today's market turnover. However, BEXIMCO was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode through the day resulting in 60 issues advanced out of 323 total issues traded.

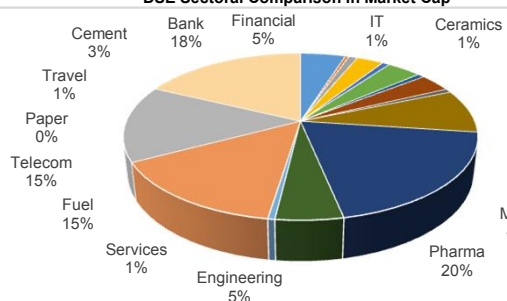
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	45
Paper	41
Travel	31
Cement	28
IT	27
Misc.	23
Ceramics	22
Textile	19
Tannery	19
Food	17
Pharma	16
Engineering	15
Services	11
Telecom	10
Fuel	10
Bank	7
Average	12.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RECKITTEN

Dividend Declaration

The Board of Directors has recommended 1250% cash dividend for the year ended on December 31, 2019. Date of AGM along with relevant information will be notified by the Company later. Due to pandemic period and closing of trading and settlement activities, Record Date will be 03.06.2020 instead of 11.05.2020.

EBL

Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2019. AGM has been Postponed. Due to pandemic period and closing of trading and settlement activities, Record Date will be 03.06.2020 instead of 03.05.2020.

BRACBANK

Dividend Declaration

The Board of Directors has recommended 7.5% cash and 7.5% stock dividend for the year ended on December 31, 2019. Date of AGM: 25.06.2020, Time: 11:00 AM, Venue: Digital Platform as per BSEC Order. Due to pandemic period and closing of trading and settlement activities, Record Date will be 03.06.2020 instead of 02.06.2020.

Other News Today

Stocks end first session higher after long closure - Source: The Financial Express

Stock on both the bourses ended higher on Sunday, the first trading session after a 66-day closure, thanks to regulatory move to boost the ailing capital market. DSEX, the key index of Dhaka Stock Exchange, went up by 52.15 points or 1.30 per cent to close at 4,060 over the last session that took place on March 25 last. The trading and settlement activities on the bourses remained shut from March 26 to May 30 in line with the government holidays as part of efforts to contain the spread of deadly virus outbreak. Trading on the bourses resumed today maintaining necessary health safety guidelines issued by the Ministry of Health and Family Welfare, after a hiatus of more than two months due to lethal COVID-19 outbreak. Trading continued for three hours till 1:30pm, instead of usual four hours, as the bourses cut one hour trading time due to the virus outbreak. However, the presence of investors was rather thin in the brokerage houses as many investors are yet to return in Dhaka after the longest closure of the market since the Liberation War. Besides, many investors were conducting trade through phone, said a leading stockbroker. The bourses also discourage clients for rushing to the brokerage houses and encourage more for trading through mobile apps and other internet based devices due to ongoing pandemic. Market analysts said some institutional investors, including banks and state-run ICB, have started investing in the capital market. However, growing tension over the impacts of COVID-19 outbreak remained in the investors' mind, they said. Bangladesh Securities and Exchange Commission imposed circuit breaker on March 19 last to curb the free-fall of stock price. Meanwhile, two other indices of country's prime bourse also ended higher. The DS30 index, comprising blue chips, soared 34.53 points to finish at 1,365 and the DSE Shariah Index rose 30.91 points to close at 951. Turnover, one of the important indicators of the market, stood at Tk 1.43 billion on the country's premier bourse, falling 59 per cent over the last session's of Tk 3.48 billion on March 25. Prices of some disinfectants and chemical stocks soared as investors were anticipating brisk business due to coronavirus outbreak. Of the issues traded, 60 advanced, 68 declined and 195 remained unchanged on the DSE trading floor due to circuit breaker. A total number of 28,873 trades were executed in the day's trading session with trading volume of 43.95 million shares and mutual fund units. The market-cap of the DSE also rose to Tk 3,161 billion, from Tk 3,122 billion in the last session on March 25. Square Pharma topped the turnover chart with shares worth Tk 196.56 million changing hands, followed by Beximco Pharma, Grameenphone, Orion Pharma and Beximco. Beximco was the day's best performer, posting a gain of 10 per cent while AB Bank was the worst loser, losing 10 per cent. The Chittagong Stock Exchange also ended higher with its All Shares Price Index (CASP) advancing 141 points to close at 11,469 and the Selective Categories Index (CSCI) gaining 92 points to finish at 6,952. Of the issues traded, 31 gained, 24 declined and 54 remained unchanged on the CSE. The port city bourse traded 1.61 million shares and mutual fund units worth Tk 33.57 million in turnover.

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