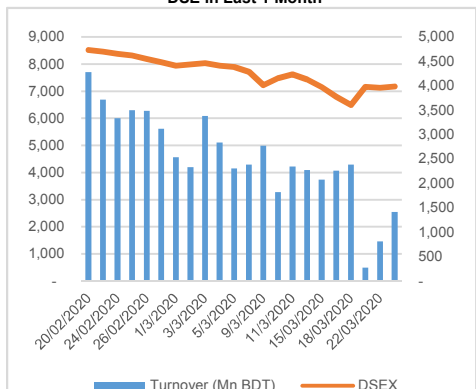


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
MERCANBAN	13	11	3.19	4,250,615
DUTCHBANG	60	57	2.80	133,903
PREMIERBAN	11	10	1.35	2,561,820
ABBANK	8	7	1.29	486,028
ACI	200	190	1.28	135,890
	Negative impact			
MICEMENT	45	48	(1.01)	7,220
TRUSTBANK	24	25	(0.89)	108,351
IBNSINA	218	225	(0.55)	8,670
MONNOCERA	139	141	(0.21)	862,297
MEGHNACEM	74	76	(0.13)	6,203

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	139	120	862,297
APEXFOOT	223	109	494,691
ORIONPHARM	43	79	1,854,100
ORIONINFU	72	62	860,631
FARCHEM	10	56	5,569,948
LINDEBD	1,229	54	44,621
NLTUTUBES	103	53	513,472
CENTRALPHL	13	52	4,181,150
MERCANBANK	13	51	4,250,615
SQURPHARMA	173	51	296,337

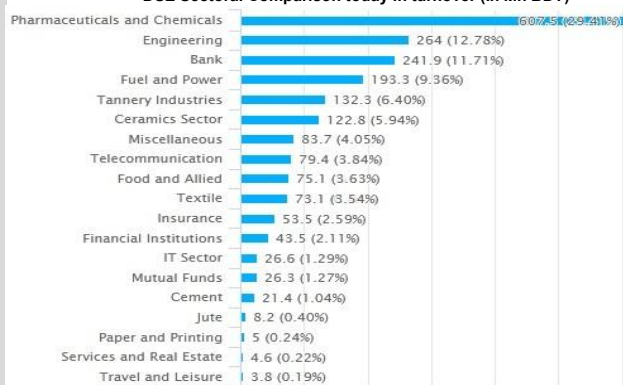
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,112,526	0.33%
Total Volume (In Mn BDT)	2,543	74.38%
DSEX	3,985	0.62%
DSES	919	0.23%
DS-30	1,324	0.17%
Market P/E	12.5	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.62 % with 74.38 % growth in total turnover. MONNOCERA, APEXFOOT, ORIONPHARM, ORIONINFU, FARCHEM stocks dominated today's market turnover. However, MERCANBANK was today's best performer having the highest growth of 12.61 % from YCP. DSEX reflected a bullish mode through the day resulting in 97 issues advanced out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

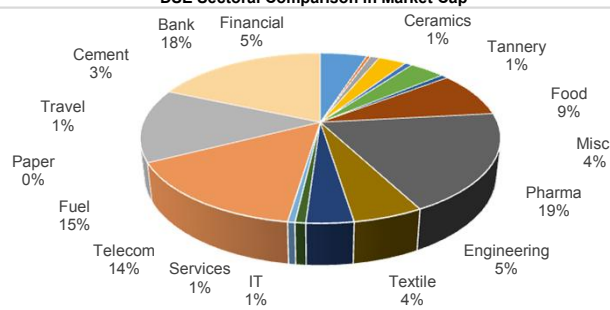


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	44
Paper	41
Travel	32
Cement	29
Ceramics	23
Misc.	21
Tannery	19
Food	17
Pharma	15
Engineering	15
Textile	14
IT	14
Services	11
Fuel	10
Telecom	10
Bank	6

Average 12.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GLAXOSMITH

Sale of entire Shareholding of Setfirst Limited

Refer to their earlier news disseminated by DSE on 04.12.2018 regarding "Sale of entire Shareholding of SETFIRST Limited (Setfirst)", a shareholder of the Company holding 9,875,144 shares, has further informed that the sale shares held by Setfirst in the Company will be acquired by "Unilever Overseas Holdings B.V." instead of "Unilever N.V".

MERCANBANK

Dividend Declaration

The Board of Directors has recommended 11% cash and 5% stock dividend for the year ended on December 31, 2019. Date of AGM: 30.04.2020, Time: 11:00 AM, Venue: MBL Center, Plot # 735 (old), 82/A (new), Road # 8/A, Satmasjid Road, Dhanmondi R/A, Dhaka -1209. Record Date: 15.04.2020.

CENTRALPHL

Withdrawn the suspension of the license of production of few drugs

Refer to their earlier news disseminated by DSE on 05.03.2020, the Company has further informed that temporary suspension of the license of production of few drugs of the factory is withdrawn by Directorate General of Drug Administration (DGDA) on March 22, 2020.

BANKASIA

Dividend Declaration

The Board of Directors has recommended 10% cash for the year ended on December 31, 2019. Date of AGM: 29.04.2020, Time: 11:00 AM, Venue: Convention Hall, Bank Asia Tower, 32-34, Kazi Nazrul Islam Avenue, Kawran Bazar, Dhaka-1215. Record Date: 13.04.2020.

Other News Today

Virus fallout: Economy braces for soft landing, says BB - Source: The Financial Express

The disruption in global supply chain caused by the pandemic will dampen the country's economic growth prospect by the end of this fiscal year, predicts the central bank. "Looking ahead, domestic economic activities will remain buoyant due to strong remittance inflow despite the slowdown in export and import growth," the Bangladesh Bank, or BB, said in its latest quarterly update. But slowing global economic growth, Covid-19-induced disruption in the global supply chain, is likely to dampen the growth prospect during fiscal year 2019-20, it said. Supply chain management is the management of the flow of goods and services and includes all of the process that transforms raw materials into finished products. The central bank's views came against the backdrop of rising cases of Covid-19 across the world, including Bangladesh. However, the pace of economic activities continued its normal trend due to strong domestic demand in first half (H1) of FY '20, according to the report covering October-December. "Strong remittance inflows and higher government investment supported domestic demand during the second quarter (Q2) of FY '20, while decelerated private credit growth and weak external demand suggested some moderation," report said. A surge in government borrowings pushed broad money (M2) growth to 12.0 per cent during the period under review, above the target of 11.3 per cent for the H1 of this fiscal, while private credit growth continued moderating, according to the review. "The deceleration in private credit was caused partly by the slowdown of import demand ensued from weak export demand on the back of ongoing trade tension and global economic slackness, and partly by the wait-and-see mode of investors and traders in demanding fresh credit ahead of the execution of government's interest rate cap," it noted. The review said weak private credit demand along with strong deposit growth favoured by the buoyant remittance inflows led to an increase in liquidity in the banking system. Gross non-performing loans in the banking system dropped significantly to 9.3 per cent in Q2 of FY '20 from 12.0 per cent three months before, mainly because of loan rescheduling and one-time exit policy for bad credit, it added. The amount of soured loans shrank by nearly 19 per cent to Tk 943.31 billion as of December 31 of the year from Tk 1,162.88 billion three months before, the BB data showed. The review said overall fiscal deficit remained at a moderate level during Q2 of FY '20, led by modest growth in expenditure and higher revenue collection. More than 60 per cent of deficit financing was met from domestic sources led by banks and the rest came from foreign sources during the period as well as the first half of FY '20, according to the report.

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