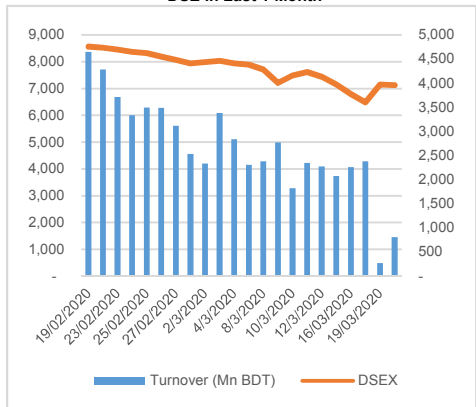


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	239	236	13.91	65,671
BATBC	908	894	7.87	11,179
SQURPHARM	173	170	5.54	262,403
PUBALIBANK	21	20	3.21	39,587
DUTCHBANG	58	56	2.65	323,029
Negative impact				
UPGDCL	220	225	(7.57)	26,926
BSRMLTD	54	60	(4.35)	66,931
TITASGAS	30	31	(3.40)	61,199
NATLIFEINS	216	226	(3.32)	94,150
EBL	31	32	(2.79)	166,074

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	142	171	1,248,078
SQURPHARMA	173	45	262,403
JMISMDL	298	31	106,320
BANKASIA	16	28	1,738,739
AZIZPIPES	108	28	272,948
MONNOSTAF	795	20	25,073
MERCANBANK	11	19	1,785,829
KAY&QUE	219	19	87,779
DUTCHBANGL	58	18	323,029
PREMIERBAN	10	18	1,803,445

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,102,307	-0.16%
Total Volume (In Mn BDT)	1,458	196.88%
DSEX	3,960	-0.37%
DSES	917	-0.30%
DS-30	1,322	-0.32%
Market P/E	12.5	

World Markets

Indices	% Change
NASDAQ	-3.79%
HANG SENG	5.05%
BSE-SENSEX	5.75%

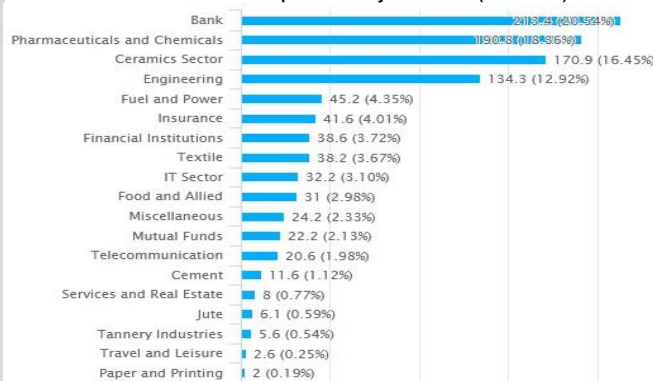
Exchange Rates

Currency	Rates
USD	84.67
GBP	98.64
EUR	91.14

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.37 % with 197 % growth in total turnover. MONNOCERA, SQURPHARMA, JMISMDL, BANKASIA, AZIZPIPES stocks dominated today's market turnover. However, BIFC was today's best performer having the highest growth of 30 % from YCP. DSEX reflected a bearish mode through the day resulting in 209 issues declined out of 348 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

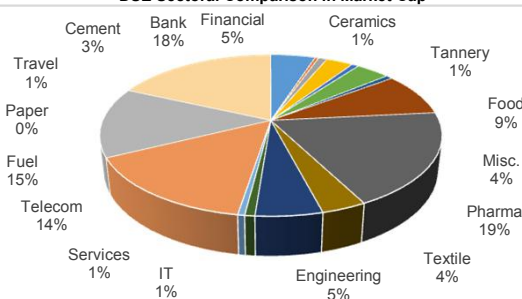


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	44
Paper	41
Travel	31
Cement	28
Ceramics	23
Misc.	21
Tannery	19
Food	17
Pharma	15
Textile	15
Engineering	14
IT	14
Services	11
Fuel	10
Telecom	10
Bank	6

Average 12.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MALEKSPIN

Buy Declaration of a Director

Ms. Saima Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 5,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within April 30, 2020.

UNITEDINS

Dividend Declaration

The Board of Directors has recommended 11% cash dividend for the year ended on December 31, 2019. Date of AGM: 30.04.2020, Time: 10:00 AM, Venue: Dhaka Ladies Club, 36 Eskatan Garden Road, Ramana, Dhaka - 1000. Record Date: 13.04.2020.

BGIC

Dividend Declaration

The Board of Directors has recommended 11% cash dividend for the year ended on December 31, 2019. Date of AGM: 28.04.2020, Time: 11:30 AM, Venue: Dhaka Ladies Club, Eskaton Garden Road, Dhaka. Record Date: 13.04.2020.

Other News Today

Dhaka stocks slide despite circuit breaker - Source: The Financial Express

Dhaka stock ended lower on Sunday, a day after the securities regulator imposed circuit breaker to boost the ailing capital market. DSEX, the key index of the Dhaka Stock Exchange, went down by 14.79 points or 0.37 per cent to settle at 3,960, after jumping 371 points in the previous session. Trading on bourses also took place for 3 hours - 10:30am to 1:30pm as the bourses curtailed trading time by one hour due to anxiety over coronavirus pandemic. The presence of investors on the trading floor was also thin as the bourses discourage clients for rushing in the brokerage house and encourage more for trading through mobile apps and other internet based devices. To curb the free-fall of stock prices, the Bangladesh Securities and Exchange Commission imposed circuit breaker on Thursday last. Under the new circuit breaker system, price of no security will be allowed to hit below its average closing price of five preceding days. Despite imposition of circuit breaker, jittery investors dumped their holdings amid mounting fears over coronavirus outbreak, analysts said. Two other indices also slipped into the red. The DS30 index, comprising blue chips, fell 4.21 points to finish at 1,321 and the DSE Shariah Index lost 2.76 points to close at 916. Turnover, an important indicator of the market, stood at Tk 1.45 billion on the country's premier bourse, which was Tk 419 million in the previous day's 30 minutes session. Losers took a strong lead over the gainers as out of 347 issues traded, 209 closed lower, 25 ended higher and 113 remained unchanged on the DSE trading floor. A total number of 27,329 trades were executed in the day's trading session with trading volume of 47.72 million shares and mutual fund units. The market-cap of the DSE also fell to Tk 3,102 billion, from Tk 3,107 billion in the previous session. Monno Ceramic topped the turnover chart with shares worth Tk 171 million changing hands, followed by Square Pharma, JMI Syringes, Bank Asia and Aziz Pipes. Exim bank First Mutual Fund was the day's best performer, posting a gain of 17.14 per cent while BSRM was the worst loser, losing 9.88 per cent. However, the Chittagong Stock Exchange edged higher with its All Shares Price Index (CASPI)—advancing 53 points to close at 11,187 and the Selective Categories Index - CSCX—gaining 31 points to finish at 6,777. The gainers beat losers, as 44 issues closed higher and 161 issues remained unchanged on the CSE with no issue declined. The port city bourse traded 3.12 million shares and mutual fund units worth Tk 56 million in turnover.

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