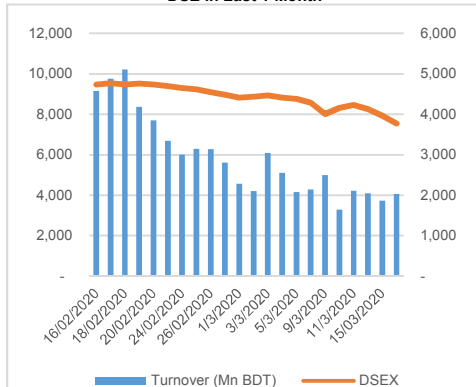


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
PRIMEBANK	14	13	0.39	456,751
POPULARLIF	78	74	0.36	6,256
NCCBANK	12	11	0.32	532,777
GOLDENSON	6	5	0.12	39,205
VFSTD	23	22	0.09	2,216,703
Negative impact				
GP	230	241	(25.76)	325,970
SQURPHARM	165	177	(17.83)	1,477,868
BATBC	875	910	(10.95)	86,673
UPGDCL	213	221	(8.35)	137,365
RENATA	1,005	1,038	(5.04)	16,397

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARM	165	247	1,477,868
MONNOCERA	128	153	1,162,395
ORIONPHARM	41	116	2,678,239
BRACBANK	31	82	2,654,536
BATBC	875	77	86,673
ORIONINFU	67	77	1,070,246
GP	230	77	325,970
LHBL	34	76	2,152,363
SKTRIMS	61	65	1,065,935
SILVAPHL	17	58	3,237,803

Market Statistics

Market Cap (In Mn BDT)	2,988,931
Total Volume (In Mn BDT)	4,066
DSEX	3,773
DSES	874
DS-30	1,265
Market P/E	12.1

Today

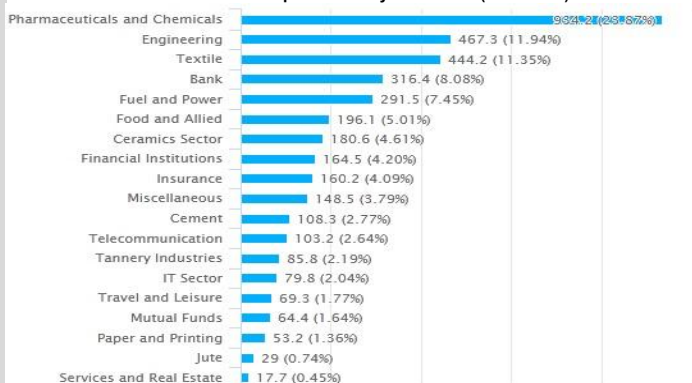
% Change

World Markets

Exchange Rates

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 4.96 % with 8.82 % decline in total turnover. SQURPHARM, MONNOCERA, ORIONPHARM, BRACBANK, BATBC stocks dominated today's market turnover. However, FASFIN was today's best performer having the highest growth of 7.90 % from YCP. DSEX reflected a bearish mode throughout the day resulting in 333 issues declined out of 355 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

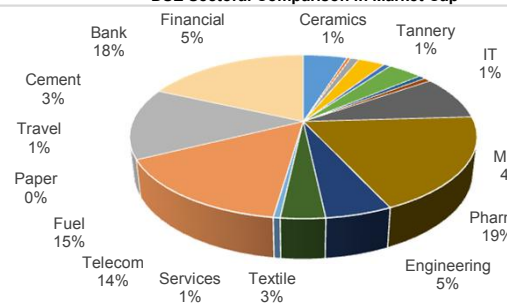


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	41
Paper	38
Travel	31
Cement	29
Ceramics	21
Misc.	21
Tannery	18
IT	17
Food	16
Pharma	14
Engineering	14
Textile	13
Services	10
Fuel	9
Telecom	9
Bank	6

Average 12.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

NURANI

Address Change of Dhaka Office

The Company has informed that Dhaka Office of the Company has been shifted to new address at Fathepur, Feni. (Factory Office) with effect from April 01, 2020.

IFADAUTOS

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating (Surveillance) of the Company as "AA2" along with stable outlook based on audited financial statements up to June 30, 2019; bank liability position as on January 31, 2020 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

DUTCHBANGLA

Dividend Declaration

The Board of Directors has recommended 30% cash dividend for the year ended on December 31, 2019. Date of AGM: 27.04.2020, Time of AGM: 10:30 AM, Venue: The Ballroom of Pan Pacific Sonargaon Hotel, Dhaka. Record date for AGM: 07.04.2020.

Other News Today

Budget deficit swells in five months - Source: The Financial Express

The country's budget deficit reached Tk 359 billion in the first five months to November, a 37 per cent jump over the same period last fiscal, the ministry of finance data show. During the period, total expenditure amounted to Tk 1,357 billion, compared with revenue receipt of Tk 998 billion. Furthermore, between July and November, the government received a total of Tk 10.72 billion in external funding to execute the budget, almost half the amount it secured in the year-earlier period. The deficit financing from domestic sources was Tk 370 billion (net), most part of it came from the banking system, nearly Tk 300 billion (net). The non-bank borrowing, mostly through saving schemes, was Tk 70 billion (net) during the period under review. The borrowing from savings tools during the same period a year earlier was Tk 220 billion (net). Analysts have warned that as a result of Covid-19, the deficit might go up further in the months to come. They said policymakers should contain unnecessary expenditure as they believe that there are still many subsidies. Dr Zahid Hussain, a former economist at the World Bank, told the FE: "There is definitely an impact of coronavirus on our economy and many will seek support to survive." "So the deficit financing will increase significantly in the months to come," he added. Deficit financing means generating funds to finance the imbalance, which results from the excess of expenditure over revenue. The gap is being covered by borrowing from the public by sales of bonds or other means. Dr Hussain feared dwindling external funding could push up deficit as well. "The government's recurrent expenditure has been on the rise in recent period and this funding is hardly met by foreign financing," he said. The recurrent expenditure, mostly used for wages and salaries of the government employees, was Tk 852 billion during the period. The recurrent expenditure during the same period a year earlier was Tk 740 billion, according to government statistics. The expenditure on development activities was Tk 310 billion, up by 38 per cent over the same period a year earlier. Dr Ahsan H Mansur, executive director at the Policy Research Institute of Bangladesh, or PRI, a private think-tank, told the FE the revenue shortfall will deteriorate further as a result of the coronavirus pandemic. The revenue from Chattogram Port and Chattogram Customs House might also decline. "Less container traffic was recorded in recent period in Chattogram port as a result of the coronavirus and the trend will continue in the next few months," Dr Mansur argued. "Ultimately, the domestic borrowing will go up significantly," he said. Dr Mansur predicted: "My assessment is that the net bank borrowing will hit the Tk 1.0-trillion mark at the end of the fiscal year." The government placed a budget of Tk 5.23 trillion for the current fiscal year recording a deficit of Tk 1.4 trillion. The government has planned to borrow Tk 773 billion from domestic sources, while Tk 638 billion will come from the external front.

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