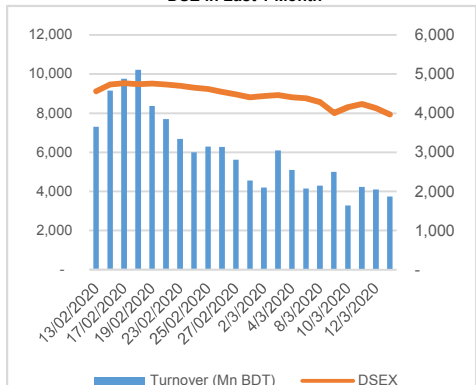


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
MONNOCERA	135	123	0.75	1,066,268
SHAHJABANK	20	19	0.48	83,433
RUPALIBANK	26	25	0.36	195,123
POPULARLIF	81	79	0.24	4,731
PRIMEBANK	14	13	0.19	102,990
Negative impact				
BATBC	910	962	(16.10)	79,311
GP	241	248	(15.33)	429,336
UPGDCL	221	232	(10.69)	102,966
ICB	68	73	(7.00)	86,055
BRACBANK	32	34	(4.45)	1,774,116

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
MONNOCERA	135	131	1,066,268
GP	241	103	429,336
ORIONPHARM	44	93	2,171,693
SQRUPHARMA	177	87	497,595
BATBC	910	71	79,311
SUMITPOWER	35	65	1,837,637
LHBL	36	64	1,794,447
ORIONINFU	74	57	785,106
BRACBANK	32	57	1,774,116
NLTUBES	103	56	547,166

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,111,137	-3.19%
Total Volume (In Mn BDT)	3,737	-8.73%
DSEX	3,969	-3.89%
DSES	926	-3.28%
DS-30	1,333	-3.50%
Market P/E	12.8	

## World Markets

Indices	% Change
NASDAQ	9.35%
HANG SENG	-1.14%
BSE-SENSEX	4.04%

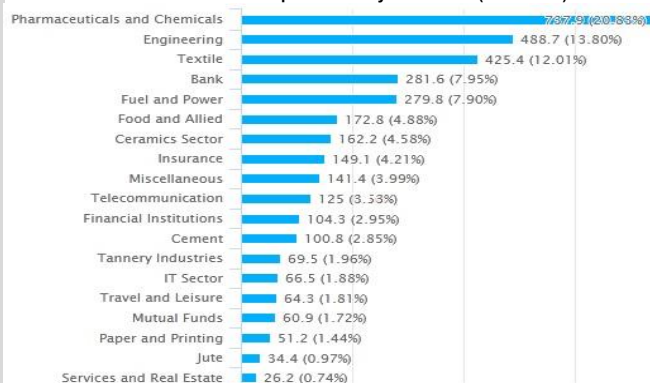
## Exchange Rates

Currency	Rates
USD	84.78
GBP	104.03
EUR	94.49

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 3.89 % with 8.73 % decline in total turnover. MONNOCERA, GP, ORIONPHARM, SQRUPHARMA, BATBC stocks dominated today's market turnover. However, ILFSL was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bearish mode through the day resulting in 338 issues declined out of 355 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

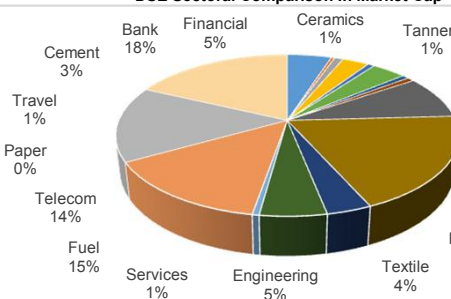


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	44
Paper	41
Travel	32
Cement	31
Ceramics	22
Misc.	22
Tannery	19
IT	18
Food	17
Pharma	15
Textile	14
Engineering	14
Services	11
Telecom	10
Fuel	10
Bank	6

Average 12.8

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### MALEKSPIN

Buy Declaration of a Director

Ms. Saima Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 5,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE & CSE) within next 30 working days.

### DBH

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance credit rating of the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating.

### YPL

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity rating (Surveillance) of the Company as "BBB3" along with a stable outlook based on un-audited 6 months management prepared financial statements of the Company as on December 31, 2019, audited financial statements up to June 30, 2019 and other relevant quantitative and qualitative information up to the date of rating declaration.

## Other News Today

### DSEX sinks below 4,000-mark after five years - Source: The Financial Express

With fears of coronavirus dominating market sentiment, stocks tumbled further on Sunday amid incessant selling by investors to escape further losses. Within 15 minutes, DSEX slumped more than 200 points with dipping below 4,000-mark on the news of imposing travel bans on different countries and Bangladesh suspending on-arrival visas on European nations for two weeks. At the end of the session, DSEX, the prime index of the Dhaka Stock Exchange (DSE), settle at 3,969, shedding 160.64 points or 3.88 per cent over the previous day. DSEX sank the below 4,000-mark for the first time in five years since May 2015. Two other indices also saw steep fall. The DS30 index, comprising blue chips, fell 48.31 points to close at 1,333 and the DSE Shariah Index lost 31.37 points to finish at 926. Market operators said investors dumped their holdings amid growing concern over the impacts of coronavirus outbreak as more than two cases of COVID-19 confirmed in Bangladesh. They said the frightened investors lost trust in the market due to coronavirus outbreak which caused further disruptions for companies and the global economy. Two more persons were diagnosed with COVID-19 in Bangladesh on Saturday, hours after the authorities announced that the first three cases had tested negative. Several countries, including Kingdom of Saudi Arabia, Kuwait and Qatar, suspended air communications with Bangladesh and other countries to fight the virus, which has spread to 135 countries and territories, leaving 5,764 people dead. The new virus continued spreading outside Chain and could not be controlled that disrupted global supply chain, export and import activities. Turnover, an important indicator of the market, dropped to Tk 3.73 billion on the country's premier bourse, falling further by 9.0 per cent over the previous day's turnover of Tk 4.09 billion. Prices of more than 95 per cent traded issues decline as out of 355 issues traded, 338 closed lower, 10 ended higher and seven remained unchanged on the DSE trading floor. A total number of 126,849 trades were executed in the day's trading session with trading volume of 169.19 million shares and mutual fund units. The Chittagong Stock Exchange also plunged with its All Shares Price Index (CASPI)—losing 489 points to close at 12,153 and the Selective Categories Index - CSCX—slumping 293 points to finish at 7,367. Here too, the losers beat gainers, as 234 issues closed lower, 12 ended higher and four remained unchanged on the CSE. The port city bourse traded 9.75 million shares and mutual fund units worth more than Tk 247 million in turnover.

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