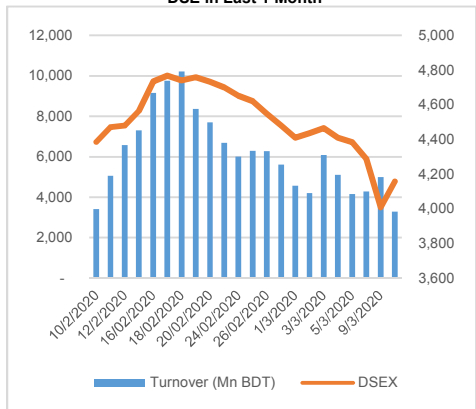


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	950	915	10.71	24,137
SQURPHARM	180	173	9.73	857,426
GP	254	250	7.90	258,430
ICB	75	70	6.47	44,336
UPGDCL	233	226	6.25	88,275
Negative impact				
SINGERBD	155	167	(2.07)	304,918
PUBALIBANK	21	21	(0.35)	12,906
GREENDEL	47	18	(0.14)	1,997
PRAGATIINS	34	35	(0.07)	141
UNITEDINS	38	39	(0.04)	66,723

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARM	180	152	857,426
ORIONINFU	72	69	956,327
LHBL	38	67	1,765,964
GP	254	66	258,430
KPPL	20	62	3,175,925
VFSTD	26	57	2,293,442
BEACONPHAR	61	55	911,064
SKTRIMS	65	54	845,919
BRACBANK	36	54	1,557,935
KPCL	47	52	1,133,184

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,230,832	2.82%
Total Volume (In Mn BDT)	3,283	-34.25%
DSEX	4,156	3.70%
DSES	960	3.35%
DS-30	1,390	3.27%
Market P/E	13.6	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 3.70 % with 34.25 % decline in total turnover. SQURPHARMA, ORIONINFU, LHBL, GP, KPPL stocks dominated today's market turnover. However, BNICL was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode throughout the day resulting in 323 issues advanced out of 356 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

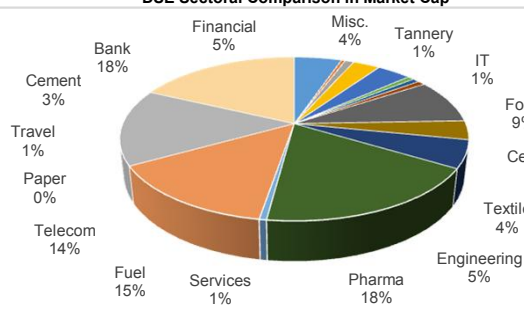


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	48
Paper	46
Travel	33
Cement	33
Misc.	22
Ceramics	22
Tannery	20
IT	19
Food	18
Textile	16
Engineering	16
Pharma	15
Services	12
Telecom	10
Fuel	10
Bank	6

Average 13.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MALEKSPIN

Buy Declaration of a Director

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 6,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MARICO

Interim Dividend Disbursement

The Company has informed that it has disbursed 3rd Interim Cash Dividend based on 9 months financials for the period ended on December 31, 2019 to the respective shareholders' Bank Accounts through BEFTN System on February 27, 2020.

PRIMELIFE

Address Change of Registered Office

The Company has informed that the Registered Office of the Company will be shifted to its new address at Gause Pak Bhaban (13th Floor), 28/G/1, Toyenbee Circular Road, Motijheel C/A, Dhaka -

MAKSONSPIN

Dividend Disbursement

The Company has informed that cash dividend for the year ended on June 30, 2019 has been distributed to the respective shareholders through BEFTN/Dividend Warrant. The dividend warrant has already been handed over to Courier Service to distribute according to the addresses of BO ID of the Shareholders. For any query, shareholders are requested to contact with: Concord Courier Service, EHL Kamalapur (1st Floor, Room-109), 64-68 North Kamalapur, Dhaka-1000. Tel.: 02-9330150, 01753633991.

Other News Today

Mkt looks much cheaper in terms of P/E ratio: CSE - Source: The Financial Express

Chittagong Stock Exchange (CSE) has urged the banks to start their process to invest in the stock market as soon as possible. "Bangladesh Bank recently released a directive regarding capital market investment, where a bank can invest up to Tk 2.0 billion by their own and through their subsidiaries, and the investment will not consider banks capital market exposure either through solo or consolidated basis," Asif Ibrahim, Chairman of CSE said in a statement. "So far I know, few banks (around 10) started this process to get approval from their boards and the regulator, and is in the process of investing the fresh funds in to capital market. I humbly request to the Board of Directors of the banks who are yet to start their process under this directive, please step up and start your process and make your investment in to this market as soon as possible," the CSE chairman said. He said Bangladesh stock market got severely affected after the coronavirus outbreak news in the country, which resulted in almost 280 points fall in DSE index and 769 points in CSE index in a single day trading session. This is caused mainly by the panic sell by the investors as they might think corona virus might cause more hamper to our economy. "After the sharp fall in the index the market looks much cheaper in terms of market P/E ratio, which is around 10 or less than 10 at this stage. Many stocks look much cheaper considering their future business potential and business outlook. As Bangladesh is a growing economy with aspirations to become a developed country by 2041 we believe our capital market will grow in the same pace of our economic growth. Already we came to know the main country, China, where from corona virus outbreak started, already controlled the virus attack successfully and the country has started their normal life except Wuhan province and they also reported the lowest number of new infections in a single day recently. We can assume that the trade between China and Bangladesh will normalize soon and global economy will also follow in the same direction".

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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