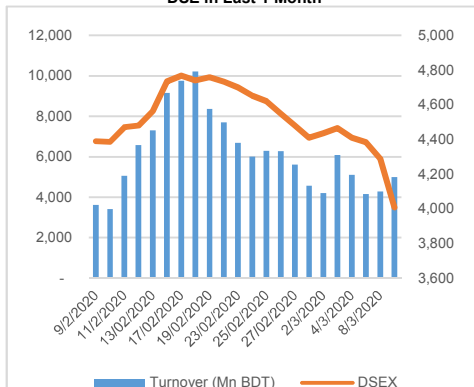


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
HWAWELLTE	33	32	0.10	7,024
ILFSL	3	3	0.04	4,217,910
UNITEDAIR	1	1	-	2,130,948
TUNGHAJ	2	2	-	200,702
PRIMEFIN	6	5	-	68,120
Negative impact				
GP	251	266	(5.13)	535,508
SQURPHARM	174	186	(4.93)	882,488
BATBC	913	968	(3.90)	70,137
ICB	70	77	(3.51)	134,896
RENATA	1,015	1,062	(3.00)	15,255

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARM	174	156	882,488
GP	251	135	535,508
LHBL	37	118	3,175,975
SUMITPOWER	36	104	2,870,887
SEPEARL	75	103	1,397,473
BRACBANK	34	96	2,825,924
ORIONINFU	69	85	1,201,433
BANKASIA	16	80	4,935,300
VFSTD	24	78	3,220,019
ORIONPHARM	35	68	1,875,138

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,142,193	-5.22%
Total Volume (In Mn BDT)	4,994	16.42%
DSEX	4,008	-6.52%
DSES	929	-6.99%
DS-30	1,346	-6.19%
Market P/E	13.1	

World Markets

Indices	% Change
NASDAQ	-1.86%
HANG SENG	-4.23%
BSE-SENSEX	-5.17%

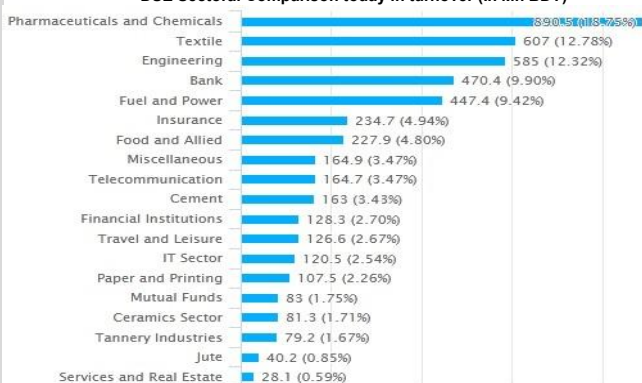
Exchange Rates

Currency	Rates
USD	84.20
GBP	110.20
EUR	96.17

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 6.51 % with 16.42 % growth in total turnover. SQURPHARM, GP, LHBL, SUMITPOWER, SEPEARL stocks dominated today's market turnover. However, BIFC was today's best performer having the highest growth of 9.52 % from YCP. DSEX reflected a bearish mode through the day resulting in 352 issues declined out of 355 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

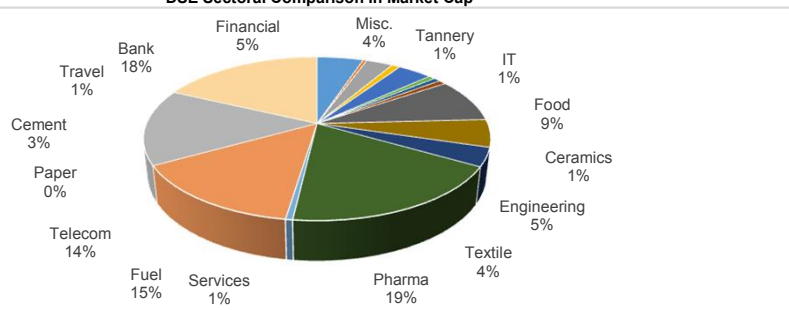


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	46
Paper	44
Cement	31
Travel	31
Misc.	22
Ceramics	21
Tannery	19
IT	19
Food	17
Engineering	17
Textile	15
Pharma	15
Services	11
Telecom	10
Fuel	10
Bank	6

Average 13.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MALEKSPIN

Buy Declaration of a Director

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 6,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MARICO

Interim Dividend Disbursement

The Company has informed that it has disbursed 3rd Interim Cash Dividend based on 9 months financials for the period ended on December 31, 2019 to the respective shareholders' Bank Accounts through BEFTN System on February 27, 2020.

PRIMELIFE

Address Change of Registered Office

The Company has informed that the Registered Office of the Company will be shifted to its new address at Gause Pak Bhaban (13th Floor), 28/G/1, Toyenbee Circular Road, Motijheel C/A, Dhaka -

Other News Today

BD's economic growth to continue at 8.0pc this FY - Source: The Financial Express

Japanese Ambassador in Dhaka Naoki Ito has expressed the hope that Bangladesh's economic growth will continue at 8.0 per cent this fiscal year (FY) despite negative impact of the coronavirus outbreak. "Despite negative impact of the coronavirus, Bangladesh economy will continue to grow at 8.0 per cent," he said. There is a strong indication that the economy of Bangladesh is moving forward. The Japanese envoy was addressing the 10th Networking Gathering of Japan-Bangladesh Chamber of Commerce and Industry (JBCCI) at a city hotel on Saturday. JBCCI President and country representative of Japan External Trade Organisation Yuji Ando and JBCCI Director Kabir Ahmed and General Secretary Tareq Rafi Bhuiyan also spoke on the occasion. Mr. Ito expected that Bangladesh would be a true model of development and said Japan's continuous support to be behind the efforts of the country as the largest and longest development partner and friendship. He pointed out all investment and cooperation made by Japan under the comprehensive partnership signed between the two Prime Ministers of Japan and Bangladesh, and said the country's growth is likely to accelerate further after completion of many of the Japan-funded infrastructure projects by 2024 and 2025. Expressing concerns over the spread of coronavirus in Japan, he said the situation is expected to be contained by next week. Despite the increase of virus-affected patients from 156 in February to 284 in March, the Ambassador said it is only 0.02 per cent of the total population. The Japan government is preparing to host the Tokyo Olympic to be held in July 24 as IOC international committee already issued the statement to continue preparation for the event, he added. Mr Ito said Bangladesh is now a new economic frontier for the Japanese companies to invest in the future, and expressed the hope that the Japanese investment from both public and private sectors is likely to set a new era of development in Bangladesh. Japanese investment flow increased to 160 per cent in the fiscal year 2018-2019 compared to the previous fiscal year, he said, adding that this has made Japan as one of the largest export destination of Bangladesh. Japan wants to work on export diversification with investment plan in sectors like pharmaceuticals, information technology and engineering, he said. Ambassador Ito said the Japan Bank for International Cooperation (JBIC) has already hinted that Bangladesh would be among the top five to 10 countries to receive the bank's finance and insurance coverage in the development partnership. However, he said there is still a huge room for improvement in ease of doing business and business climate, and urged the government of Bangladesh to take policies addressing key elements for the Japanese companies. He also stressed the need for some cultural and perceptual change of the officials engaged in dealing with the investors.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.