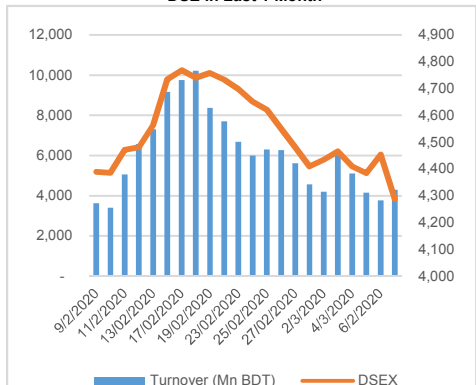


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SQURPHARM	187	185	3.19	502,510
MARICO	1,650	1,617	2.20	1,358
KOHINOOR	458	421	1.56	114,356
GP	264	263	1.42	202,388
BEACONPHA	65	63	0.63	955,375
Negative impact				
LHBL	40	42	(5.13)	1,720,857
BRACBANK	37	39	(4.93)	1,601,894
BATBC	970	980	(3.90)	22,707
KPCL	48	52	(3.51)	1,567,624
POWERGRID	44	46	(3.00)	47,991

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
VFSTDL	26	132	4,870,397
SQURPHARMA	187	93	502,510
KPPL	21	85	4,206,600
KPCL	48	78	1,567,624
NAHEEACP	50	74	1,452,886
ORIONPHARM	39	73	1,842,164
ORIONINFU	77	70	896,542
MONNOSTAF	841	70	83,221
LHBL	40	70	1,720,857
GENEXIL	58	63	1,054,036

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,315,106	-1.55%
Total Volume (In Mn BDT)	4,289	3.32%
DSEX	4,287	-2.21%
DSES	999	-1.66%
DS-30	1,435	-1.86%
Market P/E	14.0	

World Markets

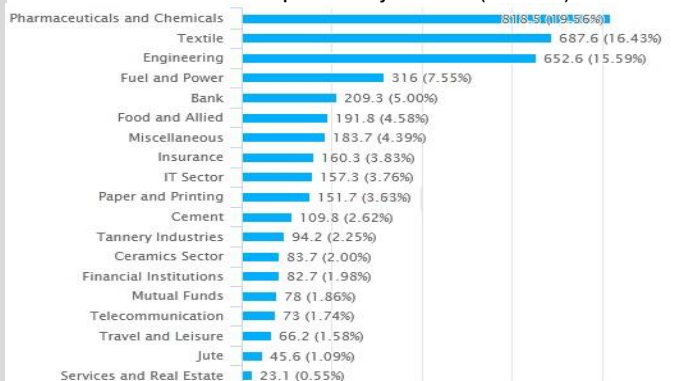
Indices	% Change
NASDAQ	-1.87%
HANG SENG	-2.32%
BSE-SENSEX	-2.32%

Exchange Rates

Currency	Rates
USD	84.97
GBP	110.88
EUR	95.90

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 2.21 % with 3.32 % growth in total turnover. VFSTDL, SQURPHARMA, KPPL, KPCL, NAHEEACP stocks dominated today's market turnover. However, APEXSPINN was today's best performer having the highest growth of 9.92 % from YCP. DSEX reflected a bearish mode through the day resulting in 304 issues declined out of 355 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

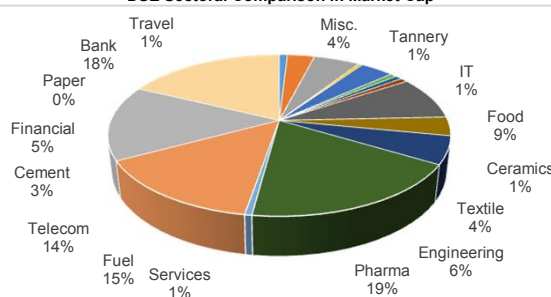


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	32
Cement	30
Financial	29
Paper	27
Misc.	23
Ceramics	23
Tannery	21
IT	20
Food	18
Textile	16
Engineering	16
Pharma	16
Services	12
Telecom	11
Fuel	10
Bank	7

Average 14.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MALEKSPIN

Buy Declaration of a Director

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 6,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

OLYMPIC

Purchase of Commercial Space & Car Parking Space

The Company has informed that the Board of Directors of the Company has executed a Deed of Agreement on March 05, 2020 to purchase Commercial Space measuring total 28,291 sq. ft. along with 16 Car parking Space in under-construction 32-storied Commercial Building name "Trade Intercontinental 1973" being built on land leased by the Ministry of Housing and Public Works measuring one Bigha and ten Khata situated at Plot No. 213/A, Tejgaon Industrial & Commercial Area, Dhaka - 1208. The total purchase consideration for this Commercial Space and facilities thereof is Tk. 52,62,38,000.00. The Company shall also bear the required expenses and fees related to the registration and other miscellaneous expenses associated with the purchase of the aforementioned commercial space. Expected approximate completion and handover of commercial building is July, 2023.

Other News Today

Company profile: Land sales spur EHL net profit - Source: The Financial Express

Eastern Housing Limited (EHL), a listed company, continued its steady growth in net profit for the last four years. The company reported its net profit of Tk 345.52 million for 2019, Tk 324.44 million for 2018, Tk 217.51 million for 2017 and Tk 192.21 million for 2016 (11 months). The company reported its EPS (earnings per share) of Tk 3.70 for the year ended on June 30, 2019 against Tk 3.48 for the corresponding period of the previous year. Dhiraj Malakar, managing director at EHL, said during the year the company achieved overwhelming success mainly through sales of lands. "It was over Tk 5.0 billion out of which more than 90 per cent came from the land sales," Mr. Malakar said in his speech included in the annual report for 2019. He said their company is not lagging behind in case of apartment business also. "We are in the process of handing over of one mega commercial project and one luxurious residential apartment project value of which are Tk 2.2 billion and Tk 1.14 billion respectively," the managing director said. The company's EPS was Tk 2.33 in 2017 and Tk 2.16 in 2016 (11 months), according to the annual report. The EPS of EHL also rose marginally for October-December 2019 compared to same period of the previous year. The EHL reported its EPS of Tk. 0.98 for October-December 2019 against Tk. 0.89 for October-December 2018, while the EPS was Tk. 2.25 for July-December 2019 against Tk. 2.06 for July-December 2018. According to the annual report, the company's revenue rose gradually during since 2016. The EHL reported its revenue of above Tk 3.58 billion for 2019, above Tk 3.41 billion for 2018, above Tk 3.17 billion for 2017 and above Tk 2.68 billion for 2016 (11months). The company's net profit margin was 9.65 per cent for 2019, 9.49 per cent for 2018, 6.86 per cent for 2017 and 7.18 per cent for 2016. The company's disbursement of dividends was also steady along with increased profits earned in last four years. The company disbursed 20 per cent cash dividend for 2019, 25 per cent cash for 2018, 22 per cent cash for 2017 and 15 per cent cash and 5.0 per cent stock for 2016. "The board of directors has a dividend policy which is based on the company's performance and long term objectives," according to the company's corporate governance statement. The company's current ratio was above 1.11 (times) for last four years meaning that the amounts of current assets were greater than the liabilities of respective years. The EHL, presently an 'A' category company, was listed on the DSE in 1994. The company's sponsor-directors hold 50.09 per cent shares, institutes 29.64 per cent and general public 20.27 per cent as on January 31, 2020. The company's share price closed at Tk 43.20 each on Thursday with a marginal loss of 1.4 per cent or Tk 3.14 on the Dhaka Stock Exchange (DSE). In the annual report for 2019, the company's managing director said amid slow down in the capital market during the year under review the share price of EHL was not slanted down. The market price was Tk 53.80 per share at the end of 2019, Tk 49.7 per share at the end of 2018, Tk 49.20 per share at the end of 2017 and Tk 36.2 per share at the end of 2016.

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