Daily Market Summary

Sunday, March 08, 2020

MARICO 1,660 1,617 2,20 1,358 DSS	INDEX MOVER				Market Statistics	Today	% Change	nge World Markets			Exchange Rates		
SOURPHARM 187 185 3.9 \$02,510 DSEX 4,287 2,214 HANG SENG 26,147 2,22% GBP 10.08 MARRICO 1.050 1.	Company	LTP	YCP	IND.CHG	VOLUME	Market Cap (In Mn BDT)	3,315,106	-1.55%		Indices	% Change	Currency	Rates
MARICO 1,650			Positive	impact		Total Volume (In Mn BDT)	4,289	3.32%	NASDAQ	8,576	-1.87%	USD	84.97
Modern 14 15 15	SQURPHARM	187	185	3.19	502,510	DSEX	4,287	-2.21%	HANG SENG	26,147	-2.32%	GBP	110.88
Model Market Model Market Mar	MARICO	1.650	1.617	2.20	1.358	DSES	999	-1.66%	BSE-SENSEX	37,577	-2.32%	EUR	95.90
REACPONT	KOHINOOR	458	421	1.56	114,356	DS-30	1,435	-1.86%					
REACPONT	GP	264	263	1.42		Market P/E	14.0						
Tarel Negative Impact								M	arket Comme	ntry			
LHBL 40 42 (5.13) 1,720,857 RRACBANK 37 39 (4.93) 1,601,864 BATEC 970 980 (3.90) 22,707 RPCL 48 52 (3.51) 1,567,624 RPC 48 52 (3.51) 1,567,624 RPC 48 52 (3.51) 1,567,624 RPC 47 (4.00) 4,900 RROD 98 (3.90) 22,707 RROD 98 (3.90) 22,709 RROD 98 (Negative	impact						•			
SERACISANK 37 39 (4.93) 1,601,894 80 22,707 DSE Sectoral Comparison today in tumover (In Min BIT) DSE Sectoral Comparison in P/E November (In Last 1 Month 12,000 47,991 1,600 4,800 4,800 4,800 4,000	LHBL	40	42		1,720,857								
BATEC 970 980 (3.90) 22.707 KPCL 48 52 (3.51) 1,567.624 POWERGRID 44 46 (3.00) 47,991 TUP- **Vestimetry Coursey Prevail Treater Treatment Prevail Treatment	BRACBANK	37	39	(4.93)	1.601.894							r naving the highest g	rowtn of 9.92 % from
Sectoral Comparison today in turnover (in Min BDT) DSE Sectoral Comparison today in turnover (in Min BDT) DSE Sectoral Comparison in Market Cap Pharmaceuticals and Chemicals Pharmaceuticals and Chemicals Sectoral Comparison in Market Cap Pharmaceuticals and Chemicals Ph	BATBC		980			TCF. DSEX reflected a bearish fillode till	ought the day re	sulling in 304 is:	sues decimed out	บา 555 เบเสา เรรน	ies iraueu.		
POWERGRID 44 46 (3.00) 47.991 V2P * Vesteriority Closiny Prec LIP* Last 1 Month	KPCL	48	52	(3.51)		DSE Sectoral	Comparison	today in tur	nover (In Mn	BDT)		DSE Sectoral C	omparison in P/E
Tarely 12,000 Tarely 16,000 Tarely 1	POWERGRID	44	46	(3.00)	47,991			_				Sector name	P/E Ratio
12,000	YCP = Yesterday Closing	Price LTP = La	ast Trade Price	(,	,						.43%	Travel	32
12,000		DSE	in Last 1 Mo	onth								Cement	30
12,000 4,800 4,800 4,800 4,800 4,800 4,800 4,800 4,800 4,800 4,800 4,800 4,000								316 (7	7.55%)				
## 10,000 ## 1800 ## 1918 (4.58%) ## 10,000 ## 1918 (4.58%) ## 10,000 ## 1918 (4.58%) ## 10,000 ## 16,000 ## 16,000 ## 16,000 ## 16,000 ## 16,000 ## 16,000 ## 16,000 ## 16,000 ## 16,000 ## 17.7 ## 17.000 ##	12,000				4,900								
10,000					4 800	Food and Allied							
## 1500 157.3 (3.83%) 157.3 (3.78%) 157.	10,000		<u> </u>			Miscellaneous							
8,000 6,000 4,000		_ <i>[</i> i I			4,700	Insurance	160	0.3 (3.83%)				Tannery	
## 151.7 (3.63%) ## 151	8,000	-/	1.		4,600	IT Sector	157	7.3 (3.76%)					
Cement 109.8 (2.62%) Textile 16 Engineering 16 Engineeri			II.		4 500	Paper and Printing	151	.7 (3.63%)				Food	
4,000 2,000 4,000	6,000	11111	111-11			Cement	109.8	(2.62%)					
4,000 2,000 4,000					4,400	Tannery Industries	94.2 (2	.25%)				Engineering	16
2,000 4,100 4,100 4,100 4,100 4,000 Turnover (Mn BDT) Top Gainers (Turnover based) VSTUMENT Price (Mn BDT) VFSTDL 26 132 4,870,397 VFSTDL 26 132 4,870,397 VFSTDL 26 132 4,870,397 VFSTDL 26 132 4,870,397 VFSTDL 21 85 4,206,600 KPCL 48 78 1,567,624 KPPL 21 85 4,206,600 KPCL 48 78 1,567,624 KPDL 21 85 4,206,600 KPCL 48 78 1,567,624 Cement 3% ORIONIPHARM 39 73 1,842,164 ORIONINFU 77 70 896,542 ORIONINFU 77 70 896,542 Mutual Fluids 78 (1,85%) Telecommunication 78 (1,85%) Telecommunication 78 (1,65%) Financial 10 83.221 Travel 36,2 (1,55%) DSE Sectoral Comparison in Market Cap Travel Misc. Tannery 1% Financial 5% Fi	4,000		*****	H:H:.	4,300	Ceramics Sector	83.7 (2.	00%)				0 0	
2,000 4,100 4,100 4,000 4,000 4,000 4,000 4,000 4,000 4,000 4,000 4,000 4,000 Travel and Leisure 66,2 (1,58%) Felecommunication 73 (1,74%) 66,2 (1,58%) Fuel 10 Bank 7 Top Gainers (Turnover based) Value (Mn BDT) Value (Mn BDT) VFSTDL 26 132 4,870,397 SQURPHARMA 187 93 502,510 KPPL 21 85 4,206,600 KPPL 21 85 4,206,600 KPPL 21 85 4,206,600 Cemant 3% Financial 5% Cement 3% Telecom 73 (1,74%) 66,2 (1,58%) Bank 7 Travel 88 1% Misc. Tannery 1% 1% Food 9% Food 9% KPPL 21 85 4,206,600 Cement 3% Telecom 11 Fuel 10 Bank 7 Travel 18% Food 9% Food 9% Food 9% Financial 5% Ceramics 1% Telecom 11 Fuel 10 Bank 7 Travel 18% Telecom 11 Fuel 10 Bank 7 Telecom 14,00 Paper 0% Food 9% Food 1% Fuel 1% Fuel 1% Fuel 1% Fuel 19% Fuel 19% Fuel 19%					4.200	Financial Institutions	82.7 (1.	98%)					
Top Gainers (Turnover based) INSTRUMENT Price (Mn BDT) Vest Volume VFSTDL 26 132 4,870,397 SQURPHARMA 187 93 502,510 KPPL 21 85 4,206,600 KPPL 31 85 4,206,600 KPPL 48 78 1,567,624 NAHEEACP 50 74 1,452,886 ORIONPHARM 39 73 1,842,164 ORIONINFU 77 70 896,542 MISC. Cement 3% AMONNOSTAF 841 70 83,221 LHBL 40 70 1,720,857	2,000		*****		4.400	Mutual Funds	78 (1.86	96)					
Travel and Leisure 4,000 4,000 56.2 (1.58%) 5ervices and Real Estate 4,000 220.0 400 600 800 1000 Average 14.0					4,100	Telecommunication	73 (1.74	%)					
Turnover (Mn BDT)					4,000	Travel and Leisure	66.2 (1.5	8%)					
Turnover (Mn BDT)	20 020	-020-020-0	10 - 40 - 40 - 41	5 20 20 20		Jute	45.6 (1.09	96)				Danix	•
Turnover (Mn BDT)	21/21/21/22	1021102110	211,021,021	3112/31/2011		Services and Real Estate	23.1 (0.55%)					
Turnover (Mn BDT)	S. V. V312	1/1, 1/3/2 B	15 21 211	. v. o		0	200	0 400	600	800	1000	Average	14.0
Turnover (Mn BDT) Top Gainers (Turnover based) INSTRUMENT Price (Mn BDT) VFSTDL 26 132 4,870,397 SQURPHARMA 187 93 502,510 KPPL 21 85 4,206,600 KPCL 48 78 1,567,624 NAHEEACP ORIONPHARM 39 73 1,842,164 ORIONINFU 77 70 896,542 Misc. 11% 14% Paper O% Cement 3% Cement 3% Travel 11% 14% Financial 5% Cement 3% Testile 4% Testile 4% Testile Testile 4% Fuel Services Pharma 6% Pharma 6% Pharma 6% Pharma 6%								OSE Sectora	l Comparison	in Market C	ap	Avelage	14.0
Top Gainers (Turnover based) Bank 18% 1% 4% Tannery 18% 1%		Turnove	er (Mn BDT)	—— DSE	X				•				
NSTRUMENT											nerv		
INSTRUMENT	Top Gainers (Turnover based)							1 70					
VFSTDL 26 132 4,870,397 SQURPHARMA 187 93 502,510 KPPL 21 85 4,206,600 KPCL 48 78 1,567,624 NAHEEACP 50 74 1,452,886 ORIONPHARM 39 73 1,842,164 ORIONINFU 77 70 896,542 MONNOSTAF 841 70 83,221 LHBL 40 70 1,720,857 WOUND WORLD WAS A STAN OF THE COMPANY OF THE CO		•	•	•									
VFSTDL 26 132 4,870,397 SQURPHARMA 187 93 502,510 SQURPHARMA 187 93 502,510 KPPL 21 85 4,206,600 KPCL 48 78 1,567,624 NAHEEACP 50 74 1,452,886 ORIONPHARM 39 73 1,842,164 ORIONINFU 77 70 896,542 MONNOSTAF 841 70 83,221 LHBL 40 70 1,720,857 Financial 5% Cement 3% Telecom 14% Fuel Fuel Fuel 5% Services Pharma 6% 19%	INSTRUMENT	Price		Volume							1%		
SQURPHARMA 187 93 502,510 Financial 5% KPPL 21 85 4,206,600 Ceramics KPCL 48 78 1,567,624 Cement 3% NAHEEACP 50 74 1,452,886 3% ORIONPHARM 39 73 1,842,164 Textile ORIONINFU 77 70 896,542 Telecom 14% MONNOSTAF 841 70 83,221 Fuel 5% Services Pharma 6% LHBL 40 70 1,720,857 19% 19%	VFSTDL	26		4,870,397			/				F	ood	
KPPL 21 85 4,206,600 5% KPCL 48 78 1,567,624 Cement NAHEEACP 50 74 1,452,886 3% ORIONPHARM 39 73 1,842,164 Textile ORIONINFU 77 70 896,542 4% MONNOSTAF 841 70 83,221 LHBL 40 70 1,720,857 Fuel 15% Services Pharma 6% 19% 19%	SQURPHARMA	187											
KPCL 48 78 1,567,624 Cement 3% NAHEEACP 50 74 1,452,886 3% ORIONPHARM 39 73 1,842,164 Telecom 4% ORIONINFU 77 70 896,542 4% MONNOSTAF 841 70 83,221 Fuel 5% Services Pharma 6% LHBL 40 70 1,720,857 19%				,									
NAHEEACP 50 74 1,452,886 ORIONPHARM 39 73 1,842,164 ORIONINFU 77 70 896,542 MONNOSTAF 841 70 83,221 LHBL 40 70 1,720,857 Telecom 14% Fuel Fuel Services Pharma 6% 19%	KPCL	48											
ORIONPHARM 39 73 1,842,164 ORIONINFU 77 70 896,542 MONNOSTAF 841 70 83,221 LHBL 40 70 1,720,857 Telecom 14% Fuel Fuel Fuel 15% Services Pharma 6% 19%	NAHEEACP	50	74			3	1%				T		
ORIONINFU 77 70 896,542 14% Fuel Engineering HDBL 40 70 1,720,857 5ervices Pharma 6% 19%						_	-1					е	
MONNOSTAF 841 70 83,221 Fuel Fuel Engineering LHBL 40 70 1,720,857 Fuel Services Pharma 6%						Į T				1			
LHBL 40 70 1,720,857 15% Services Pharma 6%	MONNOSTAF											g	
10/2	LHBL			,				Services			6%		
								1%		19%			

DSE's Important News Today

MALEKSPIN

Buy Declaration of a Director

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has expressed her intention to buy 6,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

OLYMPIC

Purchase of Commercial Space & Car Parking Space

The Company has informed that the Board of Directors of the Company has executed a Deed of Agreement on March 05, 2020 to purchase Commercial Space measuring total 28,291 sft. along with 16 Car parking Space in under-construction 32-storied Commercial Building name "Trade Intercontinental 1973" being built on land leased by the Ministry of Housing and Public Works measuring one Bigha and ten Khata situated at Plot No. 213/A, Tejgaon Industrial & Commercial Area, Dhaka - 1208. The total purchase consideration for this Commercial Space and facilities thereof is Tk. 52,62,38,000.00. The Company shall also bear the required expenses and fees related to the registration and other miscellaneous expenses associated with the purchase of the aforementioned commercial space. Expected approximate completion and handover of commercial building is July, 2023.

Other News Today

Company profile: Land sales spur EHL net profit - Source: The Financial Express

Eastern Housing Limited (EHL), a listed company, continued its steady growth in net profit for the last four years. The company reported its net profit of Tk 345.52 million for 2019, Tk 324.44 million for 2018, Tk 217.51 million for 2017 and Tk 192.21 million for 2016 (11 months). The company reported its EPS (earnings per share) of Tk 3.70 for the year ended on June 30, 2019 against Tk 3.48 for the corresponding period of the previous year. Dhiraj Malakar, managing director at EHL, said during the year the company achieved overwhelming success mainly through sales of lands. "It was over Tk 5.0 billion out of which more than 90 per cent came from the land sales," Mr. Malakar said in his speech included in the annual report for 2019. He said their company is not lagging behind in case of apartment business also. "We are in the process of handing over of one mega commercial project and one luxurious residential apartment project value of which are Tk 2.2 billion and Tk 1.14 billion respectively," the managing director said. The company's EPS was Tk 2.33 in 2017 and Tk 2.16 in 2016 (11 months), according to the annual report. The EPS of EHL also rose marginally for October-December 2019 compared to same period of the previous year. The EHL reported its EPS of Tk. 0.98 for October-December 2019 against Tk. 0.89 for October-December 2018, while the EPS was Tk. 2.25 for July-December 2019 against Tk. 2.06 for July-December 2018. According to the annual report, the company's revenue rose gradually during since 2016. The EHL reported its revenue of above Tk 3.58 billion for 2019, above Tk 3.41 billion for 2018, above Tk 3.17 billion for 2017 and above Tk 2.68 billion for 2016 (11months). The company's net profit margin was 9.65 per cent for 2019, 9.49 per cent for 2018, 6.86 per cent for 2017 and 7.18 per cent for 2016. The company's disbursement of dividends was also steady along with increased profits earned in last four years. The company disbursed 20 per cent cash dividend for 2019, 25 per cent cash for 2018, 22 per cent cash for 2017 and 15 per cent cash and 5.0 per cent stock for 2016. "The board of directors has a dividend policy which is based on the company's performance and long term objectives," according to the company's corporate governance statement. The company's current ratio was above 1.11 (times) for last four years meaning that the amounts of current assets were greater than the liabilities of respective years. The EHL, presently an 'A' category company, was listed on the DSE in 1994. The company's sponsor-directors hold 50.09 per cent shares, institutes 29.64 per cent and general public 20.27 per cent as on January 31, 2020. The company's share price closed at Tk 43.20 each on Thursday with a marginal loss of 1.4 per cent or Tk 3.14 on the Dhaka Stock Exchange (DSE). In the annual report for 2019, the company's managing director said amid slow down in the capital market during the year under review the share price of EHL was not slanted down. The market price was Tk 53.80 per share at the end of 2019. Tk 49.7 per share at the end of 2018. Tk 49.20 per share at the end of 2017 and Tk 36.2 per share at the end of 2016.