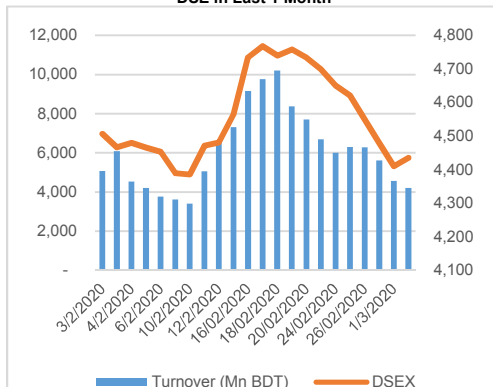


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	252	245	6.31	34,495
LHBL	45	42	5.09	2,274,775
RENATA	1,085	1,075	1.54	4,746
POWERGRID	48	47	1.44	96,883
ISLAMIBANK	19	18	1.36	289,542
Negative impact				
GP	269	271	(6.60)	342,394
MLDYEING	59	63	(1.42)	419,273
MTB	26	27	(1.07)	108,085
SQURPHARM	191	192	(0.57)	873,590
SHAHJABANK	22	23	(0.47)	136,290

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
VFSTDL	32	185	5,840,375
SQURPHARM	191	167	873,590
CENTRALPHL	17	153	8,794,091
FARCHEM	12	134	10,949,587
DAFODILCOM	63	126	2,025,595
ORIONINFU	82	125	1,471,024
LHBL	45	99	2,274,775
SILVAPHL	22	98	4,436,164
ORIONPHARM	43	96	2,216,877
GP	269	93	342,394

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,418,425	0.58%
Total Volume (In Mn BDT)	6,091	45.10%
DSEX	4,466	0.70%
DSES	1,038	0.77%
DS-30	1,485	0.37%
Market P/E	14.4	

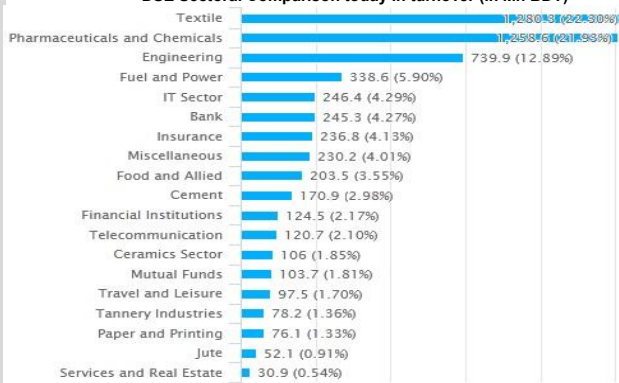
World Markets	Indices	% Change
NASDAQ	8,952	4.49%
HANG SENG	26,285	-0.03%
BSE-SENSEX	38,624	1.26%

Exchange Rates	Currency	Rates
USD	USD	84.85
GBP	GBP	108.50
EUR	EUR	94.30

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.70 % with 45.10 % growth in total turnover. VFSTDL, SQURPHARMA, CENTRALPHL, FARCHEM, DAFODILCOM stocks dominated today's market turnover. However, SILCOPHL was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode through the day resulting in 233 issues advanced out of 355 total issues traded.

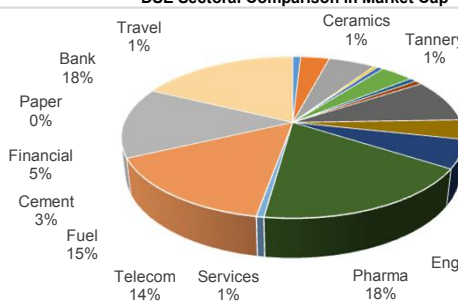
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	32
Cement	30
Financial	29
Paper	27
Ceramics	24
Misc.	24
Tannery	22
IT	21
Food	19
Textile	18
Engineering	17
Pharma	16
Services	13
Fuel	11
Telecom	11
Bank	7
Average	14.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RENATA

Buy Confirmation of a Director

Mr. Syed S. Kaiser Kabir, one of the Directors of the Company, has further reported that he has completed his buying of 9,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 13.02.2020.

PREMIERCEM

Declaration of share transfer by a Sponsor

Mr. Zahur Ahamed, one of the Sponsors of the Company, has expressed his intention to transfer 1,56,920 shares out of his total holding of 21,56,920 shares of the Company to his son Mr. Mohammed Moinuddin Chisty, by way of gift outside the trading system of the Exchange within next 30 working days from the date of issuance of approval letter by CSE.

KDSALTD

Upgradation and enhancement of production capacity

With reference to their earlier news disseminated by DSE on 16.10.2019, the Company has further informed that the process upgradation and enhancement of production capacity of elastics and label have been completed and commercial production has been started on February 29, 2020 after having successful trial production. On upgradation of existing process and enhancement of production capacity, the highest capacity will be 40 million pcs. per year and it may generate approximate additional sales revenue of Tk. 3.33 million per month and Tk. 40 million annually on utilization of highest capacity.

Other News Today

Import fall pushes up tax revenue shortfall - Source: The Financial Express

Tax revenue shortfall aggravated further, hovering to a deficit worth Tk 374.97 billion against its target until January of the current fiscal year (FY), 2019-20, largely due to fall in import of revenue-generating commodities. Tax on import-export stage posted 1.04 per cent growth with the highest shortfall of Tk 158.26 billion against its target, according to the National Board of Revenue (NBR) provisional data disclosed on Monday. The NBR's VAT Wing also faced shortfall worth Tk 120.21 billion, while Income Tax Wing Tk 96.49 billion. The NBR's aggregate revenue collection posted a poor 8.47 per cent growth in July-January period of FY 20 over the corresponding period of last year. Average growth in revenue collection during last five years was 13.16 per cent. The NBR collected aggregate revenue worth Tk 1.26 trillion in the first seven months of the FY, against its target of Tk 1.64 trillion for the period. In the first half of the current FY, shortfall against revenue collection target was Tk 315.08 billion. Of the three NBR departments, Income Tax Wing registered the highest growth of 14.70 per cent, collecting Tk 389.70 billion tax in July-January period. VAT Wing achieved 9.81 per cent growth in the period, collecting Tk 504.46 billion, while Customs Wing collected Tk 371.54 billion. According to the NBR data, VAT collection at import stage posted a negative 3.36 per cent growth until January, while export duty collection declined by 97.04 per cent over the corresponding period. Turnover tax collection posted a negative 40.88 per cent growth, while Supplementary Duty (SD) at local stage declined by 9.77 per cent. Travel tax also posted a negative 2.67 per cent growth in the period, the NBR data revealed. However, VAT collection at local stage grew by 18.57 per cent, while excise duty grew by 19.65 per cent. The government set an aggregate target of Tk 3.25 trillion for the NBR in FY 2019-20.

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