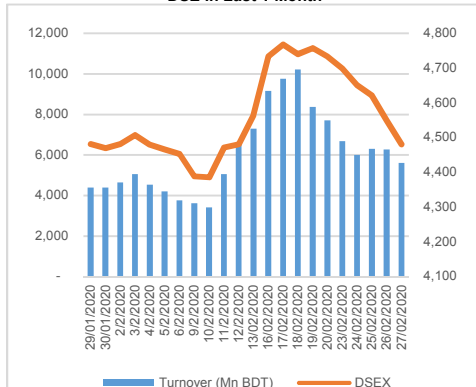


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BXPHARMA	73	72	0.79	137,172
LHBL	45	44	0.32	2,227,710
MARICO	1,659	1,652	0.32	1,741
DAFODILCOM	58	54	0.25	429,982
ISLAMIBANK	19	18	0.22	246,537
Negative impact				
GP	276	288	(22.69)	403,070
UPGDCL	252	260	(5.93)	100,076
BATBC	989	1,011	(5.55)	51,332
SQURPHARM	194	197	(3.75)	458,127
BRACBANK	37	39	(3.25)	8,114,274

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

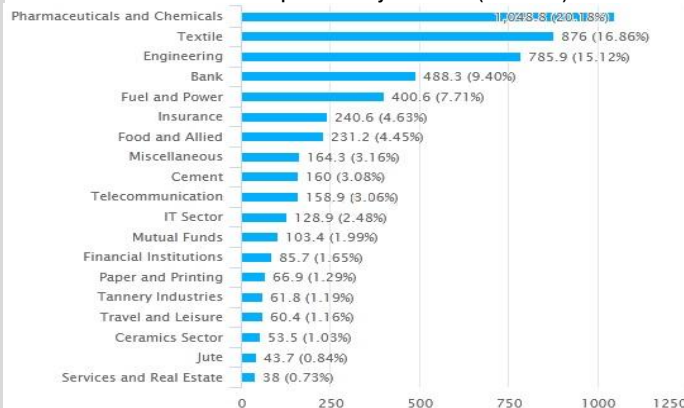
INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	37	308	8,114,274
VFSTD	31	167	5,520,176
CENTRALPHL	14	129	9,515,589
SILVAPHL	21	128	6,001,939
IBP	25	116	4,529,010
ORIONPHARM	44	115	2,489,321
NPOLYMAR	74	113	1,516,010
GP	276	113	403,070
FARCHEM	11	110	9,979,634
LHBL	45	99	2,227,710

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,429,832	-1.57%	Indices	Currency
Total Volume (In Mn BDT)	5,614	-10.51%	NASDAQ	USD
DSEX	4,480	-1.51%	HANG SENG	GBP
DSES	1,045	-1.45%	BSE-SENSEX	EUR
DS-30	1,492	-1.67%		
Market P/E	14.3			

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.51 % with 10.51 % decline in total turnover. BRACBANK, VFSTD, CENTRALPHL, SILVAPHL, IBP stocks dominated today's market turnover. However, RNSPIN was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bearish mode through the day resulting in 250 issues declined out of 356 total issues traded.

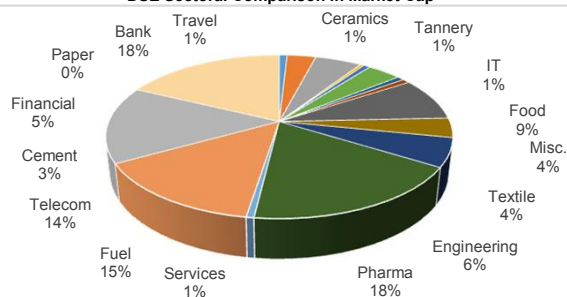
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	32
Cement	30
Financial	28
Paper	26
Ceramics	24
Misc.	24
Tannery	21
IT	21
Food	19
Textile	18
Engineering	17
Pharma	16
Services	13
Telecom	11
Fuel	11
Bank	7
<b>Average</b>	<b>14.3</b>

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SQURPHARMA

Buy Confirmation of a Director

Mr. Anjan Chowdhury, one of the Directors of the Company, has further reported that he has completed his buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchanges (DSE & CSE) as per declaration disseminated on 21.01.2020.

### SQURPHARMA

Buy Confirmation of a Director

Mrs. Ratna Patra, one of the Directors of the Company, has further reported that she has completed her buying of 3,00,000 shares of the Company at prevailing market price through Stock Exchanges (DSE & CSE) as per declaration disseminated on 21.01.2020.

### PRIMEINSUR

Sale Confirmation of a Corporate Director

Farast Islami Life Insurance Company Limited, one of the Corporate Directors of the Company, has further reported that it has completed its sale of 24,45,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 24.02.2020.

## Other News Today

### Depositors' money to be more secure under new act: BB - Source: The Financial Express

The Bangladesh Bank has said depositors' money in banks and financial institutions will be more secure after implementation of proposed 'Deposit Protection Act, 2020'. BB's chief spokesperson M Serajul Islam came up with the statement while addressing a press conference at the Bangladesh Bank (BB) headquarters in Dhaka on Wednesday, reports BSS. "The 'Bank Company Act' and the 'Deposit Insurance Act' ensure the security of depositors. If the new law is made effective, the depositors of the financial institutions and the scheduled banks will be more secure," he said. The central bank official also urged all not to be anxious or frightened by the reports published in the different media recently about provision of repayment of deposits from any bankrupt bank. Under the existing law, he informed, if the central bank declare bankrupt to any bank, the depositors money will be paid from the 'Deposit Insurance Trust Fund' within a hundred and eighty days. As per the deposited money in the current insurance fund, Serajul Islam said, 92 per cent depositors' accounts are fully insured. Moreover, he said, in the bank company act, there is a clear provision for repayment of all deposits from the assets of the bank in case a scheduled bank falls. As per the proposed 'Deposit Protection Act, he said, the government is likely to double the amount of insurance coverage. If the new provision will come to effect, about 96 per cent of the depositors will be fully insured, he added. The BB chief spokesperson expected that 100 per cent deposit will be insured in future as the 'Deposit Protection Trust Fund' invests in the public Treasury bond sector and the profit from the investment and the premium paid by the scheduled banks increases day by day.