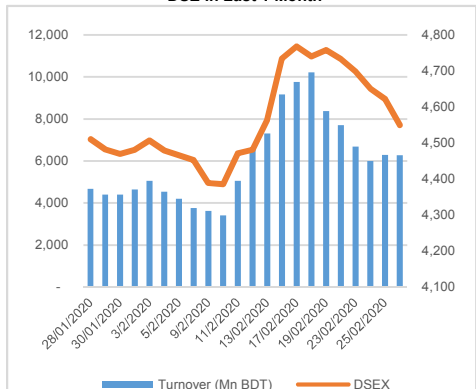


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
MLDYEING	66	62	1.41	671,382
KPCL	57	55	1.38	1,687,495
SHAHJABANK	24	23	1.08	104,397
SKTRIMS	73	69	0.57	719,298
CVOPRL	124	113	0.54	317,120
Negative impact				
BRACBANK	40	43	(7.63)	3,915,631
BATBC	1,011	1,030	(6.75)	50,046
GP	290	292	(6.27)	579,114
SQURPHARM	197	200	(4.90)	568,604
LHBL	44	46	(3.59)	2,606,285

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	290	166	579,114
IBP	26	164	6,340,925
VFSTD	30	157	5,331,372
BRACBANK	40	155	3,915,631
NPOLYMAR	74	125	1,688,240
RDFOOD	16	123	7,558,298
LHBL	44	117	2,606,285
ORIONINFU	88	116	1,291,757
SQURPHARMA	197	112	568,604
GHAIL	22	111	4,903,493

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,484,419	-1.23%
Total Volume (In Mn BDT)	6,273	-0.37%
DSEX	4,549	-1.56%
DSES	1,060	-0.90%
DS-30	1,518	-2.14%
Market P/E	14.3	

## World Markets

Indices	% Change
NASDAQ	-2.77%
HANG SENG	-0.73%
BSE-SENSEX	-0.97%

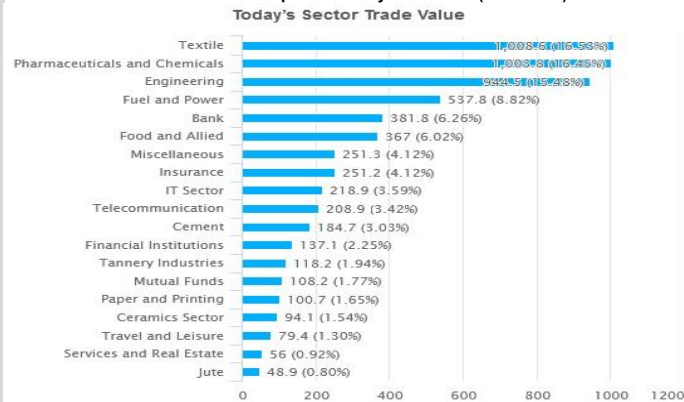
## Exchange Rates

Currency	Rates
USD	84.66
GBP	109.47
EUR	92.14

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.56 % with 0.37 % decline in total turnover. GP, IBP, VFSTD, BRACBANK, NPOLYMAR stocks dominated today's market turnover. However, CVOPRL was today's best performer having the highest growth of 9.85 % from YCP. DSEX reflected a bearish mode throughout the day resulting in 226 issues declined out of 356 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

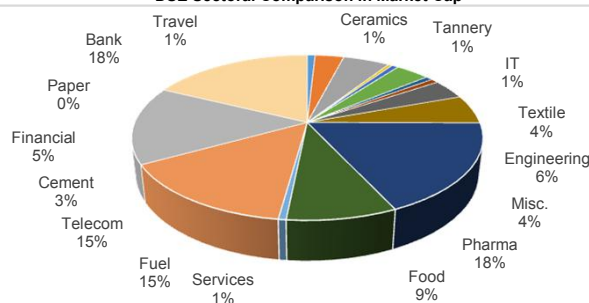


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	32
Cement	30
Financial	28
Paper	26
Ceramics	26
Misc.	23
Tannery	21
IT	21
Textile	18
Engineering	18
Pharma	16
Food	16
Services	13
Telecom	12
Fuel	11
Bank	7

Average 14.3

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

**CITYBANK**  
Consent from BSEC for issuance of Non-Convertible Zero Coupon Bond  
Refer to their earlier news disseminated by DSE on 16.05.2019 regarding Issuance of Non-Convertible Zero Coupon Bond the Company has further informed that BSEC has accorded consent under the provisions of the Securities and Exchange Commission (Private Placement of Debt Securities) Rules, 2012, for issuance of Fixed Rate Non-Convertible Zero Coupon Bond of Tk. 300.00 crore to enhance the bank's long-term funding divided into 1,186 lots of Tk. 2,529,345.00 each through private placement. The consent has been accorded subject to the condition that the Company shall comply with the relevant laws and Regulatory Requirements, and shall also adhere to the conditions imposed by BSEC under Section 2CC of the Securities and Exchange Ordinance, 1969.

**MJLBD**  
Credit Rating Result  
Emerging Credit Rating Limited (ECRL) has assigned the long term rating of the Company as "AAA" and Short Term rating of "ST-1" along with a Stable outlook of the Company based on audited financial statements up to June 30, 2019 and other relevant quantitative along with qualitative information up to the date of rating.

**AIL**  
Sale Confirmation of a Director  
Mr. Md. Azimul Islam, one of the Directors of the Company, has further reported that he has completed his sale of 58,919 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 12.02.2020.

## Other News Today

**DSEX dips below 4,600-mark on Wednesday - Source: The Financial Express**  
Stock extended the losing streak for the five consecutive sessions on Wednesday with key index dipped below 4,600-mark as worried investors continued their sell-offs on major sectors' shares. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went down by 72.08 points or 1.55 per cent to settle at 4,549. DSEX lost 209 points in the past five consecutive sessions. Market insiders said the central bank's latest directive on lending rates coupled with the Supreme Court's ordered on GP continued to prompt investors to sell-offs on bank and GP shares. Two other indices also ended lower. The DS30 index, comprising blue chips, fell sharply by 33.26 points to close at 1,517 and the DSES (Shariah) index lost 9.61 points to settle at 1,060. Turnover, an important indicator of the market, stood at Tk 6.27 billion on the country's premier bourse, remaining almost flat over previous day's turnover of Tk 6.29 billion. Losers took a strong lead over the gainers, as out of 356 issues traded, 226 closed lower, 84 ended higher and 46 remained unchanged on the DSE trading floor. A total number of 166,362 trades were executed in the day's trading session with trading volume of 252.04 million shares and mutual fund units. The market-cap of the DSE also fell to Tk 3,484 billion, from Tk 3,527 billion in the previous session. Grameenphone (GP) topped the turnover chart with shares worth Tk 166 million changing hands, closely followed by Indo-Bangla Pharma, VFS Thread Dyeing, Brac Bank and National Polymer. Central Pharma was also the day's best performer, posting a gain of 9.56 per cent while Brac Bank was the worst loser, losing 9.53 per cent. The Chittagong Stock Exchange also kept the losing with its All Shares Price Index (CASPI)—slumping by 207 points to close at 13,941 and the Selective Categories Index - CSCX—losing 128 points to finish at 8,455. Here too, the losers beat gainers, as 140 issues closed lower, 81 ended higher and 29 remained unchanged on the CSE. The port city bourse traded 15.36 million shares and mutual fund units worth Tk 334 million in turnover.