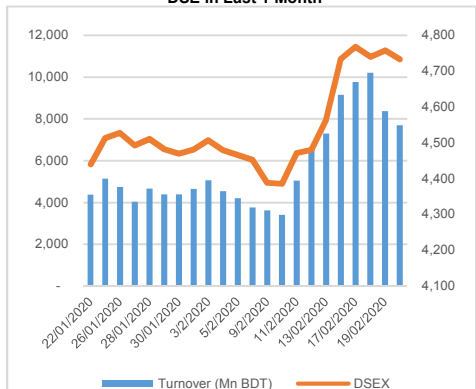


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	296	285	42.92	1,350,053
UPGDCL	264	267	6.23	133,827
MPETROLEU	180	186	2.36	77,740
BSRMSTEEL	47	43	2.35	1,054,335
BSRMLTD	68	62	2.04	1,124,034
Negative impact				
BATBC	1,077	1,088	(2.37)	59,081
LHBL	47	48	(2.26)	4,373,023
BRACBANK	48	49	(1.60)	649,967
SQURPHARM	208	206	(1.59)	648,910
OLYMPIC	196	201	(1.36)	44,109

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	292	388	1,350,053
LHBL	48	158	3,290,103
CONFIDCEM	116	155	1,319,051
BBSCABLES	70	153	2,207,674
SUMITPOWER	44	140	3,176,611
DOREENPWR	72	136	1,876,987
SQURPHARMA	209	135	648,910
WMSHIPYARD	16	133	8,391,321
GHAIL	23	131	5,837,053
SAIHAMTEX	41	118	2,668,739

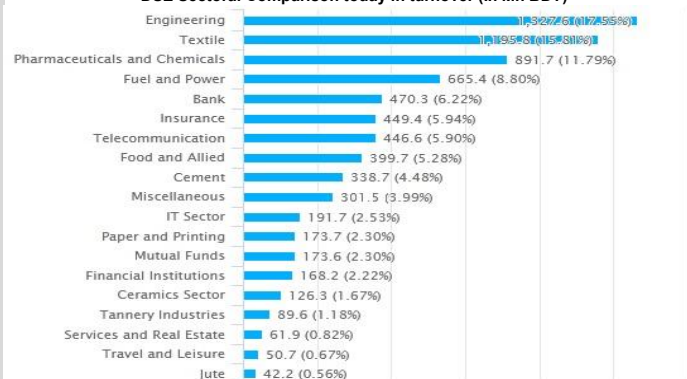
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,592,626	-0.11%
Total Volume (In Mn BDT)	7,706	-7.95%
DSEX	4,733	-0.52%
DSES	1,090	0.26%
DS-30	1,593	-0.42%
Market P/E	14.4	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.37 % with 7.95 % decline in total turnover. GP, LHBL, CONFIDCEM, BBSCABLES, SUMITPOWER stocks dominated today's market turnover. However, BSRMSTEEL was today's best performer having the highest growth of 9.98 % from YCP. DSEX reflected a bearish mode through the day resulting in 243 issues declined out of 355 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

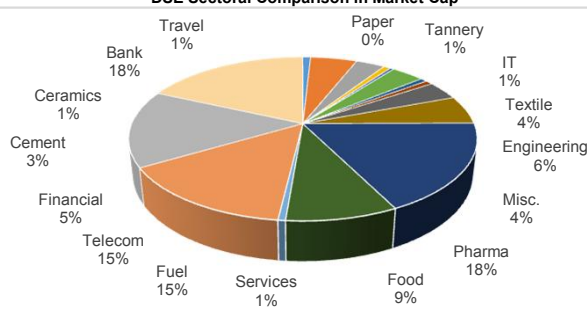


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	32
Financial	30
Cement	30
Ceramics	27
Paper	26
Misc.	24
Tannery	22
IT	21
Textile	18
Engineering	18
Pharma	17
Food	15
Services	13
Telecom	12
Fuel	11
Bank	7

Average 14.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

DBH

Dividend Declaration

The Board of Directors has recommended 20% cash and 15% stock dividend for the year ended on December 31, 2019. Date of AGM: 29.03.2020, Time: 11:00 AM, Venue: 'Delta Life Conference Hall' Delta Life Tower (13th Floor), Plot - 37, Road - 90, Gulshan Circle # 2, Dhaka. Record date: 11.03.2020.

MLDYING

Agreement signing with AMJ Narrow Fabrics Pvt. Ltd.

The Company has informed that they have signed an agreement on February 17, 2020 with AMJ Narrow Fabrics Pvt. Ltd. of 5, Dr. Rajendra Prasad Sarani (Clive Row), Sarvamangala Building, Kolkata - 700 001, India for sales / export of 50,00,000.00 Pound Dyed Yarns.

RELIANCINS

Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2019. Date of AGM: 31.03.2020, Time: 11:00 AM, Venue: La - Vita Hall, Lake Shore Hotel, House No. # 46, Road No. # 41, Gulshan - 2, Dhaka - 1212. Record date: 11.03.2020.

Other News Today

SC orders GP to pay Tk 10 billion to BTRC by Monday - Source: The Financial Express

The Appellate Division of the Supreme Court on Thursday ordered the Grameenphone (GP) to pay Tk 10 billion by Monday (February 24) out of an audit claim of Tk 125.79 billion made by Bangladesh Telecommunication Regulatory Commission (BTRC). Besides, the apex court said GP has to pay the full amount of Tk 20 billion fixed by this court on November 24 last year and on this condition the court would grant it more time for paying the rest amount. A seven-member bench of the Appellate Division headed by chief justice Syed Mahmud Hossain passed the order after hearing a review petition filed by GP seeking a review of the court's earlier order. The court, however, fixed the same date (February 24) for passing further order on the review petition. Advocate AM Amin Uddin and barrister Mehedi Hasan Chowdhury took part in the hearing on behalf of GP, while attorney general Mahubey Alam and barrister Khandaker Reza-E-Raheem appeared for BTRC. Earlier on November 24 last year, the Appellate Division ordered the mobile phone operator to pay Tk 20 billion within three months from the audit claim by Bangladesh Telecommunication Regulatory Commission. If GP fails to pay the amount within the stipulated time, then the High Court injunction against the realisation of Tk 125.79 billion by BTRC would be vacated, the apex court added. Later in January this year GP filed a petition seeking review of the apex court's order passed to pay BTRC Tk 20 billion, which was listed for hearing yesterday. At one stage of the today's hearing, advocate AM Amin Uddin prayed to the court for paying Tk 5.0 billion within the current month and to pay the remaining amount in equal installments in five months. Then the chief justice said, "If you pay Tk 20 billion, then we will consider for extending the time, otherwise not. It will not be right if you think that the apex court of Bangladesh is a weak one. This is the highest court of the country. We will not commute the amount any way." In reply Mr Amin Uddin said that they needed time till Sunday (February 23) to take a decision on the court's statement. The chief justice then said, "No need to talk. We may pass an order to pay the total amount (Tk 20 billion) within one month." The GP lawyer said, "We want to pay Tk 5.0 billion within the current month and give us at least six months for paying the remaining amount (15 billion). Robi Axiata got five months time to pay Tk 1.2 billion in equal installments." The chief justice then said, "Grameenphone has to pay the full amount of Tk 20 billion fixed by this court on November 24, 2019. You (GP) pay Tk 10 billion within Monday (February 24) and we will pass further order on that day." On October 17 last year, the High Court bench of justice A K M Abdul Hakim and justice Fatema Najib issued an ad-interim injunction for two months against the realisation of Tk 125.79 billion from GP by BTRC. Barrister Tanim Hussain Shawon, who appeared in the High Court for GP, said that BTRC on April 2 last year demanded Tk 125.79 billion from GP in 27 items illogically. Then GP filed an application with a Dhaka court seeking directive so that BTRC does not realise the money from it and does not harass the mobile operator until the case is disposed of. A Dhaka court on August 28 last year rejected the GP application. Then GP filed an appeal with the HC challenging the Dhaka court's rejection order. BTRC on October 23 filed a regular leave to appeal petition with the Appellate Division against the High Court order of issuing injunction upon the realisation of BTRC claim. After hearing the leave petition, the apex court disposed of the matter on November 24 last year.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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