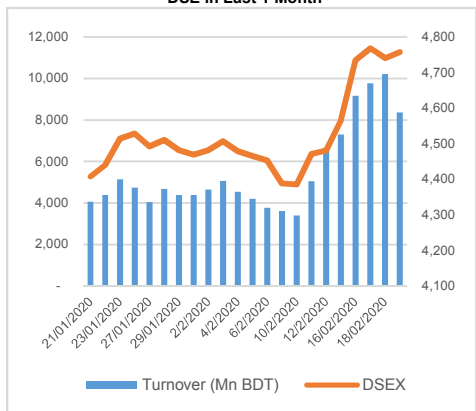


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	286	265	5.38	666,205
SUMITPOWE	45	44	2.72	6,791,443
MLDYEING	58	57	1.59	865,861
RECKITT BEN	3,240	3,332	1.02	6,324
MICEMENT	55	50	0.99	158,557
Negative impact				
BRACBANK	49	48	(3.16)	1,133,827
LHBL	48	49	(2.86)	4,373,023
DUTCHBANG	70	71	(1.58)	173,712
KPCL	58	57	(1.33)	3,419,476
ICB	87	88	(1.26)	72,849

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SUMITPOWER	45	301	6,791,443
ORIONPHARM	48	232	4,918,484
LHBL	48	211	4,373,023
KPCL	58	198	3,419,476
SKTRIMS	71	185	2,655,294
GP	286	185	666,205
NLTUBES	129	142	1,090,169
DOREENPWR	71	136	1,950,572
BEXIMCO	17	118	6,767,072
GHAL	22	117	5,436,842

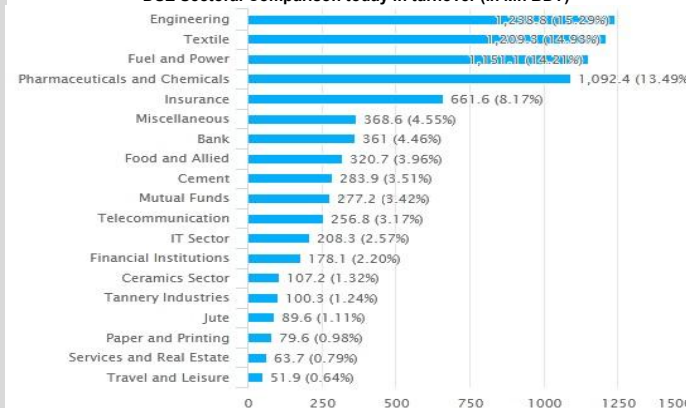
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,596,563	0.98%
Total Volume (In Mn BDT)	8,372	-18.03%
DSEX	4,758	0.37%
DSES	1,087	0.53%
DS-30	1,600	0.55%
Market P/E	14.4	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.37 % with 18.03 % decline in total turnover. SUMITPOWER, ORIONPHARMA, LHBL, KPCL, SKTRIMS stocks dominated today's market turnover. However, ICB3RDNRB was today's best performer having the highest growth of 10 % from YCP. DSEX reflected a bullish mode through the day resulting in 143 issues advanced out of 356 total issues traded.

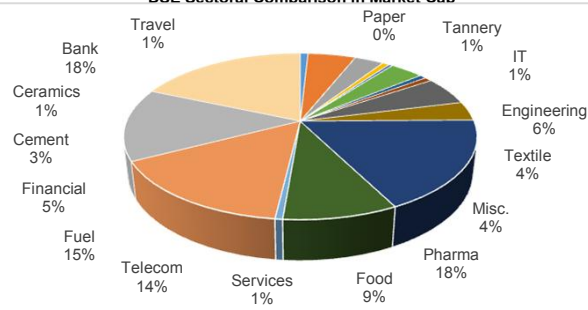
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	32
Financial	30
Cement	30
Ceramics	27
Paper	26
Misc.	25
Tannery	22
IT	21
Engineering	18
Textile	18
Pharma	17
Food	15
Services	14
Fuel	12
Telecom	11
Bank	8
Average	14.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PTL

Buy Intimation

Paramount Insurance Company Ltd. (where Mrs. Anita Haque, Mrs. Anita Das, Mr. A. H. M. Habibur Rahman, Mr. A. H. M. Abdur Rahman and Mr. Md. Jahangir Yahya are Directors of both Paramount Insurance Company Limited and Paramount Textile Ltd.) has expressed its intention to buy 3,00,000 shares of Paramount Textile Ltd. at prevailing market price (in the Public market) through Stock Exchange (DSE).

MLDYEING

Agreement signing with AMJ Narrow Fabrics Pvt. Ltd.

The Company has informed that they have signed an agreement on February 17, 2020 with AMJ Narrow Fabrics Pvt. Ltd. of 5, Dr. Rajendra Prasad Sarani (Clive Row), Sarvamangala Building, Kolkata - 700 001, India for sales / export of 50,00,000.00 Pound Dyed Yarns.

RELIANCINS

Dividend Declaration

The Board of Directors has recommended 25% cash dividend for the year ended on December 31, 2019. Date of AGM: 31.03.2020, Time: 11:00 AM, Venue: La - Vita Hall, Lake Shore Hotel, House No. # 46, Road No. # 41, Gulshan - 2, Dhaka - 1212. Record date: 11.03.2020.

Other News Today

Banks' provision shortfall shrinks by 18pc in Q4 - Source: The Financial Express

The shortfall in provisions against loans, mostly classified ones, in the banking system has narrowed by over 18 per cent in the fourth quarter of 2019 on the back of lower growth in default loans. The overall shortfall came down to Tk 66.55 billion as on December 31 of the last calendar year from Tk 81.29 billion three months ago, the central bank's latest data show. However, the shortfall edged up by 0.61 per cent year on year - to Tk 66.55 billion in 2019 from Tk 66.15 billion a year earlier, the Bangladesh Bank (BB) data revealed. "Lower growth in non-performing loans (NPLs) pushed down the volume of provisioning shortfall with the banks significantly during the period under review," a senior BB official told the FE on Tuesday. The classified loans dropped by nearly 19 per cent to Tk 943.31 billion as on December 31 of 2019 from Tk 1,162.88 billion three months ago. Also, the share of NPLs in the total outstanding loans came down to 9.32 per cent as on December 31 in 2019 from 11.99 per cent three months back. The figure was 10.30 per cent on December 31, 2018. The state-owned commercial banks (SoCBs) have faced more provisioning shortfall than their private counterparts, according to the central bank official. "The situation regarding the provisioning shortfall in SoCBs may improve if they get regulatory forbearance from the BB," he added. He said the banks have the scope to shrink their provisioning shortfall by reducing classified loans or increasing eligible collateral against credit. "The banks will have to reduce their risk-weighted assets in order to improve the situation of provisioning shortfall," the central banker observed. A total of 11 banks, out of 59, have failed to make the requisite provisions against NPLs mostly in the fourth quarter (Q4) from October to December of 2019. That number was 12 in the third quarter (July-September) of 2019. Talking to the FE, a senior executive of a leading private commercial bank suggested that the banks should improve the quality of their assets to lower the provisioning requirements. Under the central bank regulations, the banks have to make 0.25 per cent to 5.0 per cent provisions against loans in general category, 20 per cent in substandard category, 50 per cent against doubtful loans and 100 per cent in bad or loss category. The banks usually make the required provisions against both classified and unclassified loans from their operating profits in order to mitigate risks.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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