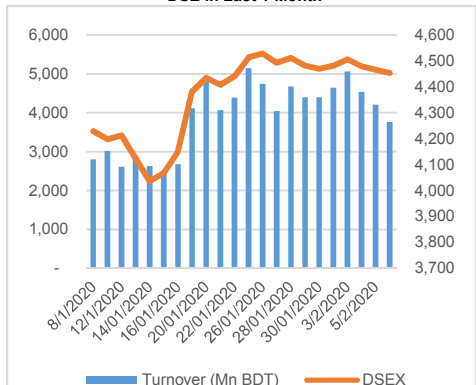


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
UPGDCL	254	249	5.47	54,646
GLAXOSMITH	1,856	1,776	1.38	19,392
BATBC	1,060	1,059	1.18	17,504
LHBL	47	46	1.14	4,423,557
MLDYING	48	46	0.73	1,352,177
Company	Negative impact			VOLUME
	LTP	YCP	IND.CHG	
GP	260	263	(4.58)	237,855
SQURPHARM	197	200	(3.42)	173,999
BRACBANK	47	49	(2.31)	387,576
RENATA	1,084	1,094	(1.16)	4,526
TITASGAS	34	34	(1.11)	223,902

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	47	207	4,423,557
ADNTEL	47	152	3,323,416
IBP	23	91	3,986,219
BSC	49	85	1,733,425
BSCCL	102	83	809,011
SILCOPHL	25	79	3,231,945
BBSCABLES	64	67	1,022,278
MLDYING	48	66	1,352,877
ADVENT	27	63	2,408,012
COPPERTECH	29	63	2,287,332

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,404,471	-0.11%
Total Volume (In Mn BDT)	3,766	-10.47%
DSEX	4,453	-0.29%
DSES	1,027	-0.19%
DS-30	1,514	-0.35%
Market P/E	13.6	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.29% with 10.47% decline in total turnover. LHBL, ADNTEL, IBP, BSC, BSCCL stocks dominated today's market turnover. However, MATINSPINN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode throughout the day resulting in 151 issues decline out of 355 total issues traded.

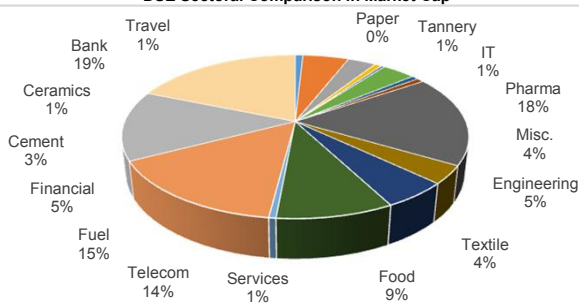
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	31
Financial	29
Cement	29
Ceramics	27
Paper	25
Misc.	23
Tannery	21
IT	20
Pharma	16
Textile	16
Engineering	15
Food	14
Services	12
Fuel	11
Telecom	10
Bank	7
Average	13.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

HAKKANIPUL

Sale Confirmations of Sponsor Director

Mr. Md. Golam Kibria and Mr. Md. Golam Mostafa both are Sponsors and Directors of the Company, have completed their sale of 1,50,000 shares each of the Company, at prevailing market price through stock exchange (CSE) as per declaration disseminated on 09.01.2020.

BBSCABLES

Received Notification of Award (NOA) from BREB

The Company has informed that they have received "Notification of Award (NOA)" from Bangladesh Rural Electrification Board (BREB) on 04.02.2020 for "Distribution Network Expansion for 100% Rural Electrification Project", to supply of Conductor, ACSR, Bare (D-1= 7270 Km, D-2 = 12000 Km, D-3 = 3000 Km, D-4 = 300 Km, D-5 = 400 Km, D-6 = 50 Km, Total = 23020 Km), for the total amounting of Tk. 94,70,95,740.00. The NOA will be effective upon signing the contract within twenty-eight days. The letter of intimation will be submitted after signing of the contract. The Company has also informed that this contract will significantly effect on their earnings as well as EPS.

RAKCERAMIC

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 31.03.2020, Time: 10:00 AM, Venue: will be notified later. Record date: 25.02.2020.

Other News Today

DSE top officials asked to attend hearing on Feb 9 - Source: The Financial Express

The securities regulator has asked the premier bourse to explain the cause of its previous comments on capital market and financial statements of ACI which 'triggered' the fall of index in 2019. Following a show-cause notice served by the Bangladesh Securities and Exchange Commission (BSEC), the DSE's (Dhaka Stock Exchange) managing director and chief regulatory officer will have to explain as to why the comments regarding the market and ACI were made. Earlier, the DSE formed a committee to probe into the financial statements of ACI, a leading listed company which incurred a loss of Tk 14.87 per share for the year ended on June 30, 2019 against the EPS of Tk 10.36 for the corresponding period of the previous year. The securities regulator called a hearing to be faced by DSE and its two top officials on February 9. It has served the show-cause notice based on the report of its inquiry committee formed on July 21, 2019. According to BSEC observation, the personal comments earlier made by some DSE directors left negative impacts on the market movement. It said the directors of the prime bourse made some comments on the capital market breaching the securities rules, affecting the investors. The BSEC also said the share price of ACI declined due to the statements made by the DSE. In February, 2019 the DSE formed a six-member committee to probe into the 'confusing' financial statements of ACI published for previous few years. The media reports published on February 14, 2019 based on the comments of DSE directors said the profits of ACI were exhausted by its subsidiaries. The securities regulator said the formation of the DSE's committee and subsequent comments regarding the company's operations were not supported by the securities rules. According to BSEC's observation, the share price of ACI declined 33 per cent between December, 2018 and June, 2019 following the comments made by the DSE committee. According to quarterly financial statement, ACI incurred a consolidated loss of Tk 6.98 per share for October-December 2019 as against the EPS of Tk 0.80 for October-December 2018. The company's consolidated loss was Tk 12.20 per share for July-December 2019 as against the EPS of Tk 0.05 for July-December 2018.

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