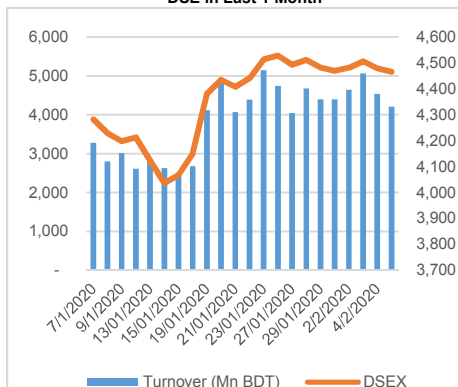


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
SQURPHARM	200	197	3.59	300,787
BRACBANK	49	48	0.97	197,677
ECABLES	198	187	0.48	27,576
GLAXOSMITH	1,776	1,751	0.47	2,731
PREMIERCEM	51	48	0.43	6,763
Negative impact				
GP	263	268	(11.50)	237,855
LHBL	46	48	(3.30)	5,781,720
BATBC	1,059	1,067	(2.19)	21,501
ICB	77	78	(2.06)	37,072
UPGDCL	249	251	(1.83)	73,974

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	46	268	5,781,719
GHAIL	18	127	7,127,336
BBSCABLES	66	113	1,712,078
BSC	50	90	1,791,153
ADNTEL	44	87	1,973,540
COPPERTECH	27	84	3,082,895
SSSTEEL	13	77	6,138,258
NORTHERN	515	75	147,823
WATACHEM	369	71	194,663
KPCL	51	71	1,388,144

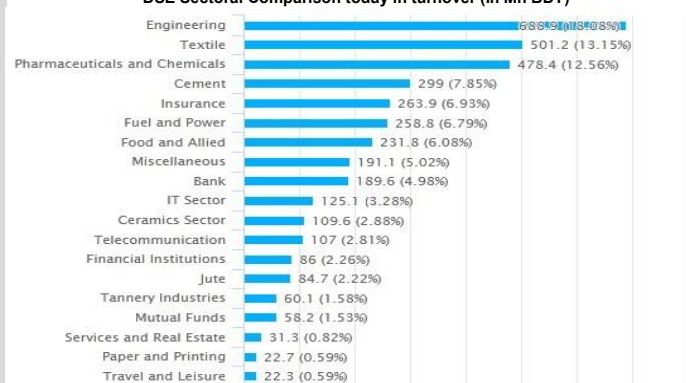
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,408,249	-0.51%
Total Volume (In Mn BDT)	4,206	-7.33%
DSEX	4,466	-0.30%
DSES	1,029	-0.20%
DS-30	1,519	-0.46%
Market P/E	13.9	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.30 % with 7.33 % decline in total turnover. LHBL, GHAIL, BBSCABLES, BSC, ADNTEL stocks dominated today's market turnover. However, APEXSPINN was today's best performer having the highest growth of 9.94 % from YCP. DSEX reflected a bearish mode throughout the day resulting in 183 issues decline out of 356 total issues traded.

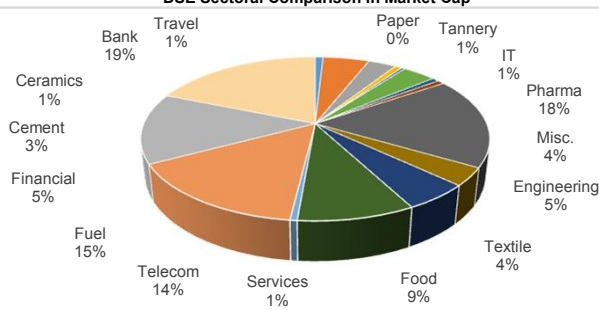
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	31
Financial	29
Cement	29
Ceramics	26
Paper	25
Misc.	23
Tannery	21
IT	19
Pharma	17
Textile	16
Engineering	15
Food	14
Services	12
Fuel	11
Telecom	11
Bank	7
Average	13.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MALEKSPIN

Buy Confirmation of a Director

Dr. Shamim Matin Chowdhury, one of the Directors of the Company, has further reported that she has completed her buying of 5,00,000 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 19.01.2020.

BBSCABLES

Received Notification of Award (NOA) from BREB

The Company has informed that they have received "Notification of Award (NOA)" from Bangladesh Rural Electrification Board (BREB) on 04.02.2020 for "Distribution Network Expansion for 100% Rural Electrification Project", to supply of Conductor, ACSR, Bare (D-1= 7270 Km, D-2 = 12000 Km, D-3 = 3000 Km, D-4 = 300 Km, D-5 = 400 Km, D-6 = 50 Km, Total = 23020 Km), for the total amounting of Tk. 94,70,95,740.00. The NOA will be effective upon signing the contract within twenty-eight days. The letter of intimation will be submitted after signing of the contract. The Company has also informed that this contract will significantly effect on their earnings as well as EPS.

RAK CERAMIC

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 31.03.2020, Time: 10:00 AM, Venue: will be notified later. Record date: 25.02.2020.

Other News Today

Exports see downtrend in July-Jan - Source: The Financial Express

Merchandise shipments fell by 5.21 per cent during the first seven months of current fiscal year (FY20), as export earnings continue to witness downtrend in recent months. Total export earnings from July to January reached \$22.19 billion against \$24.17 billion fetched during the same period of last fiscal (FY19). The income also fell short of the target by 13 per cent set for the period, according to the latest data of the state-run Export Promotion Bureau (EPB). The single-month export earnings in January 2020, however, edged up by 1.70 per cent to \$3.61 billion. Clothing sector is the country's top foreign-currency earner accounting for more than 84 per cent of total overseas sales. Exporters and officials have attributed the continual drop in export receipts of apparel items to both internal and external factors. Overall export earnings from the garment items, both knitwear and woven, fell by 5.71 per cent during the July-January period of FY20. The apparel sector fetched nearly \$19.06 billion during the period in review against \$20.21 billion during the same period of FY19. Earnings from woven garments fell by 6.29 per cent to \$9.44 billion in the first seven months of this fiscal, the EPB figure showed. Proceeds from knitwear exports during the period also fell by 5.13 per cent to nearly \$9.62 billion. Woven and knitwear brought in \$10.07 billion and \$10.14 billion, respectively, in July-January period of last fiscal. Earnings from other key sectors also fell during the first seven months of current fiscal, compared to the same period of previous fiscal. The EPB data showed earnings from home textiles stood at \$442.67 million, down 9.7 per cent, from \$490.2 million. Earnings from home textiles also fell short of the target by 14.19 per cent. According to the EPB data, earnings from leather and leather goods export fell by 10.78 per cent to \$558.9 million from \$626.42 million. Jute and jute goods exports during the period, however, climbed by 20.82 per cent to \$602.49 million from \$498.66 million. Agro-products like vegetables, fruits and spice exports stood at \$603.91 million, registering a 4.19 per cent growth. Pharmaceuticals exports grew by 8.11 per cent to \$85.70 million. Frozen and live fish exports hauled \$337.33 million in the first seven months of this fiscal, registering a 6.58 per cent negative growth. Exports of engineering products fell by 2.28 per cent to \$194.82 million from \$199.36 million. The country fetched \$40.53 billion from goods exports during the last fiscal, of which some \$34.13 billion came from textiles and clothing alone, the data shows.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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