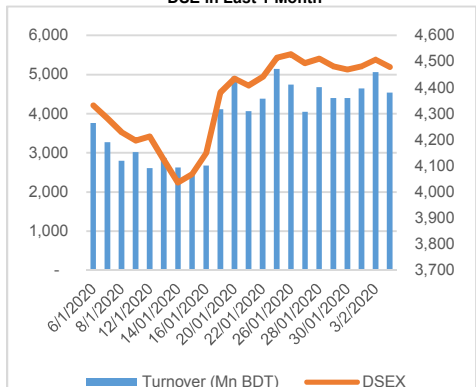


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RENATA	1,104	1,090	1.42	4,926
MONNOCERA	119	108	0.48	465,023
SHAHJABANK	24	24	0.30	29,914
BBSKABLES	66	65	0.29	2,321,453
MTB	29	29	0.23	120,621
Negative impact				
GP	267	273	(9.04)	382,696
BATBC	1,065	1,082	(4.22)	41,749
UPGDCL	250	254	(2.62)	59,902
POWERGRID	53	54	(1.94)	313,580
KPCL	52	54	(1.07)	1,895,675

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	48	255	5,294,608
BBSKABLES	66	155	2,321,453
SUMITPOWER	42	125	2,956,952
SQRPHARMA	197	105	533,074
GP	267	104	382,696
IBP	23	101	4,552,407
KPCL	52	100	1,895,675
ADNTEL	44	89	2,019,008
OIMEX	26	80	3,078,810
VFSTD	23	80	3,497,820

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,425,709	-0.58%
Total Volume (In Mn BDT)	4,539	-10.36%
DSEX	4,479	-0.61%
DSES	1,031	-0.34%
DS-30	1,526	-0.64%
Market P/E	13.9	

World Markets

Indices	% Change
NASDAQ	1.34%
HANG SENG	1.21%
BSE-SENSEX	2.30%

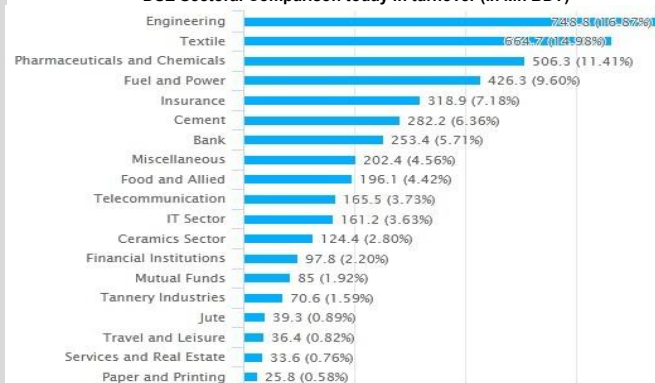
Exchange Rates

Currency	Rates
USD	84.96
GBP	110.51
EUR	93.90

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.61 % with 10.36 % decline in total turnover. LHBL, BBSKABLES, SUMITPOWER, SQRPHARMA, GP stocks dominated today's market turnover. However, GEMINISEA was today's best performer having the highest growth of 9.98 % from YCP. DSEX reflected a bearish mode through the day resulting in 177 issues decline out of 356 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

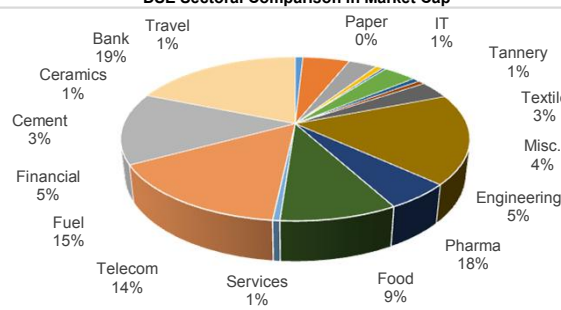


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	31
Financial	29
Cement	29
Ceramics	27
Paper	25
Misc.	23
IT	20
Tannery	19
Textile	16
Pharma	16
Engineering	15
Food	14
Services	12
Fuel	11
Telecom	11
Bank	7

Average 13.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SUMITPOWER

Interim Dividend Declaration

The Board of Directors of the Company has declared 15% interim cash dividend for the year ending on June 30, 2020 based on un-audited Financial Statements for the half year period ended on December 31, 2019. Record date for entitlement of interim cash dividend: 24.02.2020.

MAKSONSPIN

Buy Confirmation of a Sponsor Director

Mr. Mohammad Ali Khokon, one of the Sponsor Directors of the Company, has further reported that he has completed his buying of 25,91,000 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 19.01.2020.

ADVENT

Approval to introduce New Products

The Company has informed that they have got approval to introduce 11 (Eleven) new products from Directorate General of Drug Administration, where new therapeutic class of 6 Injectables, along with 4

Other News Today

Govt's net bank borrowing may hit Tk 600b mark - Source: The Financial Express

The government's net bank borrowing during the current month would be around Tk 46 billion, officials said. The net bank borrowing had reached Tk 508.42 billion until January 15 of the current fiscal year 2019-20, according to a BB's internal report. Such borrowing may well cross the Tk 600 billion mark at the end of the current fiscal, sources expressed the fear. The ministry of finance is now working on a revised bank borrowing target for FY '20, in view of the falling trend in sales of national savings instruments, an official familiar with the debt-management activities told the FE on Sunday. He also said the government is going to raise the bank borrowing target significantly for this fiscal while the target for non-bank borrowing, particularly from national savings schemes, will be drastically reduced to narrow down its budget deficit. "The government is likely to announce a revised borrowing target for banks as well as the non-bank borrowing shortly for the fiscal 2020," the official noted. The gross bank borrowing may hit Tk 127 billion for the month. The amount to be collected through the issuance of treasury bills and bonds, according to the auction calendar, issued by the Bangladesh Bank (BB) recently. The auction calendar includes the schedule and amount of T-bills and bonds to be issued through the auction for raising funds from the market. The net bank borrowing may reach Tk 46 billion in February, after deducting Tk 81 billion against the government securities that will be matured. Talking to the FE, a senior official of the Bangladesh Bank said the government is facing deficit balance in its account owing to lower revenue collection along with the ongoing falling trend in the sale of national savings certificates. The government's account deficit stood at around Tk 20 billion as on January 28, which was plugged by the ways and means advances facility from the central bank, he added. Under the existing rules, the government is empowered to borrow up to a maximum of Tk 60 billion from the central bank using such a facility without issuing any securities. After availing the facility, the government may use overdraft drawing arrangement as well from the central bank, if its negative account balance crosses the Tk 60 billion mark, according to the official. Earlier, the government had set to borrow Tk 473.64 billion from the country's banking system to meet its budget deficit for the FY '20. It was Tk 308.95 billion in FY '19. Senior bankers have already predicted that the government borrowing from the banking system would pick up from the final quarter of FY '20 when the pace of execution of annual development programme (ADP) gets expedited. "The government's bank borrowing normally picks up in the final quarter of each fiscal year because of increased execution of the ADP," Syed Mahbubur Rahman, managing director and chief executive officer of Mutual Trust Bank Limited, told the FE earlier.

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