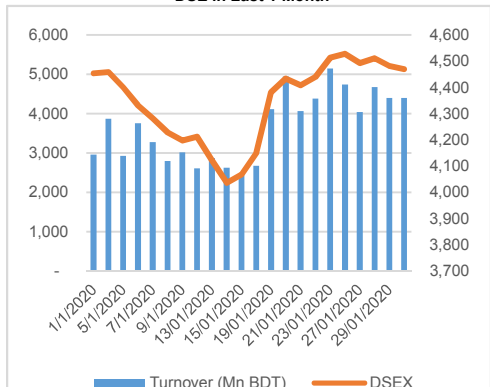


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	50	48	5.14	10,131,400
EBL	34	33	1.15	272,982
POWERGRID	49	48	1.13	344,071
SQURPHARM	198	197	1.07	483,272
MARICO	1,700	1,683	0.84	1,468
Negative impact				
GP	258	261	(7.04)	243,541
UPGDCL	260	265	(4.25)	116,355
BATBC	1,073	1,085	(3.33)	42,620
ICB	79	81	(2.42)	72,882
BRACBANK	50	51	(1.95)	535,965

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	50	500	10,131,426
ADNTEL	44	151	3,453,357
PTL	65	149	2,295,411
BSC	51	143	2,905,027
IBP	21	103	5,017,091
SQURPHARMA	198	96	483,272
SKTRIMS	51	87	1,718,603
FINEFOODS	51	78	1,540,587
BSCCL	103	67	647,935
KPCL	50	65	1,288,386

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,408,929	-0.36%
Total Volume (In Mn BDT)	4,396	0.002%
DSEX	4,470	-0.27%
DSES	1,028	-0.04%
DS-30	1,524	-0.16%
Market P/E	13.7	

World Markets

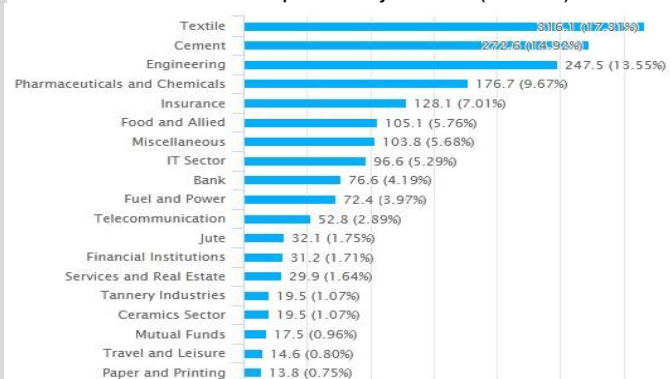
Indices	% Change	Currency	Rates
NASDAQ	9,275	USD	84.71
HANG SENG	26,449	GBP	110.31
BSE-SENSEX	40,914	EUR	93.30

Exchange Rates

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.27 % with 0.002 % growth in total turnover. LHBL, ADNTEL, PTL, BSC, IBP stocks dominated today's market turnover. However, MIRACLEIND was today's best performer having the highest growth of 9.70 % from YCP. DSEX reflected a bearish mode throughout the day resulting in 195 issues declined out of 355 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

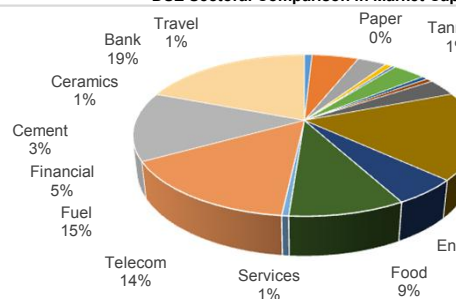


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	31
Financial	30
Cement	29
Ceramics	25
Paper	25
Misc.	23
Tannery	19
IT	17
Textile	16
Pharma	16
Engineering	15
Food	14
Services	12
Fuel	10
Telecom	10
Bank	7

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MIRACLEIND

Re-starting factory operation

Referring to their earlier news disseminated by DSE on 03.12.2019, the Company further informed that the factory operation of the Company has been re-started from January 29, 2020 after overhauling, maintenance and utilities re-connection.

NITOLINS

Dividend Declaration

Board of Directors has recommended 15% cash dividend for the year ended on December 31, 2019. Date of AGM: 31.03.2020, Time: 11:00 AM, Venue: Spectra Convention Center, House # 19, Road # 7, Gulsan-1, Dhaka-1212. Record Date: 08.03.2020.

Other News Today

Govt puts forth Tk 1.0 tn investment needs - Source: The Financial Express

The government has brought up a US\$1.02 trillion investment requirement for the 8th five-year plan (FYP), which envisages achieving an upper middle income country status by 2031 and a developed nation by 2041. The needs came on the first day of the two-day Bangladesh Development Forum, BDF, which began on Wednesday in Dhaka. Officials let the development partners know that the country would need some \$783.50 billion, or three-quarters of the total requirement, from the private sector alone for implementing the next planning blueprint. And the remaining \$252 billion will be come from the public sector. General Economics Division, GED, member Professor Shamsul Alam presented the figures for the plan to be implemented over FY2021-FY2025. He was presenting a paper on the "Effective Partnership for Implementation of 8th Five-year Plan towards achieving SDGs" at the keynote session of the forum, where cabinet secretary Khandker Anwarul Islam presided over the meeting. Development partners, policymakers, civil servants, private sector and civil society representatives and academics spoke in different sessions. Donor representatives highlighted the poor country ranking in the World Bank's Ease of Doing Business report, and the lack of transparency and accountability as the major impediments to drawing expected foreign direct investment into Bangladesh. At the working session on "Private sector engagement and trade facilitation," Economic Growth Office director of USAID John Smith-Sreen said the lack of transparency and accountability are affecting Bangladesh's business expansion. President of the Federation of Bangladesh Chambers of Commerce and Industry Sheikh Fazle Fahim presided over the session. Mr John said the gap between policy and practice is also a big challenge for the country for attracting private investments and business. The USAID director has suggested Bangladesh diversify its export products immediately ahead its graduation from the Least Developed Country status. DFID Bangladesh chief Judith Herbertson said business climate is still a "big challenge" for Bangladesh to attain an upper middle-income country status. "Here the lower tax-GDP ratio is a challenge for higher growth," she added. Programme leader for equitable growth, finance and institutions of the World Bank Yutaka Yoshino said FDI is constrained in the country. He suggested the government frame a comprehensive import and export policy so that it can have a proper link to business growth of the country. EU ambassador in Bangladesh Rensje Teerink urged the government to arrange a business climate dialogue to discuss on how the country can overcome the barriers to easing doing trade and commerce. President of the Bangladesh Garment Manufacturers and Exporters Association Rubana Huq laid emphasis on taking preparation for the possible impact after graduation to a developing nation status in 2024. She said Bangladesh has no way but to diversify its products as well as the markets. She echoed the EU diplomat, calling for a dialogue with the private sector. "Why don't you (government) think of including the garment sector investors who can also work towards diversifying the products?" Ms Rubana Huq. In his response, commerce secretary Zafar Ahmed said Bangladesh is working on diversifying both products and markets to overcome any possible impact after the graduation. "We are now discussing with at least 10 countries on entering into preferential or free-trade agreements," he added. The government is also trying to explore the export markets at the CIA nations, the Mercosur trade block, including Brazil, Argentina, Uruguay and Paraguay and Africa, Mr Ahmed said. Local Government, Rural Development and Cooperatives Minister Md Tajul Islam, Finance Secretary Abdur Rouf Talukder, Foreign Secretary Masud Bin Momen, Chair of BRAC Global Board Ameerah Haq, Executive Chairman of the BIDA Sirajul Islam, Executive Chairman of the BEZA Paban Chowdhury spoke, among others, at the forum. Earlier, Prime Minister Sheikh Hasina inaugurated the BDF, where Finance Minister AHM Mustafa Kamal, Economic Relations Division Secretary Monowar Ahmed, UN Resident Coordinator Mia Seppo, Vice President of the World Bank Hartwig Schafer, VP of Asian Development Bank Shixin Chen and Senior VP of JICA Junichi Yamada were present. Four working sessions will take place today (Thurs), where policymakers, representatives from the development partners, private sector, and civil society were present.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.