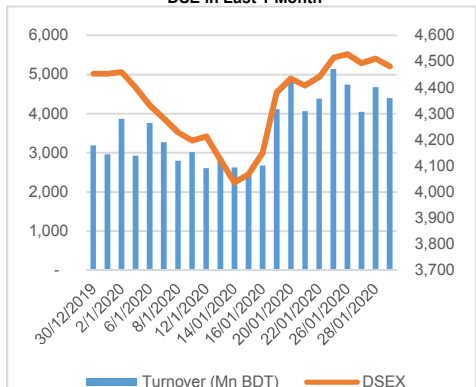


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
POWERGRID	48	46	1.80	389,177
SUMITPOWE	39	38	1.35	475,258
BBSCABLES	64	61	0.94	1,805,270
SPCL	78	75	0.63	226,413
OLYMPIC	198	196	0.50	23,432

Negative impact				
BATBC	1,085	1,125	(11.43)	87,759
GP	261	266	(11.28)	319,488
RENATA	1,090	1,144	(6.90)	48,171
BRACBANK	51	52	(0.97)	301,689
LHBL	48	48	(0.92)	5,866,220

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	47	278	5,866,218
BBSCABLES	64	113	1,805,268
SKTRIMS	52	97	1,899,447
BATBC	1,083	97	87,759
PTL	66	96	1,457,670
BSCCL	105	91	861,182
ADNTEL	42	90	2,078,160
GP	263	84	319,488
VFSTD	22	77	3,557,239
SQURPHARMA	197	75	381,051

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,421,176	-0.72%
Total Volume (In Mn BDT)	4,396	-5.96%
DSEX	4,482	-0.64%
DSES	1,029	-0.55%
DS-30	1,526	-1.12%
Market P/E	13.6	

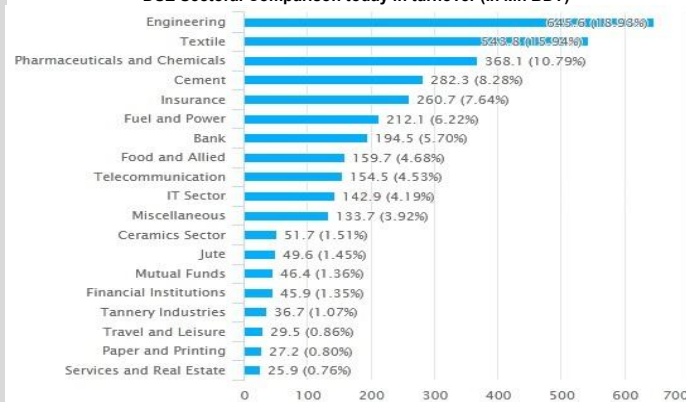
World Markets

Indices	% Change	Currency	Rates
NASDAQ	1.43%	USD	84.74
HANG SENG	-2.82%	GBP	110.24
BSE-SENSEX	0.57%	EUR	93.21

Exchange Rates

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.64 % with 5.96 % decline in total turnover. LHBL, BBSCABLES, SKTRIMS, BATBC, PTL stocks dominated today's market turnover. However, ZEALBANGLA was today's best performer having the highest growth of 9.87 % from YCP. DSEX reflected a bearish mode throughout the day resulting in 180 issues declined out of 355 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

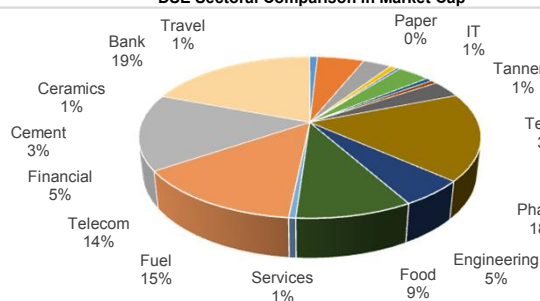


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	33
Financial	30
Cement	29
Ceramics	25
Paper	25
Misc.	22
IT	19
Tannery	17
Textile	16
Pharma	15
Engineering	15
Food	14
Services	11
Telecom	11
Fuel	10
Bank	7

Average 13.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GENEXIL

Buy Declarations of a Director

Mr. Chowdhury Fazole Imam, one of the Directors of the Company, has expressed his intention to buy 5,00,000 shares of the Company at prevailing market price (In the Public market) through Stock Exchange (DSE) within next 30 working days, as per Rule-4 of the BSEC (Substantial Acquisition of shares and Takeovers), Rules, 2018.

BANGAS

Sale Declaration of a Sponsor

Mr. Md. Rabiul Haque, one of the Sponsors of the Company, has expressed his intention to sell 15,000 shares out of his total holding of 2,33,145 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

MARICO

Interim Dividend Declaration

The Board of Directors of the Company has declared 300% interim cash dividend for the year ending on March 31, 2020 based on 9 months financials for the period ended on December 31, 2019. Record date for entitlement of interim cash dividend: 18.02.2020.

Other News Today

Number of active BO accounts dips - Source: The Financial Express

Some 234,503 beneficiary owners' (BO) accounts were closed in last 12 months since January 23, 2019 due to non-payment of maintenance fees, regulatory move and depressed capital market outlook. The number of active BO accounts stood at 2,578,283 as of January 23, 2020 which was 2,812,785, just a year ago on January 23, 2019, according to data from the Central Depository Bangladesh Ltd (CDBL), which preserves electronic data of all individual and institutional investors. Some 234,503 BO accounts were closed between January 23, 2019 and January 23, 2020, while DSEX, the prime index of the Dhaka Stock Exchange (DSE), lost 1,411 points or 23.82 per cent during the period under review. To trade in the secondary market and apply for primary shares, an investor has to open a BO account with the CDBL through a depository participant, which is usually a stockbroker or a merchant bank. The officials familiar with the development said a good number of BO accounts were closed in 2019 due to non-payment of maintenance fees and a regulatory move taken to ensure compliances. An official concerned said a good number of BO accounts were closed after June, 2019 following a circular issued by the Bangladesh Securities and Exchange Commission (BSEC) to remove irregularities occurred during opening accounts. On June 30, 2019 the securities regulator asked the CDBL to submit a report on the compliances maintained in opening investors' BO accounts. The regulator issued directive as many BO accounts were opened using same national ID number, mobile number and bank account. "The depository participants (DPs) had to close many unlawful BO accounts following the BSEC's directive. That's why the number of active BO accounts declined during the period under review," the CDBL official said preferring anonymity. Of the total number of active BO accounts right now, male investors own 1,879,579 accounts while female investors 685,519 and company 13,185 as of January 23, 2020, the CDBL data shows. There are currently 1,633,213 individual accounts and 931,885 joint accounts. The non-resident Bangladeshis own 145,420 accounts opened to conduct share transactions or to apply for IPO (initial public offering) shares. However, half the active BO accounts exist in name only. Those accounts have no role in daily share transactions as they have either zero balance or have never been used in share trading. This has been happening over the last five years, the CDBL official said. The number of BO accounts with share balances was 1.59 million in 2015, 1.53 million in 2016, 1.29 million in 2017, 1.30 million in 2018, and 1.27 million as of June 30 2019. Some stock brokers said a significant number BO accounts are maintained by investors to apply for IPO shares. In 2016, the securities regulator reduced the renewal fee to Tk 450 from Tk 500 for each BO account with the aim of reducing financial burden on investors. Of Tk 450, Tk 200 goes to the public exchequer, Tk 100 to depository participants (DPs), Tk 100 to the CDBL and the remaining Tk 50 to the BSEC. The number of BO accounts reached its peak at around 3.4 million in the fiscal year 2010-11, the year of market bubble-burst, as people, lured by the booming share prices, then had rushed to open accounts with different brokerage houses.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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