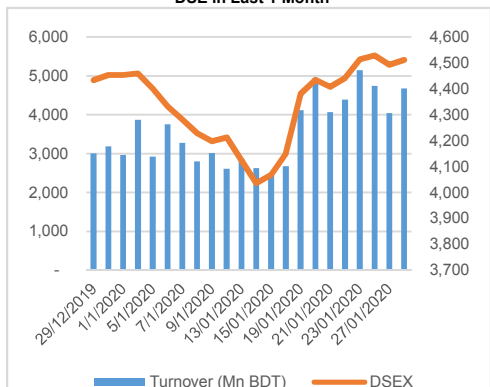


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive Negative impact	
BATBC	1,125	1,106	5.57	85,123
LHBL	48	47	2.74	8,567,520
BERGERPBL	1,413	1,391	1.60	22,676
NATLIFEINS	272	265	1.23	31,741
BEACONPHA	47	44	1.16	1,312,730
GP	266	271	(10.61)	615,126
UPGDCL	265	269	(3.15)	139,289
RENATA	1,144	1,153	(1.16)	22,943
ICB	81	82	(1.09)	92,726
OLYMPIC	196	200	(1.07)	81,897

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	48	404	8,567,525
GP	266	164	615,126
SSSTEEL	13	140	10,624,551
PTL	65	133	2,054,952
ADNTEL	43	131	3,107,365
SQURPHARMA	198	117	590,035
NPOLYMAR	68	101	1,540,570
BSC	48	99	2,074,019
PIONEERINS	43	97	2,297,629
BATBC	1,124	96	85,123

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,446,126	0.12%
Total Volume (In Mn BDT)	4,675	15.55%
DSEX	4,511	0.40%
DSES	1,034	0.26%
DS-30	1,544	0.16%
Market P/E	13.9	

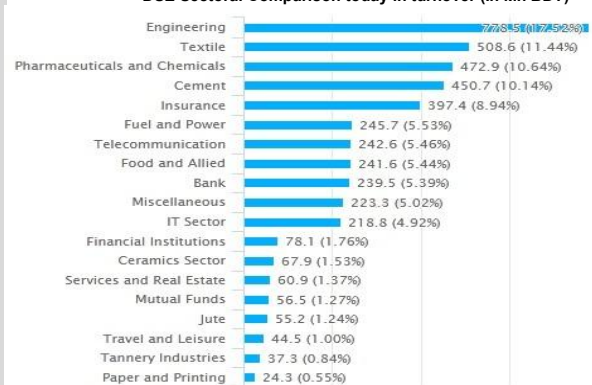
World Markets	Indices	% Change
	9,139	-1.89%
	27,950	0.15%
	40,967	-0.46%

Exchange Rates	Currency	Rates
	USD	84.93
	GBP	110.65
	EUR	93.58

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.40 % with 15.55 % growth in total turnover. LHBL, GP, SSSTEEL, PTL, ADNTEL stocks dominated today's market turnover. However, ZEALBANGLA was today's best performer having the highest growth of 10.00 % from YCP. DSEX reflected a bullish mode through the day resulting in 181 issues declined out of 355 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

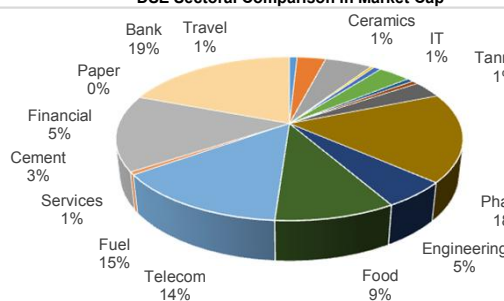


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	33
Cement	32
Financial	29
Paper	28
Ceramics	26
Misc.	22
IT	19
Tannery	17
Textile	16
Pharma	16
Engineering	15
Food	15
Telecom	11
Services	10
Fuel	10
Bank	7

Average 13.9

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### ARAMITCEM

#### Revaluation of Fixed Assets

The Company has informed that the Board of Directors has approved the revaluation report of the following categories of Fixed Assets i) Land properties- Free Hold, ii) Land properties- Lease Hold, iii) Factory and Laboratory Building. The amount of Fixed Assets has been increased from Tk. 13,37,26,863.00 to Tk. 139,16,48,286.00. Revaluation surplus was Tk. 125,79,21,423.00.

### PRIMETEX

#### Credit Rating Result

National Credit Ratings Limited (NCR) has announced the surveillance rating of the Company as "A+" in the long term and "ST-2" in the short term along with a developing outlook based on audited financial statements of June 30, 2019.

### GP

#### Dividend Declaration

The Board of Directors has recommended 40% final cash dividend (i.e. total 130% cash dividend for the year 2019 which represents 50.86% of profit after tax for the year 2019 inclusive of 90% Interim cash dividend which has already been paid). Date of AGM: 21.04.2020, Time: 10:30 AM, Venue: International Convention City Bashundhara (ICCB), Hall-1 (Gulnaksha), Joar Sahara, Khilkhet, Dhaka-1229. Record date: 17.02.2020.

## Other News Today

### Some banks slash deposit rates ahead of schedule - Source: The Financial Express

A good number of banks have already lowered the interest rates on fresh deposits by keeping their lending rates unchanged. The downward revision of the deposit rates comes much ahead of the date--- April 01 next--- suggested by finance minister AHM Mustafa Kamal during his meeting with the chairmen and managing directors of the private commercial banks on December 30 last. Banks that have gone for one-sided cut in interest rates said the revision was a part of their 'preparation' ahead of the execution of the single-digit interest rate--- 6.0 per cent on deposits and 9.0 per cent on lending barring credit cards. Explaining, a number of chief executive officers of banks said the clients of existing time deposits would continue to enjoy the old rates despite lowering of the deposit rates from April 01 next. But the banks would suffer loss if they continue to offer old rates to new depositors. Nearly 20 private commercial banks (PCBs) out of 41 have already cut their interest rates on deposits by around 2.0 percentage points that have already come into effect from January 2020. The banks are now trying to keep their spread at a 'rational level' for minimising the impact on the single-digit interest rate on their profitability, according to the senior bankers. The private banks are expected to start re-fixing their interest rates on lending in line with the Bangladesh Bank's (BB) upcoming circular in this regard, they explained. The central bank is expected to issue a relevant directive at an appropriate time, asking all the scheduled banks to bring down their interest rates on both lending and deposit to single-digit from the existing level. The bankers had expressed their fear that deposits in the banking sector might decline in the near future mainly due to unattractive interest rates. Besides, liquidity pressure on the market is likely to intensify in the coming months on the same grounds, they explained. The banks, particularly PCBs, are now offering varying rates of interest on fixed deposits, particularly for three-month, six-month and one-year periods, ranging from 5.50 per cent to 10 per cent. It was 3.50-11.50 per cent earlier. The banks offered interest rates on savings accounts ranging between zero per cent and 4.50 per cent against 1.00-6.60 per cent a month back. "Deposit growth in the country's banking sector may fall in the coming months if the downward trend in interest rates on deposits continues," Syed Mahbubur Rahman, Managing Director and Chief Executive Officer (CEO) of Mutual Trust Bank Limited, told the FE while explaining the possible impact on lower deposit rates. He also said the inflow of remittance is likely to face an adverse impact if the remitters consider the rising trend in inflationary pressure on the economy and the depreciation of local currency against the US dollar continues. "However, we'll see the actual scenario in due course of time," Mr Rahman, a former chairman of the Association of Bankers, Bangladesh (ABB), added. In some cases, real interest rates on deposits are now in the negative territory after adjusting the same with the rate of inflation. Inflation as measured by the consumer price index (CPI) increased to 5.59 per cent in December 2019 from 5.56 per cent of the previous month on 12-month average basis, according to the Bangladesh Bureau of Statistics (BBS) data.

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