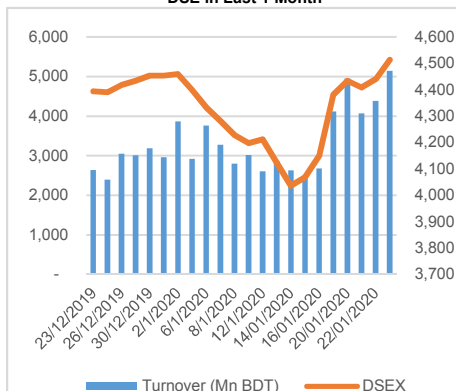


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
		Positive	Impact	
BATBC	1,032	995	10.38	49,942
GP	272	269	5.74	266,710
RENATA	1,119	1,082	4.64	25,652
UPGDCL	278	272	4.48	189,833
POWERGRID	48	44	4.27	402,800
		Negative	Impact	
ICB	90	93	(3.14)	169,776
BRACBANK	51	52	(1.17)	948,665
BEACONPHA	47	49	(0.62)	2,926,120
PREMIERCEM	47	50	(0.61)	921
UCB	14	14	(0.55)	161,833

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	45	312	6,957,999
SQURPHARMA	199	193	968,404
KPCL	54	140	2,608,955
BEACONPHAR	47	139	2,926,120
BSCCL	106	131	1,260,221
SSSTEEL	14	126	9,418,520
PIONEERINS	42	123	2,970,952
SKTRIMS	51	114	2,223,380
NLTUBES	134	104	802,498
KARNAPHULI	25	88	3,504,816

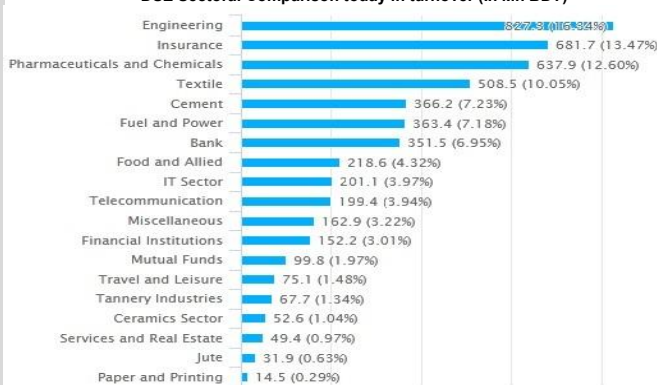
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,450,694	1.44%
Total Volume (In Mn BDT)	5,144	17.33%
DSEX	4,514	1.66%
DSES	1,035	1.66%
DS-30	1,543	1.55%
Market P/E	13.3	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.66 % with 17.33 % growth in total turnover. LHBL, SQURPHARMA, KPCL, BEACONPHAR, BSCCL stocks dominated today's market turnover. However, RELIANCINS was today's best performer having the highest growth of 10.00 % from YCP. DSEX reflected a bullish mode through the day resulting in 280 issues advanced out of 356 total issues traded.

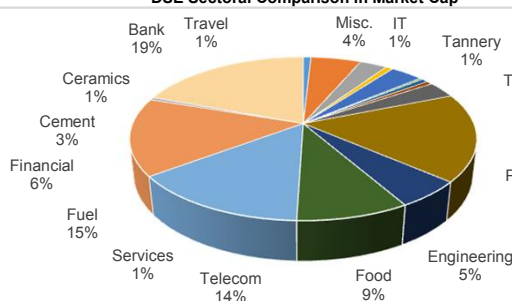
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	33
Financial	29
Cement	28
Ceramics	26
Misc.	22
Paper	19
IT	19
Tannery	17
Textile	16
Pharma	15
Engineering	15
Food	14
Telecom	11
Fuel	10
Services	10
Bank	7
Average	13.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

RUNNERAUTO

Category Change

The Company will be placed in 'A' category from existing 'N' category with effect from January 26, 2020 as the Company has reported disbursement of 10% Cash and 5% Stock dividend for the year ended on June 30, 2019.

APEXTANTRY

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2019; un-audited financials up to September 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

BENGALWTL

Sale Confirmation of a Sponsor Director

Mr. Humayun Kabir Bablu, one of the Sponsor Directors of the Company, has further reported that he has completed his sale of total 20,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 19.01.2020.

PENINSULA

Buy Confirmation of a Sponsor

Engineer Mosharraf Hossain, one of the Sponsors of the Company, has further reported that he has completed his buying of 4,00,000 shares of the Company at prevailing market price through Stock Exchanges as per declaration disseminated on 15.12.2019.

Other News Today

Country gets \$153.13b remittance in decade - Source: The Financial Express

More than 6.60 million trained workers got employments abroad in the last one decade, from 2009 to 2019, and they remitted around \$153.13 billion during the period. Expatriates' Welfare and Overseas Employment Minister Imran Ahmad gave the information in the parliament on Tuesday. "Since 2009, the present government has been imparting training in skill development in two phases under 55 trades through a total of 70 training centres including six institutes of marine technology and 64 technical training centers," he said, in reply to a question from Jatiya Party MP Begum Salma Islam. Besides, training is being imparted in five languages including Arabic, Korean, English, Chinese (Cantonese and Mandarin) and Japanese, Imran said. He informed the House that as per the electoral pledge of the government, a work plan has been adopted to set up technical training centers at every upazila with a view to creating job opportunity for 1000 youths on an average in every upazila of the country. As part of that, at present works of setting up 40 technical training centres in 40 upazilas are underway while the work of formulating DPP to build 60 more centres in 60 upazilas is at the final stage, he added. Imran said the ministry has created overseas employment opportunities for women workers in different decent professions including caregiver, domestic-work and driving. In response to another question of opposition BNP MP Golam Mohammad Siraj, the minister said Bangladeshi workers are being sent in 173 countries so far. Sending of workers does not remain stopped in any Middle East countries where Bangladesh used to send workers, he added. Imran informed the House that Bangladesh sent 2,57,317 and 3,99,000 workers to Saudi Arabia in 2018 and 2019 respectively while 76,560 and 50,292 to Qatar, 27,637 and 12,299 to Kuwait, 72,504 and 72,654 to Oman, 3235 and 3318 to the UAE and 811 and 133 to Bahrain. Replying to another question of treasury bench MP Haji Md Selim, the minister said huge number of workers is being sent abroad through private organisation. According to BMET, through engaging private organisations in immigration process, at least 5.2 million workers got employments abroad in the last 8 years.

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