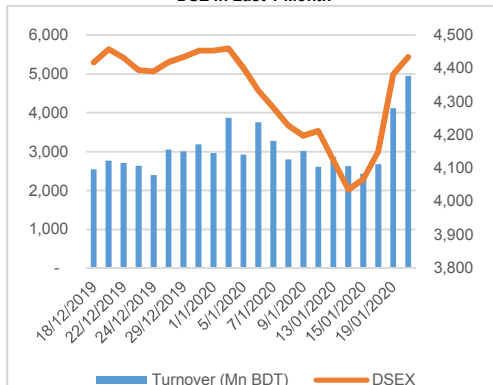


INDEX MOVER				
Company	LTP	YCP	IND. CHG	VOLUME
Positive impact				
GP	279	263	32.78	883,005
ICB	77	70	8.52	78,505
SQURPHARM	195	193	3.21	1,193,390
MJLBD	72	67	2.71	134,967
NBL	9	8	2.32	10,519,700
Negative impact				
MARICO	1,614	1,639	(1.24)	3,300
UPGDCL	264	265	(0.92)	170,306
RENATA	1,115	1,120	(0.60)	10,043
BRACBANK	52	52	(0.59)	2,374,360
ISLAMIBANK	19	19	(0.51)	141,831

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	279	244	883,005
SSSTEEL	13	238	17,379,638
LHBL	41	235	5,738,766
SQURPHARMA	195	235	1,193,387
BRACBANK	52	123	2,374,358
BEACONPHAR	49	120	2,522,379
PTL	61	99	1,633,160
KPCL	52	96	1,856,424
ADNTEL	41	93	2,328,348
NBL	9	88	10,519,658

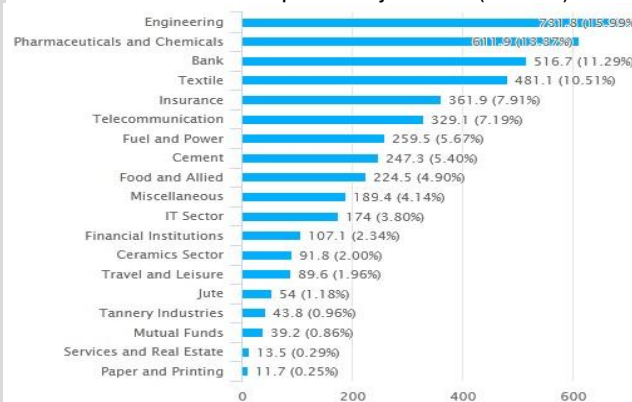
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,391,162	1.36%
Total Volume (In Mn BDT)	4,948	20.28%
DSEX	4,434	1.19%
DSES	1,015	1.74%
DS-30	1,515	1.86%
Market P/E	12.9	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 1.19 % with 20.28% growth in total turnover. GP, SSSTEEL, LHBL, SQURPHARMA, BRACBANK stocks dominated today's market turnover. However, GEMINISEA was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bullish mode through the day resulting in 149 issues advanced out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

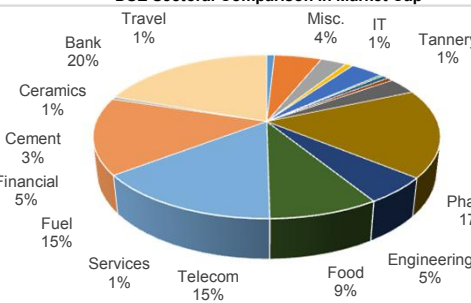


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	32
Financial	29
Cement	26
Ceramics	25
Misc.	22
Paper	19
IT	18
Tannery	16
Textile	16
Pharma	15
Engineering	14
Food	13
Telecom	11
Fuel	10
Services	9
Bank	7

Average 12.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BDAUTOCA

Sale Declaration of a Sponsor
Mrs. Rozina Murad Ali Lakhani, one of the Sponsors of the Company, has expressed her intention to sell 26,000 shares out of her total holding of 2,24,645 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SQURPHARMA

Buy Declarations of a Director

Tapan Chowdhury, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

SQURPHARMA

Buy Declarations of a Director

Samuel S Chowdhury, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

CONTINIS

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company as on December 31, 2018 and relevant qualitative information till January 18, 2020.

Other News Today

Portfolio investors not blamed for poor turnover - Source: The Financial Express

The merchant bankers and stock brokers said withdrawal of funds by foreign portfolio investors is not responsible for the poor turnover of the bourses. The merchant bankers and stock brokers who deal foreign portfolio investors made the observation at a meeting held at the office of the Bangladesh Securities and Exchange Commission (BSEC). The regulator called the meeting following the negative impact of decline in transaction volumes in the accounts of foreign investors. "The participants said the public discussion regarding decline in trades executed through foreign portfolios is not true," a merchant banker said who attended the meeting. He said sell-buy is a common practice in any account maintained by local or foreign investors. "But the transaction volumes in foreign accounts has not declined to an alarming extent as discussed in recent period," the merchant banker said. He also said merchant bankers and stock brokers will clear the position of transaction by foreign investors soon. According to DSE information, at the end of 2019 the net foreign portfolio investments stood at Tk 4.88 billion from Tk 5.93 billion calculated in 2018. The stock broker and merchant bankers also told the BSEC that the implementation of the government decision of using 'surplus funds' preserved by different government companies will cast a negative impact on the listed entities. "General people are also shareholders of listed state-owned enterprises (SoEs). So, the government cannot ask their listed entities to deposit the reserves into government exchequer," a meeting participant said referring to the opinions of market operators. They urged the BSEC to convince the government so that the reserves of listed SoEs are not deposited into the government exchequer. A bill in Jatiya Sangsad may be tabled to enact a law allowing the government to use the 'surplus funds' of different government agencies for the 'welfare of the public'. The participants also told the BSEC that public speculation and rumours regarding further decline of the market has shattered investors' confidence. "The regulator will take measures to contain rumours regarding further decline of the market," a merchant banker said. Another proposal of strengthening relationship between media and the securities regulator was also discussed on meeting. Asked, BSEC executive director Mohammad Saifur Rahman said the stock brokers and merchant bankers have requested the regulator to fine-tune different measures for the sake of capital market. "They also said the rumours regarding massive decline in foreign investments do not match with public discussions," Rahman said.

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