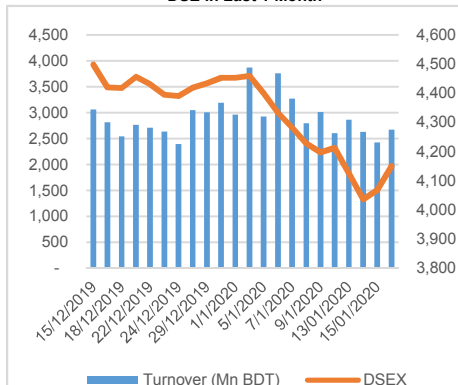


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	242	231	23.14	375,662
SQURPHARM	178	166	16.61	1,223,090
RENATA	1,090	1,059	3.97	5,510
BATBC	903	889	3.94	43,301
BRACBANK	50	49	2.54	1,963,010
Negative impact				
ICB	64	66	(2.68)	18,129
LHBL	39	40	(1.84)	2,901,770
PREMIERCEM	40	43	(0.64)	59
HEIDELBCEM	125	132	(0.61)	34,321
DESCO	35	35	(0.44)	36,193

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

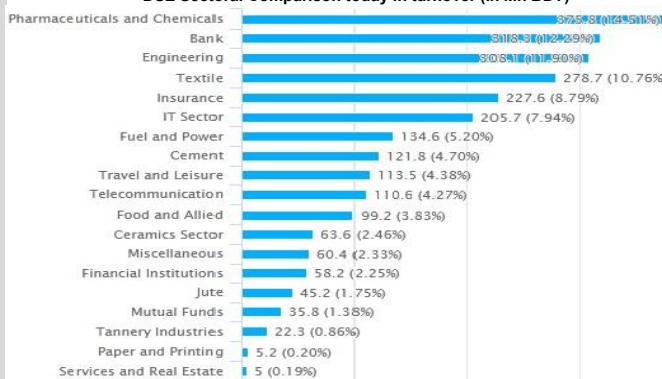
INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARM	177	213	1,223,088
LHBL	39	114	2,901,773
ADNTEL	36	110	2,898,546
SEAPEARL	44	110	2,507,610
BRACBANK	50	98	1,963,010
GP	246	89	375,662
RINGSHINE	7	59	7,728,600
BEACONPHAR	45	58	1,314,895
KPCL	50	49	972,416
STANCERAM	645	47	74,275

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,193,708	1.53%	Indices	% Change
Total Volume (In Mn BDT)	2,675	10.16%	NASDAQ	9,259 0.08%
DSEX	4,150	2.01%	HANG SENG	28,883 0.38%
DSES	940	2.85%	BSE-SENSEX	41,933 0.14%
DS-30	1,407	2.58%		
Market P/E	12.3			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 2.01% with 10.16% growth in total turnover. SQURPHARMA, LHBL, ADNTEL, SEAPEARL, BRACBANK stocks dominated today's market turnover. However, ICBAGRANI1 was today's best performer having the highest growth of 7.69% from YCP. DSEX reflected a bearish mode through the day resulting in 194 issues declined out of 353 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

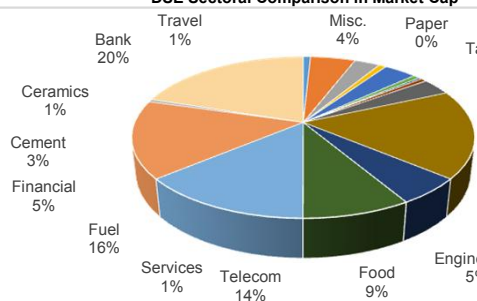


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	29
Financial	28
Cement	27
Ceramics	24
Misc.	20
IT	18
Paper	18
Tannery	16
Textile	15
Pharma	14
Engineering	14
Food	12
Telecom	10
Fuel	9
Services	9
Bank	7

Average 12.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BDAUTOCA
Sale Declaration of a Sponsor
Mrs. Rozina Murad Ali Lakhani, one of the Sponsors of the Company, has expressed her intention to sell 26,000 shares out of her total holding of 2,24,645 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

SQURPHARMA
Buy Declarations of a Director
Tapan Chowdhury, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

SQURPHARMA
Buy Declarations of a Director
Samuel S Chowdhury, one of the Directors of the Company, has expressed his intention to buy 3,00,000 shares of the Company at prevailing market price (in the Public Market) through Stock Exchanges (DSE & CSE) within next 30 working days.

GBBPOWER
Category Change
The Company will be placed in 'A' category from existing 'Z' category with effect from January 19, 2020 as the Company has reported disbursement of 10% cash dividend for the year ended on June 30, 2019.

Other News Today

Portfolio investors not blamed for poor turnover - Source: The Financial Express

The merchant bankers and stock brokers said withdrawal of funds by foreign portfolio investors is not responsible for the poor turnover of the bourses. The merchant bankers and stock brokers who deal foreign portfolio investors made the observation at a meeting held at the office of the Bangladesh Securities and Exchange Commission (BSEC). The regulator called the meeting following the negative impact of decline in transaction volumes in the accounts of foreign investors. "The participants said the public discussion regarding decline in trades executed through foreign portfolios is not true," a merchant banker said who attended the meeting. He said sell-buy is a common practice in any account maintained by local or foreign investors. "But the transaction volumes in foreign accounts has not declined to an alarming extent as discussed in recent period," the merchant banker said. He also said merchant bankers and stock brokers will clear the position of transaction by foreign investors soon. According to DSE information, at the end of 2019 the net foreign portfolio investments stood at Tk 4.88 billion from Tk 5.93 billion calculated in 2018. The stock broker and merchant bankers also told the BSEC that the implementation of the government decision of using 'surplus funds' preserved by different government companies will cast a negative impact on the listed entities. "General people are also shareholders of listed state-owned enterprises (SoEs). So, the government cannot ask their listed entities to deposit the reserves into government exchequer," a meeting participant said referring to the opinions of market operators. They urged the BSEC to convince the government so that the reserves of listed SoEs are not deposited into the government exchequer. A bill in Jatiya Sangsad may be tabled to enact a law allowing the government to use the 'surplus funds' of different government agencies for the 'welfare of the public'. The participants also told the BSEC that public speculation and rumours regarding further decline of the market has shattered investors' confidence. "The regulator will take measures to contain rumours regarding further decline of the market," a merchant banker said. Another proposal of strengthening relationship between media and the securities regulator was also discussed on meeting. Asked, BSEC executive director Mohammad Saifur Rahman said the stock brokers and merchant bankers have requested the regulator to fine-tune different measures for the sake of capital market. "They also said the rumours regarding massive decline in foreign investments do not match with public discussions," Rahman said.