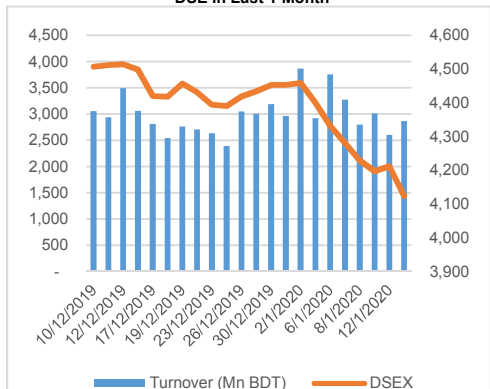


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive Negative impact	
RENATA	1,052	1,020	4.18	22,944
BEACONPHA	48	47	0.44	1,962,490
UNIQUEHRL	43	43	0.14	22,224
NAVANACNG	37	36	0.12	72,294
BBS	19	18	0.11	2,419,060
GP	241	253	(25.13)	211,195
BATBC	909	938	(8.35)	26,025
SQURPHARM	168	172	(4.48)	172,792
BERGERPBL	1,294	1,329	(2.55)	10,436
ICB	68	70	(2.42)	18,688

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	41	190	4,567,782
ADNTEL	41	108	2,570,859
RINGSHINE	8	99	11,949,357
KPCL	52	95	1,836,346
BEACONPHAR	48	93	1,962,493
WMSHIPYARD	13	67	5,188,241
NORTHERN	514	66	127,692
STANCERAM	644	56	86,120
GP	242	51	211,195
SSSTEEL	19	50	2,575,668

Market Statistics	Today	% Change
Market Cap (In Mn BDT)	3,190,764	-1.90%
Total Volume (In Mn BDT)	2,868	9.95%
DSEX	4,123	-2.11%
DSES	930	-2.12%
DS-30	1,388	-1.97%
Market P/E	12.5	

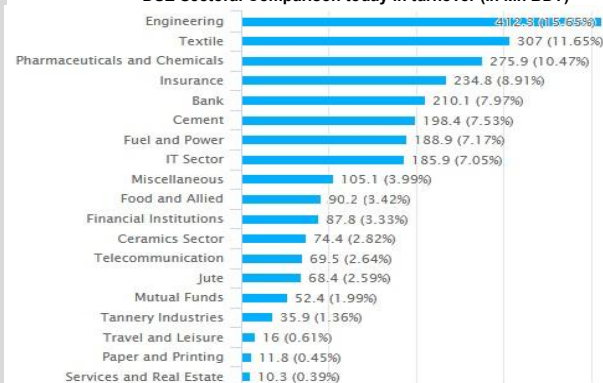
World Markets	Indices	% Change
NASDAQ	9,179	-0.27%
HANG SENG	28,955	1.11%
BSE-SENSEX	41,860	0.62%

Exchange Rates	Currency	Rates
USD	84.60	
GBP	109.80	
EUR	94.05	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 2.11% with 9.95% growth in total turnover. LHBL, ADNTEL, RINGSHINE, KPCL, BEACONPHAR stocks dominated today's market turnover. However, ISNLT was today's best performer having the highest growth of 8.35% from YCP. DSEX reflected a bearish mode through the day resulting in 313 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

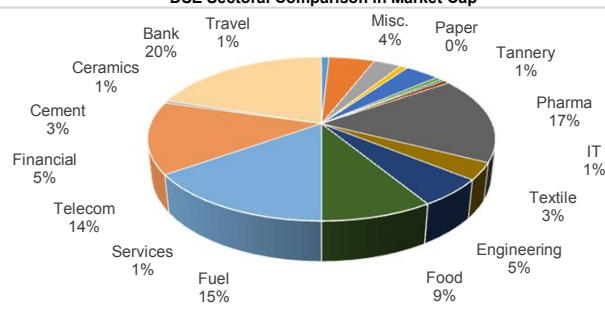


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	29
Financial	28
Cement	28
Ceramics	25
Misc.	20
IT	18
Paper	17
Tannery	16
Pharma	16
Textile	16
Engineering	14
Food	12
Fuel	10
Telecom	10
Services	9
Bank	7

Average 12.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

STYLECRAFT

Declaration of share transfer by a Director

Mr. Sharif Almas Rahman, one of the Directors of the Company has expressed his intention to transfer 1,50,000 shares out of his total holding of 4,61,361 shares to his Spouse Ms. Nassarrat Rahman Lopa, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

IMAMBUTTON

Postponement of the 25th AGM

The Company has further informed that due to unavoidable circumstances, the Board of Directors has decided to postpone the 25th AGM of the Company which was scheduled to be held on January 28, 2020. The new date of the AGM will be notified later.

SHAHJABANK

Elected of the Chairman and Vice Chairmen

The Company has informed that the Board of Directors has elected Mr. Md. Sanaullah Shahid as the Chairman and Mr. Md. Harun Miah and Mr. Md. Abdul Barek as the Vice Chairmen of the Company.

Other News Today

WB projects 7.2pc GDP growth for Bangladesh in FY20 - Source: The Financial Express

The World Bank has projected 7.2 per cent GDP growth for Bangladesh in the current fiscal year, FY 2019-20, while 7.3 per cent in the following fiscal year. Bangladesh, the third-largest economy in the region, fared better than India and Pakistan, with the growth officially estimated at 8.1 per cent in FY2018-19, said the World Bank in its Global Economic Prospects published on Thursday. On July 31 last year, Bangladesh Bank in its one-year monetary policy statement (MPS) for FY2019-20 hoped to achieve the 8.2 per cent GDP growth keeping the inflation rate within 5.50 per cent. On September 25, the Asian Development Bank (ADB) projected 8 per cent GDP growth in Bangladesh. The growth in Bangladesh is projected to remain above 7 per cent through the forecast horizon. A solid macroeconomic framework, political stability, implementation of planned public infrastructure projects, and ongoing reforms to improve the business environment underlie this projection, said the report. In South Asian region, the growth is expected to rise to 5.5 pc in 2020, assuming a modest rebound in domestic demand and as economic activity benefits from improved business confidence and support from infrastructure investments in Bangladesh. According to the WB report, Bangladesh's exports showed signs of softening in recent months, after a substantial increase in exports to major trade partners in the last fiscal year. While regional exports softened in aggregate, Bangladesh's export growth accelerated, partly reflecting trade diversion amid trade tensions between major economies. Monetary policy was broadly accommodative amid weak activity and subdued inflation. Current account deficits narrowed with weakening imports, the WB report said. Besides the GDP growth, there are some risks in Bangladesh, showed the WB report. It said lack of progress in reforms to improve tax collection could result in more acute revenue shortfalls in Bangladesh and put further pressure on elevated fiscal deficits. The WB report also showed that Bangladesh's apparel sector benefited substantially from tailored policies during the 1990s and 2000s, which lifted barriers to international trade and investment and enhanced participation in global value chains. Bangladesh's duty-free access to the European Union (EU) from 2001 boosted knitwear exports to the EU between 2000 and 2004, enhanced the productivity of producers, and helped the country expand to other export markets.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email : info.query@mtbsecurities.com |

Website : www.mtbsecurities.com

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