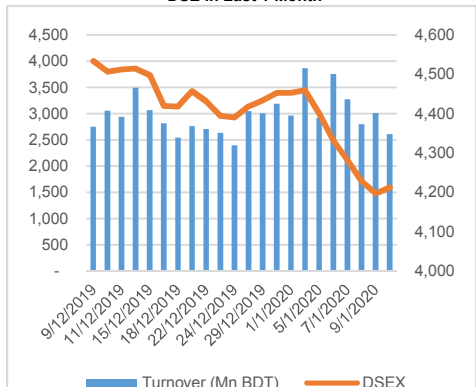


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	253	251	4.70	52,263
UPGDCL	261	256	3.79	143,106
BATBC	938	929	2.76	10,774
LHBL	42	41	2.39	5,918,080
BERGERPBL	1,329	1,299	2.22	1,624
Negative impact				
SHAHJABANK	21	22	(1.33)	45,316
RENATA	1,020	1,027	(0.93)	13,858
KPCL	53	54	(0.75)	2,917,510
PRIMEBANK	17	17	(0.72)	49,288
LINDEBD	1,228	1,251	(0.57)	7,246

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	42	247	5,918,079
KPCL	52	157	2,917,507
ADNTEL	43	144	3,126,359
NORTHERN	561	110	199,868
WMSHIPYARD	13	86	6,697,648
BEACONPHAR	46	66	1,419,155
PIONEERINS	38	49	1,283,988
NFML	11	46	4,223,834
STANDARINS	45	41	919,809
UPGDCL	260	37	143,106

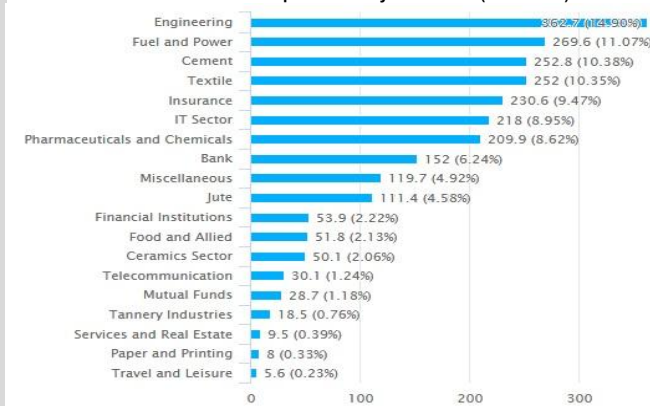
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,252,605	0.50%
Total Volume (In Mn BDT)	2,608	-13.47%
DSEX	4,212	0.36%
DSES	950	0.45%
DS-30	1,416	0.66%
Market P/E	12.7	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.36% with 13.47% decline in total turnover. LHBL, KPCL, ADNTEL, NORTHERN, WMSHIPYARD stocks dominated today's market turnover. However, SONARGAON was today's best performer having the highest growth of 9.74% from YCP. DSEX reflected a bullish mode through the day resulting in 179 issues advanced out of 354 total issues traded.

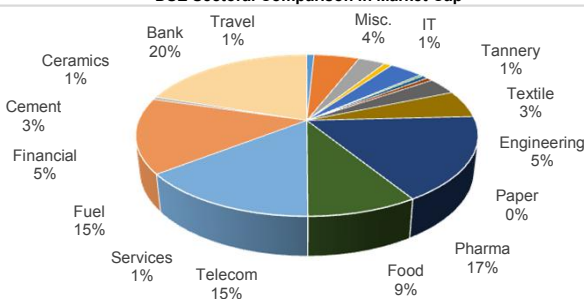
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	29
Financial	29
Cement	27
Ceramics	25
Misc.	21
Paper	19
IT	18
Tannery	18
Textile	16
Engineering	15
Pharma	14
Food	13
Telecom	10
Fuel	10
Services	9
Bank	7
Average	12.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

IPDC

Appointment of the Managing Director
The Company has informed that Mr. Md. Abdul Karim has been appointed as the Chairman of the Company.

ISNLTD

Category Change

The Company will be placed in 'B' category from existing 'Z' category with effect from January 13, 2020 as the Company has reported disbursement of 2% cash dividend for the year ended on June 30, 2019.

KTL

Decision for investing in Lucky Organics Limited

The Company has further informed that from this investment, revenue from the project will be for the first year as Net Profit (KTL-Portion) Tk. 1,63,65,618.00 (approx.), second year Net Profit (KTL-Portion) Tk. 2,37,37,195.00 (approx.) and third year Net Profit (KTL-Portion) Tk. 2,79,47,326.00 (approx.) respectively.

Other News Today

WB projects 7.2pc GDP growth for Bangladesh in FY20 - Source: The Financial Express

The World Bank has projected 7.2 per cent GDP growth for Bangladesh in the current fiscal year, FY 2019-20, while 7.3 per cent in the following fiscal year. Bangladesh, the third-largest economy in the region, fared better than India and Pakistan, with the growth officially estimated at 8.1 per cent in FY2018-19, said the World Bank in its Global Economic Prospects published on Thursday. On July 31 last year, Bangladesh Bank in its one-year monetary policy statement (MPS) for FY2019-20 hoped to achieve the 8.2 per cent GDP growth keeping the inflation rate within 5.50 per cent. On September 25, the Asian Development Bank (ADB) projected 8 per cent GDP growth in Bangladesh. The growth in Bangladesh is projected to remain above 7 per cent through the forecast horizon. A solid macroeconomic framework, political stability, implementation of planned public infrastructure projects, and ongoing reforms to improve the business environment underlie this projection, said the report. In South Asian region, the growth is expected to rise to 5.5 pc in 2020, assuming a modest rebound in domestic demand and as economic activity benefits from improved business confidence and support from infrastructure investments in Bangladesh. According to the WB report, Bangladesh's exports showed signs of softening in recent months, after a substantial increase in exports to major trade partners in the last fiscal year. While regional exports softened in aggregate, Bangladesh's export growth accelerated, partly reflecting trade diversion amid trade tensions between major economies. Monetary policy was broadly accommodative amid weak activity and subdued inflation. Current account deficits narrowed with weakening imports, the WB report said. Besides the GDP growth, there are some risks in Bangladesh, showed the WB report. It said lack of progress in reforms to improve tax collection could result in more acute revenue shortfalls in Bangladesh and put further pressure on elevated fiscal deficits. The WB report also showed that Bangladesh's apparel sector benefited substantially from tailored policies during the 1990s and 2000s, which lifted barriers to international trade and investment and enhanced participation in global value chains. Bangladesh's duty-free access to the European Union (EU) from 2001 boosted knitwear exports to the EU between 2000 and 2004, enhanced the productivity of producers, and helped the country expand to other export markets.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh
Telephone : +88 02 9347567 | Fax : +88 02 9348657
Email: info.query@mtbsecurities.com |
Website: www.mtbsecurities.com

Disclaimer: Estimates and projections are our own and are based on assumptions we believe to be reasonable. Information presented herein, while obtained from sources we believe to be reliable, is not guaranteed as to accuracy or completeness. Neither the information nor any opinion expressed herein constitutes a solicitation of the purchase or sale of any security. This report is intended for distribution to our valuable clients to present the daily Market Summary only.