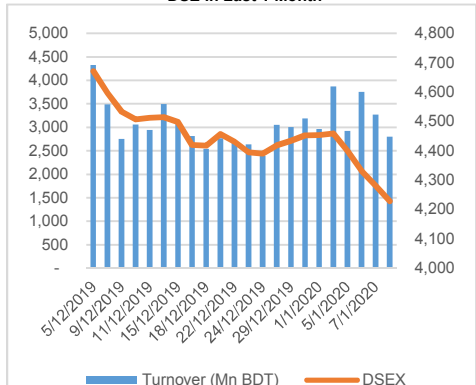


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	247	240	5.04	132,907
BRACBANK	47	45	2.91	2,608,300
OLYMPIC	161	156	1.73	226,304
CITYBANK	18	18	0.80	2,293,310
EBL	32	32	0.51	21,695
Negative impact				
GP	260	272	(26.10)	100,464
SQURPHARM	175	181	(6.82)	466,420
BATBC	956	976	(5.54)	25,513
ICB	71	75	(4.06)	14,861
LHBL	39	40	(2.74)	3,556,750

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	38	140	3,556,747
ADNTEL	44	133	3,170,376
STANCERAM	737	124	169,534
BRACBANK	47	122	2,608,301
KPCL	50	106	2,102,496
NORTHERN	625	94	147,182
SQURPHARMA	174	83	466,420
BEACONPHAR	44	62	1,427,806
WMSHIPYARD	12	52	4,386,250
PIONEERINS	38	47	1,251,852

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,264,266	-1.28%
Total Volume (In Mn BDT)	2,800	-14.51%
DSEX	4,228	-1.24%
DSES	954	-1.96%
DS-30	1,421	-1.04%
Market P/E	12.9	

World Markets

Indices	% Change
NASDAQ	-0.03%
HANG SENG	-0.83%
BSE-SENSEX	-0.13%

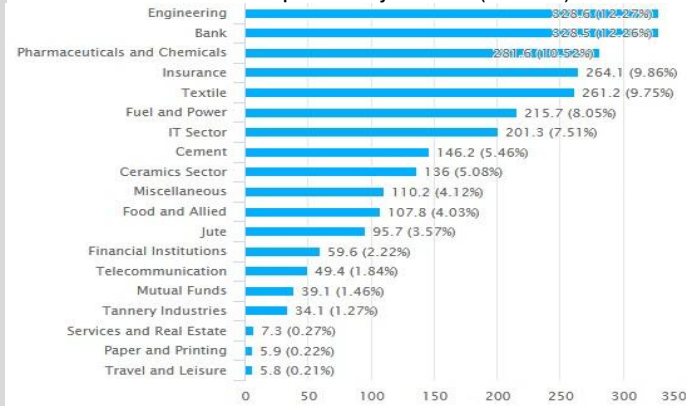
Exchange Rates

Currency	Rates
USD	85.07
GBP	111.81
EUR	94.76

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.24% with 14.51% decline in total turnover. LHBL, ADNTEL, STANCERAM, BRACBANK, KPCL stocks dominated today's market turnover. However, ADNTEL was today's best performer having the highest growth of 9.70% from YCP. DSEX reflected a bearish mode throughout the day resulting in 249 issues declined out of 351 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

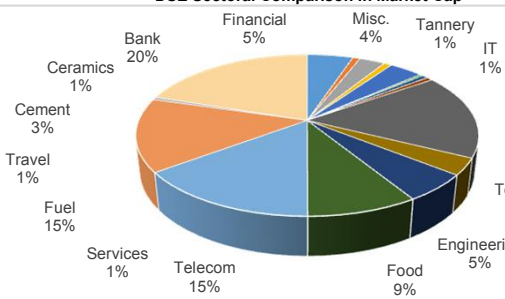


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	29
Travel	29
Cement	28
Ceramics	26
Misc.	21
Paper	19
Tannery	18
IT	18
Pharma	17
Textile	15
Engineering	15
Food	13
Telecom	10
Fuel	10
Services	9
Bank	7

Average 12.9

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

FEKDIL

Declaration of share transfer by a Sponsor Director

Mr. Asif Moyeen, one of the Sponsor Directors of the Company, has expressed his intention to transfer 42,89,102 shares out of his total holding of 9,70,29,800 shares to his son Mr. Zayed Moyeen, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

ISLAMICFIN

BSEC consent for issuance of Non-Convertible Fully Redeemable Bond

Referring to their earlier news disseminated by DSE on 12.05.2019 regarding issuance of Non-Convertible Fully Redeemable Subordinated Bond, the Company has further informed that BSEC has given its consent for issuance of 7 years IFIL Mudaraba Non Convertible Fully Redeemable Subordinated Bond of Tk. 300.00 crore only through private placement for raising fund subject to approval of Bangladesh Bank.

HEIDELBCEM

Approval of the scheme of amalgamation for merger in the EGM

Refer to their earlier news disseminated by DSE on 26.12.2019 regarding Seeking Court Approval for Amalgamation with Meghna Energy Ltd.; the Company has further informed that the Board of Directors has decided to hold an EGM to get approval of the scheme of amalgamation for merger of Meghna Energy Limited with HeidelbergCement Bangladesh Limited in accordance with the direction of the Hon'ble High Court by an order dated 15.12.2019 passed in the Company Matter No. 308 of 2019. Date of EGM: 25.02.2020, Time 10:00 AM, Venue: Factory Office, Tatki Jatramora, Tarabow, Rupgonj, Narayanganj. Record date: 28.01.2020.

Other News Today

Average inflation up, marginally, in 2019 - Source: The Financial Express

The average inflation rate has increased by 0.04 percentage points for the 12 months in the just-concluded year 2019 to 5.59 per cent due to some volatility in commodity markets in the country, official figures show. According to the Bangladesh Bureau of Statistics (BBS) data unveiled on Tuesday, the average inflation rate was 5.59 per cent in 2019 as against 5.55 per cent for the previous calendar year 2018. For the current fiscal year (FY), 2019-20, the government has projected the inflation rate at 5.50 per cent. Meanwhile, the point-to-point inflation rate dropped to 5.75 per cent in December from 6.05 per cent in November 2019, the BBS data show. The figure for December 2018 was 5.35 per cent. Planning minister MA Manna disclosed the data after a meeting of the Executive Committee of the National Economic Council (ECNEC) in the city on Tuesday. Since prices of some commodities, including vegetables and onion, fell last month, compared to those of the previous month, the inflationary trend in the country was downward, he said. Contacted for comments, former lead economist of World Bank Dr Zahid Hussain termed 2019 a 'year of higher inflation'. "The inflation rates for each of the months in the last calendar year, maintained an uptrend except for the month of December. The month-on-month inflation rate was also higher than the government's target of 5.55 per cent for the current FY 2020," he told the FE. "But I am puzzled about the government data showing higher inflation in the last calendar year amid bumper rice production, higher gross domestic productivity, poor private sector credit growth and the lower broad money growth compared to the nominal GDP growth," Dr Hussain said. He also said the inflation could only be boosted if there are some demand-pull and cost-push factors in the economy. According to the BBS data, the food inflation in December across the country on point-to-point basis dropped slightly by 0.53 percentage points to 5.88 per cent from 6.41 per cent in the previous month. However, the non-food inflation rate increased by 0.08 percentage points to 5.55 per cent in December from 5.47 per cent in the previous month, the BBS data showed. In rural areas, the point-to-point inflation rate in the last month fell to 5.76 per cent from 6.01 per cent in November. In villages, the food inflation was recorded at 6.12 per cent in December, down from 6.54 per cent in November. The non-food inflation, however, increased to 5.07 per cent in December in rural Bangladesh from 4.99 per cent in November. According to the BBS data, the inflation rate in urban areas dropped to 5.73 per cent in December from 6.12 per cent in November. The food inflation rate in urban areas was recorded at 5.34 per cent in December, down from 6.11 per cent in November. However, the non-food inflation rate in urban areas increased in December to 6.19 per cent from 6.13 per cent in the previous month. The BBS also unveiled the wage rate index (WRI) on Tuesday. It showed that the WRI rose to 6.54 per cent in December from 6.42 per cent in November.

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