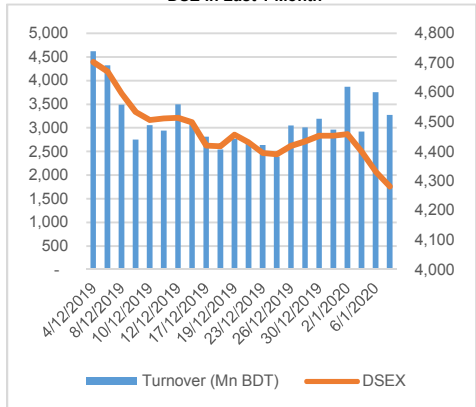


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	40	39	1.28	5,236,910
PADMAOIL	198	193	0.68	12,826
IFADAUTOS	48	46	0.55	997,111
STANCERAM	708	670	0.38	122,138
DOREENPWR	61	60	0.24	425,228
Negative impact				
GP	272	275	(6.37)	57,353
BRACBANK	45	47	(4.46)	3,414,270
SQURPHARM	181	183	(2.85)	236,793
BATBC	976	985	(2.58)	18,429
UPGDCL	240	242	(1.51)	65,666

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
ADNTEL	41	276	6,514,468
LHBL	40	211	5,236,914
BRACBANK	46	157	3,414,274
KPCL	51	99	1,896,973
STANCERAM	719	85	122,138
PARAMOUNT	41	69	1,654,526
SSSTEEL	23	69	3,000,814
MTB	26	57	2,094,604
PUBALIBANK	24	56	2,300,304
CITYBANK	18	53	2,996,576

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,306,629	-0.91%
Total Volume (In Mn BDT)	3,275	-12.87%
DSEX	4,281	-1.17%
DSES	973	-1.03%
DS-30	1,436	-1.08%
Market P/E	12.8	

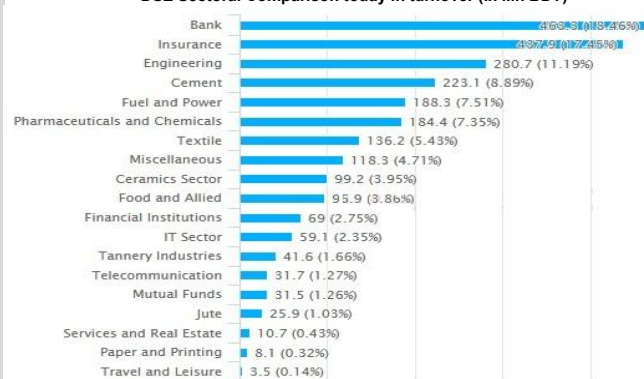
World Markets

Indices	% Change	Currency	Rates
NASDAQ	0.56%	USD	85.00
HANG SENG	0.34%	GBP	111.88
BSE-SENSEX	0.47%	EUR	95.00

Exchange Rates

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.17% with 12.87% decline in total turnover. ADNTEL, LHBL, BRACBANK, KPCL, STANCERAM stocks dominated today's market turnover. However, EMERALDOIL was today's best performer having the highest growth of 9.31% from YCP. DSEX reflected a bearish mode through the day resulting in 269 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

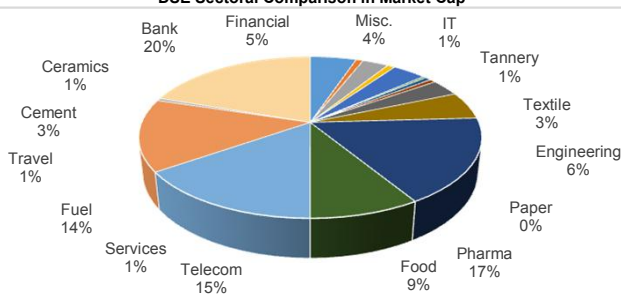


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	30
Travel	29
Cement	26
Ceramics	26
Misc.	21
Paper	19
IT	18
Tannery	17
Textile	15
Engineering	15
Pharma	15
Food	13
Telecom	11
Fuel	10
Services	9
Bank	7

Average 12.8

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ITC

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating of the Company as "A2" along with a stable outlook based on audited financial statements of the Company up to June 30, 2019; bank liability position up to December 29, 2019 and other relevant quantitative and qualitative information up to the date of rating declaration.

ANWARGALV

Increase of Authorized Capital by amendment of Clauses

The Company has informed that the Board of Directors has proposed to increase the Authorized Capital of the Company from Tk. 20.00 crore to Tk. 50.00 crore by amending Clause -V of the Memorandum of Association and Clause-5 of the Articles of Association subject to approval by the Shareholders in its Annual General Meeting.

AGNISYSL

Dividend Disbursement

The Company has informed that the cash dividend warrants for the year ended on June 30, 2019 will be available for collection personally or through duly authorized representative by January 08, 2020 to January 11, 2020 at Navana Tower (11/A), 45 Gulshan Avenue, Gulshan - 1, Dhaka 1212. Remaining uncollected cash dividend warrant will be sent through Courier.

Other News Today

Lending, deposit interest rates: BB asks committee for fresh report - Source: The Financial Express

A central bank committee has been reassigned to prepare a fresh report on single-digit interest rates on both lending and deposit after reviewing the overall banking situation. It has also been asked to submit the report to the governor within 10 working days from the date of reassignment, officials said. On December 31, 2019, the committee was asked to prepare the report applying their knowhow, practical knowledge and ability within the timeframe. "The committee may be able to submit the report to the Bangladesh Bank (BB) governor within the stipulated timeframe," said a senior BB official. The deadline for report submission may be extended if necessary, he told the FE. The body met at the BB headquarters in Dhaka on Sunday to discuss initial issues for preparing the report. "We've discussed preliminary issues at the meeting," a member of the committee told the FE. The committee would submit the report to the governor within the timeframe, he hoped. The seven-member committee, led by BB deputy governor SM Moniruzzaman, was formed on December 01 to find ways to cut down industrial lending rates to a single digit. But the panel now finds ways to bring down the interest rates on both lending and deposit at 9.0 per cent and 6.0 per cent respectively from April 01, 2020. On December 30, finance minister AHM Mustafa Kamal told reporters that the single-digit interest rate on all loans, excepting credit cards, will take effect from April 01. Earlier in the day, he sat with chairmen and managing directors of private commercial banks to discuss the matter. Other members of the committee are Standard Bank chairman Kazi Akram Uddin Ahmed, Agrani Bank chairman Zaid Bakht, Mutual Trust Bank managing director (MD) and chief executive officer (CEO) Syed Mahbubur Rahman, Rupali Bank MD and CEO Md Obayed Ullah Al Masud, IFIC Bank MD and CEO Shah A Sarwar and NRB Bank MD and CEO Mehmood Husain.

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