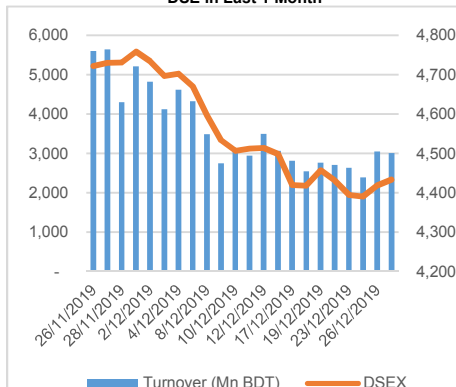


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BATBC	969	956	3.63	18,951
BSCCL	95	90	1.17	285,854
PRIMEBANK	18	18	1.07	3,948,850
NBL	8	8	0.92	446,789
OLYMPIC	165	162	0.85	15,358
Negative impact				
UPGDCL	254	258	(2.80)	170,207
GP	286	287	(2.34)	114,279
NATLIFEINS	278	289	(1.76)	394,178
KPCL	43	45	(1.19)	1,569,140
BSRMSTEEL	39	40	(0.95)	79,663

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NATLIFEINS	274	109	394,178
STANCERAM	657	80	121,732
DAFODILCOM	61	75	1,236,077
PRIMEBANK	18	71	3,948,852
KPCL	43	68	1,569,140
RINGSHINE	10	68	6,436,434
SINOBANGLA	85	64	756,471
BANKASIA	18	58	3,169,590
SKTRIMS	47	55	1,134,918
ANLIMAYARN	43	54	1,204,877

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,388,902	0.12%
Total Volume (In Mn BDT)	3,008	-1.41%
DSEX	4,434	0.34%
DSES	997	0.22%
DS-30	1,512	0.22%
Market P/E	13.4	

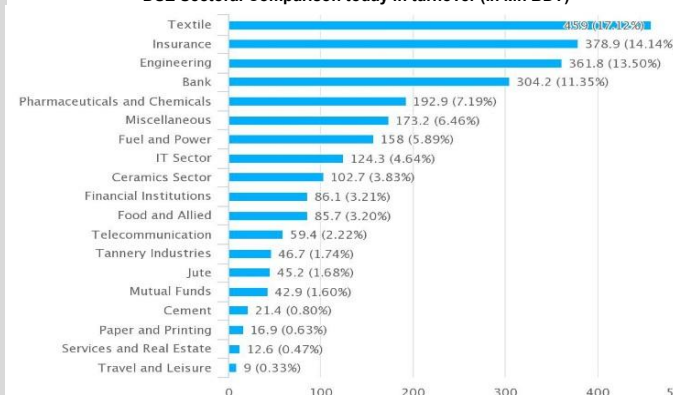
## World Markets

Indices	% Change	Currency	Rates
NASDAQ	-0.17%	USD	84.93
HANG SENG	1.30%	GBP	111.08
BSE-SENSEX	1.00%	EUR	94.90

## Exchange Rates

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.34% with 1.41% decline in total turnover. NATLIFEINS, STANCERAM, DAFODILCOM, PRIMEBANK, KPCL stocks dominated today's market turnover. However, YPL was today's best performer having the highest growth of 9.80% from YCP. DSEX reflected a bullish mode through the day resulting in 163 issues advanced out of 353 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

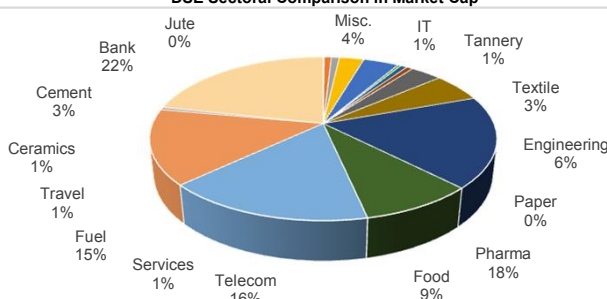


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Jute	38
Travel	29
Ceramics	26
Cement	24
Misc.	22
Paper	20
IT	19
Tannery	18
Textile	16
Engineering	15
Pharma	15
Food	13
Telecom	11
Fuel	11
Services	9
Bank	8

Average 13.4

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SIBL

Issuance of Mudaraba Perpetual Bond

The Company has informed that the Board of Directors has decided to raise Tk. 500.00 crore through Issuance of Mudaraba Perpetual Bonds as Additional Tier- 1 (AT - 1) Capital to support the bank's Basel III compliance in line with Bangladesh Bank Guidelines on Risk Based Capital Adequacy dated December 2014, subject to approval from concerned authorities and complying with regulatory requirements.

### RINGSHINE

Utilization of IPO fund to repay bank loan

The Company has informed that the Board of Directors has decided to revised IPO fund to repay bank loan. The Company has planned and disclosed in the prospectus to repay bank loan with Dhaka Bank Ltd. and Woori Bank Ltd. Meantime, the Company has to settle the loan of Woori Bank Ltd. During the time, bank loan has created with The Premier Bank Ltd. Now the Company Board has decided to repay the bank loan Tk. 22,00,00,000.00 with The Premier Bank Ltd instead of Woori Bank Ltd.

### SQUARETEXT

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2019; unaudited financials up to September 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## Other News Today

### Remittance flow to rise 18pc in the outgoing year - Source: The Financial Express

The flow of inward remittance is set to jump more than 18 per cent or US\$2.80 billion in the outgoing calendar year 2019 as the government has provided incentive to the beneficiaries against inward remittance. Depreciation of the local currency against the US dollar has also jacked the inflow of remittances up in the recent months, bankers said. The inflow of remittance is set to reach at minimum \$18.34 billion by the end of December 2019 from \$15.54 billion in a year ago despite a falling trend in outbound jobs of Bangladeshis, according to the central bank's estimation. The country received \$1.40 billion as remittances between December 01 and December 24 from Bangladeshi nationals who are working abroad, an executive director of the BB told the FE on Friday. "We expect that the inflow of remittances may cross \$1.70 billion by the end of this month," the central banker explained. Bangladesh received \$16.64 billion in 11 months to November as remittances. The BB executive director also hoped that the upward trend of inward remittance would continue in the coming months as the government has announced 2.0 per cent incentive for remittance receipts. The government had already allocated Tk 30.60 billion as incentive in the budget for the current fiscal (FY), 2019-20, to encourage the expatriate workers to send their money through legal channels. "We expect that the flow of inward remittance may cross \$20 billion-mark by the end of this fiscal year," the central banker added. Talking to the FE, Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh (ABB), urged the central bank to strengthen monitoring and supervision to avoid possible misuse of such incentive as well as unwanted situation. Mr. Rahman, also managing director and chief executive officer of Mutual Trust Bank Limited, said depreciating mode of the local currency against the US currency has also helped increasing the flow of inward remittance during the period under review. The exchange rate of Bangladesh Taka (BDT) depreciated significantly against the US dollar in the recent months mainly due to higher demand for the greenback for settling the import bills. Meanwhile, the local currency depreciated by Tk 1.0 against the greenback in the inter-bank forex market from January 02 to December 19. The greenback was quoted at Tk 84.90 each in the inter-bank market on December 19 against Tk 83.90 on January 02. On December 19, the local currency lost its value by two poisha against the US currency. Earlier on December 18, the local currency appreciated by two poisha against the greenback after nearly three years in the inter-bank forex market. On the other hand, the number of overseas employments has registered a falling trend in recent months following slow demand of workers in Middle East countries, according to insiders. Some 604,060 workers found jobs in the 11 months to November 2019 against the number of outflow workers was 684,962 in the same period of the last calendar year, according to the official figures. Some important destinations including the United Arab Emirates, Malaysia and Bahrain remained closed for Bangladeshi workers since long days, they explained. More than 12 million Bangladeshis went abroad since 1976, the official data showed.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com |  
Website: www.mtbsecurities.com

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