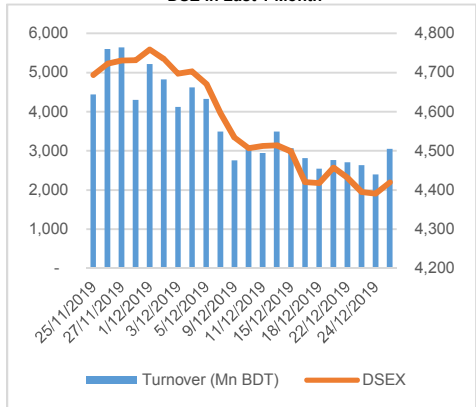


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	258	243	11.11	311,130
SQURPHARM	188	186	2.99	298,359
RENATA	1,091	1,080	1.47	4,624
SINGERBD	178	173	0.83	33,566
BSCCL	90	87	0.75	231,040
Negative impact				
SHAHJABANK	24	24	(0.74)	397,285
GP	287	287	(0.64)	127,084
BANKASIA	18	18	(0.55)	3,189,570
IDLC	45	46	(0.54)	263,942
SUMITPOWE	36	36	(0.51)	389,980

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

Instrument	Price	Value (Mn BDT)	Volume
INSTRUMENT			
DAFODILCOM	62	102	1,717,969
NORTHERN	771	88	109,399
UPGDCL	258	79	311,130
NATLIFEINS	276	74	258,212
KPCL	45	64	1,421,185
SINOBANGLA	84	64	756,520
RINGSHINE	11	58	5,268,670
BANKASIA	18	58	3,189,571
PARAMOUNT	41	57	1,354,250
SQURPHARMA	189	56	298,359

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,384,934	0.57%
Total Volume (In Mn BDT)	3,051	27.40%
DSEX	4,419	0.64%
DSES	995	0.96%
DS-30	1,509	0.84%
Market P/E	13.1	

World Markets

Indices	% Change
NASDAQ	0.08%
HANG SENG	-0.15%
BSE-SENSEX	-0.72%

Exchange Rates

Currency	Rates
USD	84.81
GBP	109.98
EUR	94.01

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.64% with 27.40% growth in total turnover. DAFODILCOM, NORTHERN, UPGDCL, NATLIFEINS, KPCL stocks dominated today's market turnover. However, ZAHEENSPIN was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 204 issues advanced out of 352 total issues traded.

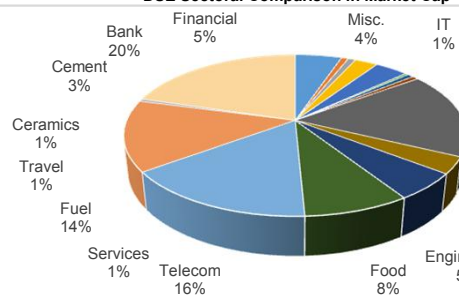
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	29
Travel	29
Ceramics	26
Cement	26
Misc.	21
Paper	20
IT	19
Tannery	18
Pharma	17
Textile	16
Engineering	15
Food	13
Telecom	11
Fuel	10
Services	9
Bank	7
Average	13.1

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

HEIDELBERCEM

Seeking Court Approval for Amalgamation with Meghna Energy Ltd.

Refer to their earlier news disseminated by DSE on 18.07.2018 regarding Amalgamation with Meghna Energy Ltd.; the Company has further informed that they have jointly presented an application under Sections 228 and 229 of the Companies Act, 1994, being Company Matter No. 308 of 2019 seeking sanction of the Hon'ble High Court Division regarding merger of Meghna Energy Limited (Transferor Company) with HeidelbergCement Bangladesh Limited (Transferee Company) through the Scheme of Amalgamation.

ACIFORMULA

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2019; unaudited financials up to September 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

CONFIDCEM

To install 5.6 MW Captive Power Plant at the factory premises

The Company has informed that the Board of Directors has decided to install 5.6 MW Captive Power Plant at a cost of Tk. 28.00 crore (approximate) at the factory premises of the company to ensure uninterrupted electricity supply of Unit-3 of the factory.

Other News Today

RMG exporters face costly air shipment, discount on bills - Source: The Financial Express

The country's textile and clothing exporters are allegedly facing delays in releasing the imported raw materials from the Chattogram Customs House (CCH) by up to 46 days on different excuses. As a result, the readymade garment (RMG) exporters have to go for costly air shipment or face discount on export receipts due to late shipments, sources said. Leaders of Bangladesh Garment Manufacturers and Exporters Association (BGMEA), Bangladesh Knitwear Manufacturers and Exporters Association (BKMEA) and Bangladesh Textile Mills Association (BTMA) raised the issue in a meeting with National Board of Revenue (NBR) on Monday last. NBR chairman Mosharrar Hossain Bhuiyan, BGMEA president Dr Rubana Huq, BKMEA acting president Mohammad Hatem and BTMA president Md Ali Khokon, among others, were present in the meeting. Meeting sources said the leaders also raised a number of other issues to address those and help the exporters meet the lead time and avoid costly air shipment or discount. When asked, Mr. Hatem alleged that the exporters were facing delays ranging from 15 days to 46 days in releasing the imported raw materials from the CCH on different excuses, including HS code. Citing a case, he said an imported fabric container was kept on hold for one month which was later released on condition of declaration of cutting and export monitoring. If the imported fabric is released on condition, why it has not been done in the first one or two days, he posed a question, adding that the buyers would not extend the lead time for any reason. "We don't have any objection if samples of the imported materials are kept and tested. They can penalise us if find any mismatch," the BKMEA leader said. He also alleged that the main culprits who misused the bonded warehouse facility are not or cannot be identified and punished as they have somehow managed the officials at the bottom level. "But we the real businesses are facing a wide range of harassment in releasing imported raw materials on a number of excuses," he said. Meeting sources said that the sector leaders also requested the NBR to withdraw the high duty of 58.60 per cent on import of racking system to help the factories set up advanced storage system in the bonded warehouses to ensure compliance. Rack-supported warehouses are advanced storage system that helps preserve maximum products within the shortest spaces separately and locate them easily, they added. They also urged the authorities concerned to allow the yarn and fabric count and composition tolerance limit from 5.0 per cent to 7.0 per cent for imported yarn and fabric and 10 per cent for viscose, meeting sources added.

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