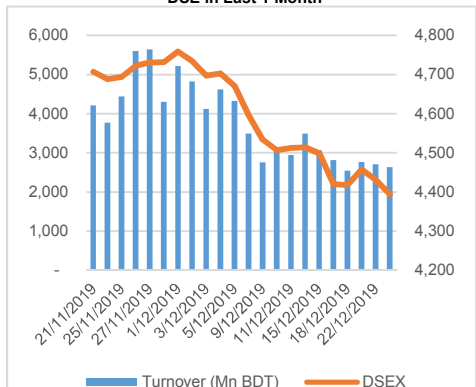


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	289	284	9.91	310,361
EBL	33	32	0.78	4,114
PREMIERCEM	47	44	0.61	373
ICB	77	76	0.45	7,327
ITC	35	33	0.24	1,189,410
Negative impact				
BATBC	963	973	(3.02)	23,142
JAMUNAOIL	145	161	(2.84)	86,895
UPGDCL	226	229	(2.37)	129,102
POWERGRID	45	47	(1.40)	70,600
RENATA	1,092	1,101	(1.16)	6,890

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQRPHARMA	182	116	638,973
KPCL	47	100	2,096,308
GHAIL	20	92	4,156,790
GP	286	89	310,361
BEACONPHAR	43	67	1,560,437
PTL	60	66	1,095,518
RINGSHINE	11	62	5,514,572
SINOBANGLA	83	61	740,668
STANCERAM	625	53	83,670
IFADAUTOS	46	50	1,070,463

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,351,846	-0.53%
Total Volume (In Mn BDT)	2,635	-2.80%
DSEX	4,394	-0.82%
DSES	982	-0.56%
DS-30	1,495	-0.47%
Market P/E	13.0	

World Markets

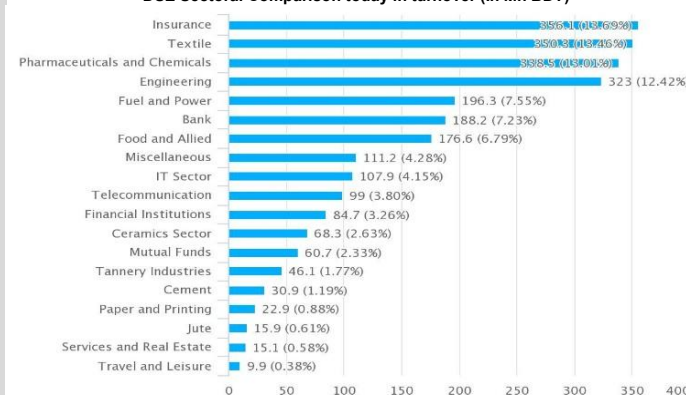
Indices	% Change
NASDAQ	0.42%
HANG SENG	0.13%
BSE-SENSEX	-0.09%

Exchange Rates

Currency	Rates
USD	85.06
GBP	110.63
EUR	94.28

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.82% with 2.80% decline in total turnover. SQRPHARMA, KPCL, GHAIL, GP, BEACONPHAR stocks dominated today's market turnover. However, MEGHNAPET was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 234 issues declined out of 354 total issues traded.

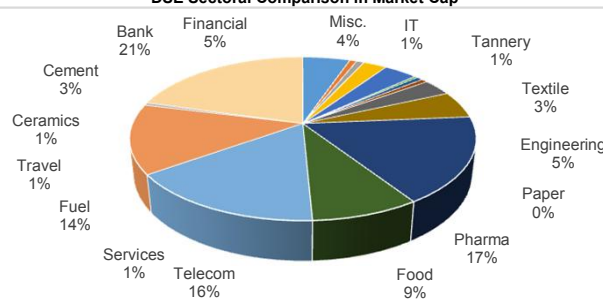
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	29
Travel	29
Ceramics	26
Cement	26
Misc.	21
Paper	20
IT	19
Tannery	17
Textile	16
Engineering	15
Pharma	15
Food	13
Telecom	12
Fuel	10
Services	9
Bank	8
Average	13.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SQRPHARMA

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AAA" in the long term and "ST-1" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2019; unaudited financials up to September 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ACMELAB

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AA-" in the long term and "ST-3" in the short term along with a stable outlook in consideration of its audited financials up to June 30, 2019; un-audited financials up to September 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

PARAMOUNT

Revaluation of Land

The Company has informed that the Board of Directors has approved the revaluation of the 11.80 Decimal Land of the company in Plot 23, Road 35, Gulshan 2, Dhaka, which has been completed by A B Saha & Co., Chartered Accountants. Cost value As per Audited financial statement as on December 31, 2018 was Tk. 6,40,03,347.00 and Market Value as per Valuation report was Tk. 32,45,00,000.00. Total surplus of the said Land as per Valuation Report was Tk. 26,04,96,653.00.

GENEXIL

Agreement with Banglalink Digital Communications Limited

The Company has informed that the Board of Directors has approved an agreement with Banglalink Digital Communications Limited, to be called "Agreement for Mobile Device Business", for the purpose of commercial launching of service to facilitate customers to purchase with wide range of mobile brands, electronic devices and accessories and top-notch Internet of Things (IOT) items, for entire nationwide Banglalink point of sales and service points. This Mobile Devices Business segment is expected to generate approximately Tk. 12.00 crore in revenue per year.

Other News Today

NBR cuts AIT to 3.0pc on cement materials import - Source: The Financial Express

The government has reduced the rate of advance income tax (AIT) on import of cement raw materials to 3.0 per cent from 5.0 per cent. National Board of Revenue (NBR) issued a SRO (statutory regulatory order) in this regard on Thursday, following a recent demand by the cement makers. The cement manufacturers appreciated the decision, but still demanded full waiver of the AIT. "The cut reflects that the government has realised the problem of the sector," Bangladesh Cement Manufacturers Association (BCMA) president Mohammed Alamgir Kabir said in a statement. He said the 3.0 per cent AIT is not realistic and demanded full waiver of the tax. Recently, the cement makers demanded waiver of 8.0 per cent non-adjustable AIT imposed on imported raw materials and supply of products to ensure the sustainable development of the industry. They said the gross profit of the cement industry declined as compared to previous years and it will be a question of survival if the 8.0 per cent AIT is not waived. According to the manufacturers, a company will have to make 40 per cent gross profit if it has to survive against 8.0 per cent AIT. But it is quite impossible. Total investment in cement sector stood at around Tk 300 billion, of which Tk 190 billion came through bank loans. Presently, 38 companies, including two multinationals, are manufacturing cement for local and overseas markets. Of the companies, seven are listed on the stock exchanges. The listed companies are Aramit Cement, Confidence Cement, Heidelberg Cement Bangladesh, LafargeHolcim Bangladesh, Meghna Cement Mills, M. I. Cement Factory and Premier Cement Mills. The overall production capacity of the sector has crossed 62 million metric tonnes per year against the demand for 34 million metric tonnes with 43 per cent overcapacity.

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