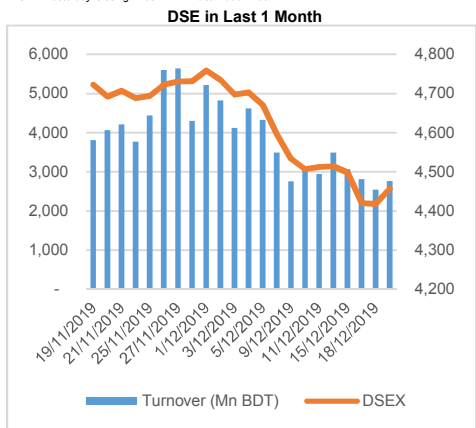


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ALARABANK	18	17	1.52	63,994
BERGERPBL	1,402	1,391	0.81	962
BBSCABLES	56	55	0.33	392,743
BEXIMCO	14	14	0.28	817,579
AMANFEED	29	28	0.20	351,194
Negative impact				
BATBC	979	986	(1.80)	32,814
BANKASIA	19	19	(0.37)	136,730
AAMRANET	38	39	(0.09)	190,089
BANGAS	147	152	(0.05)	129,831
AMCL(PRAN)	174	176	(0.03)	7,252

YCP = Yesterday Closing Price LTP = Last Trade Price



Top Gainers (Turnover based)

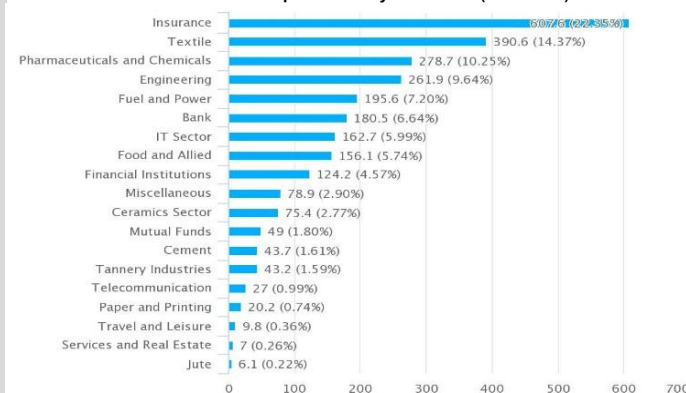
INSTRUMENT	Price	Value (Mn BDT)	Volume
GENEXIL	68	114	1,746,472
KPCL	45	103	2,353,248
RINGSHINE	12	84	6,725,224
BEACONPHAR	42	82	1,944,833
SONARBAINS	39	72	1,852,031
GHAIL	22	67	3,144,457
STANCERAM	680	64	93,942
PTL	58	60	1,038,256
IFADAUTOS	46	48	1,067,829
BNICL	26	45	1,695,052

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,396,046	0.66%	Indices	% Change
Total Volume (In Mn BDT)	2,764	8.67%	NASDAQ	0.05%
DSEX	4,457	0.88%	HANG SENG	-0.30%
DSES	997	1.12%	BSE-SENSEX	0.28%
DS-30	1,513	0.99%		
Market P/E	13.2			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.88% with 8.67% decline in total turnover. GENEXIL, KPCL, RINGSHINE, BEACONPHAR, SONARBAINS stocks dominated today's market turnover. However, PROGRESLIF was today's best performer having the highest growth of 9.97% from YCP. DSEX reflected a bullish mode through the day resulting in 206 issues advanced out of 351 total issues traded.

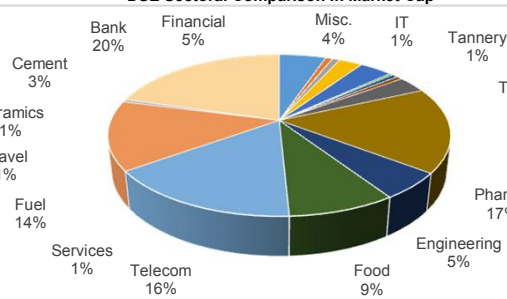
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	30
Travel	29
Ceramics	27
Cement	26
Misc.	22
Paper	20
IT	19
Tannery	17
Textile	16
Pharma	15
Engineering	15
Food	13
Telecom	12
Fuel	10
Services	9
Bank	8
Average	13.2

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

PARAMOUNT

Buy Confirmation

The Company has further reported that Paramount Insurance Company Ltd. (where Mrs. Anita Haque, Mrs. Anita Das and Mr. Md. Jahangir Yahya are Directors of both Paramount Insurance Company Limited and Paramount Textile Ltd. Paramount Textile Ltd. is sister concern of Paramount Group) has completed its buying of 5,00,000 shares of Paramount Textile Ltd. at prevailing market price through Stock Exchanges as per declaration disseminated on 12.11.2019.

ABBANK

Credit Rating Result

ARGUS Credit Rating Services Limited (ACRSL) has announced the rating of the Company as "A+" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2018 (audited), Q3FY19 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

GHCL

Category Change

The Company has been placed in 'B' category from existing 'A' category with effect from December 22, 2019 as the Company has approved 5% cash dividend for the year ended on June 30, 2019.

Other News Today

'Single digit lending rate for manufacturing sector from January 1' - Source: The Financial Express

Finance Minister AHM Mustafa Kamal has expected that the bank interest rate for manufacturing sector will come down to single digit from January 1 for accelerating the country's industrialization and employment generation. "The Bangladesh Bank (BB) will give necessary guideline through issuing a circular in this regard. The single digit interest rate would speed up the country's industrialization," he said. The minister came up with the statement at a press briefing after the meetings of Cabinet Committee on Economic Affairs (CCEA) and Cabinet Committee on Public Purchase (CCPP) at the Cabinet Division in the city on Wednesday. The finance minister said the central bank formed a committee for giving recommendation and the committee has already submitted a set of suggestions to the central bank. Through the suggestions, he said, BB has made a guideline and the bank will issue a circular soon in this regard. "Single digit interest rate is essential for speeding up our industrialization. Without industrialization, we cannot generate employment for the huge number of educated youth," he added. Kamal said though earlier, most of the borrowing money of the government came from savings instruments, but now the government prefers to borrow money from banks as it is the best sources for borrowing. "The two main sources for government borrowing are savings instrument and bank, but the savings instruments are the weak tools for government borrowing," he added. Speaking on the occasion, Finance Secretary Abdur Rouf Talukder said the government borrowed around Taka 361.67 billion till October of the current fiscal 2019-20 and out of the total borrowing amount during the first four-month, around Taka 306.00 billion came from banks and Taka 55.00 billion from savings instruments. But, he said, the government borrowed Taka 269.00 billion during the corresponding period of the fiscal 2018-19 and out of the total amount, Taka 52.00 billion came from banks and Taka 216.62 billion from savings instruments. Abdur Rouf informed that the average interest rate for the savings instruments borrowing is around 11 per cent, which is around 7 per cent for the bank. He said the government is going to collect Value Added Tax (VAT) through automation and so the collection will increase from January.

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