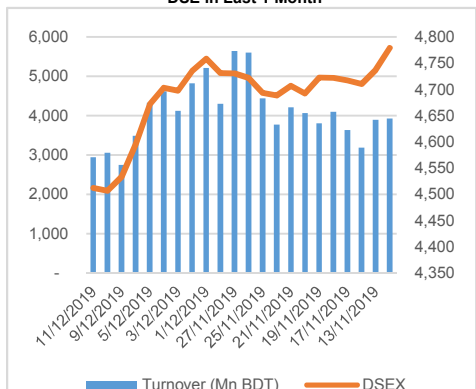


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
		Positive	Impact	
SOURPHARM	190	187	3.50	334,697
KPCL	39	36	2.20	1,980,750
LHBL	35	35	1.47	1,305,110
BERGERPBL	1,391	1,371	1.44	1,006
OLYMPIC	159	155	1.11	56,773
		Negative	Impact	
BATBC	1,009	1,024	(4.33)	37,245
PADMAOIL	203	208	(0.87)	7,670
BRACBANK	58	58	(0.59)	69,459
GREENDEL	53	56	(0.42)	3,918
SPCL	70	72	(0.42)	119,495

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
PARAMOUNT	39	86	2,288,331
KPCL	39	77	1,980,753
PTL	55	75	1,371,448
SKTRIMS	49	71	1,456,052
PROGRESLIF	94	71	799,704
CITYGENINS	24	70	2,945,754
BEACONPHAR	36	68	1,917,233
ZAHEENSPIN	11	67	6,494,045
SINOBANGLA	76	67	851,417
NEWLINE	17	64	3,664,745

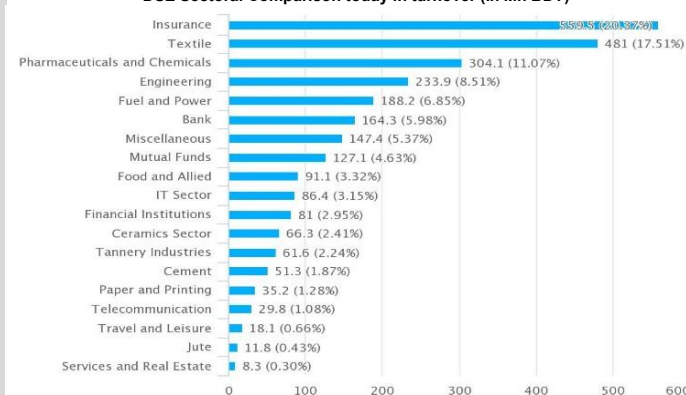
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,430,658	0.05%
Total Volume (In Mn BDT)	2,942	-3.81%
DSEX	4,512	0.12%
DSES	1,017	0.51%
DS-30	1,552	0.24%
Market P/E	13.3	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.12% with 3.81% decline in total turnover. PARAMOUNT, KPCL, PTL, SKTRIMS, PROGRESLIF stocks dominated today's market turnover. However, PROGRESLIF was today's best performer having the highest growth of 9.98% from YCP. DSEX reflected a mixed mode through the day resulting in 123 issues advanced out of 351 total issues traded.

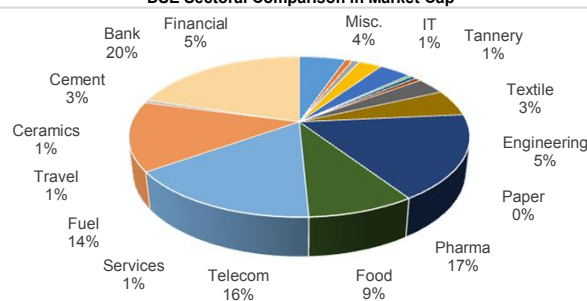
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	30
Travel	30
Ceramics	27
Cement	25
Misc.	22
Paper	21
IT	18
Tannery	17
Textile	16
Engineering	15
Pharma	15
Food	13
Telecom	12
Fuel	10
Services	10
Bank	8
Average	13.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MEGHNACEM

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity rating (Surveillance) of the Company as "A2" along with a stable outlook based on audited financial statements up to June 30, 2019; bank liability position as on November 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SAMORITA

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating of the Company as "A3" along with a stable outlook based on audited financial statements up to June 30, 2018 and other relevant quantitative and qualitative information up to the date of rating declaration.

REGENTTEX

Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "A-" in the long term and "ST-4" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2019, unaudited financials up to September 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

RINGSHINE

Trading of New Security

Trading of the shares of Ring Shine Textiles Limited will commence at DSE from December 12, 2019 under 'N' category. DSE Trading Code for Ring Shine Textiles Limited is "RINGSHINE" and DSE Company Code is 17483.

Other News Today

Stocks snap four-day losing streak - Source: The Financial Express

Stocks posted a marginal gain on Wednesday, snapping a four-day losing streak, as some investors went to take positions in low-priced securities. DSEX, the prime index of the Dhaka Stock Exchange (DSE), settle at 4,512, advancing 5.45 points or 0.12 per cent, after losing 196 points in four sessions. Market analysts said that the lucratively priced fundamental stocks attracted bargain hunters, taking the market into the green zone. Two other indices also ended slightly higher. The DS30 index, comprising blue chips, advanced 3.77 points to finish at 1,552 and the DSE Shariah Index rose 5.16 points to close at 1,017. Turnover, a crucial indicator of the market, however, rose to Tk 2.94 billion, which was 3.60 per cent lower over the previous day's turnover of Tk 3.05 billion. Losers took a strong lead over the gainers as out of 351 issues traded, 165 closed lower, 123 ended higher and 63 remained unchanged on the DSE trading floor. A total number of 98,505 trades were executed in the day's trading session with trading volume of 109.47 million shares and mutual fund units. The market-cap of the DSE also increased slightly to Tk 3,430 billion on Wednesday, from Tk 3,428 billion in the previous session. Paramount Insurance topped the turnover chart with shares worth Tk 86 million changing hands, closely followed by Khulna Power, Paramount Textile, SK Trims & Industries and Progressive Life Insurance. Paramount Insurance was the day's best performer, posting a gain of 9.97 per cent while BIFC was the worst loser, losing 7.69 per cent. The port city's bourse, the Chittagong Stock Exchange, also edged up with its All Shares Price Index (CASPI)—advancing 36 points to close at 13,720 and the Selective Categories Index - CSCX—gaining 22 points to finish at 8,324. Here too, the losers beat gainers, as 105 issues closed lower, 91 ended higher and 36 remained unchanged on the CSE. The port city bourse traded 7.99 million shares and mutual fund units worth Tk 237 million in turnover.

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