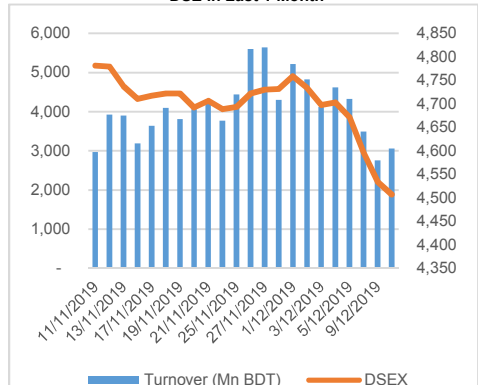


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
DUTCHBANG	71	69	1.43	692,097
RECKITT BEN	3,200	3,048	1.14	13,542
MTB	29	28	1.06	65,921
DBH	119	114	1.04	24,895
BANKASIA	19	19	0.74	740,913
Negative impact				
GP	299	303	(7.48)	120,592
SQURPHARM	187	191	(4.75)	661,677
BATBC	1,024	1,041	(4.70)	42,714
UPGDCL	245	247	(1.67)	97,829
ICB	78	79	(1.22)	15,295

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SQURPHARMA	190	125	661,677
SAIHAMCOT	22	87	3,726,262
SONARBAINS	39	85	2,094,066
SINOBANGLA	80	59	727,783
DAFODILCOM	59	54	918,064
DUTCHBANGL	72	49	692,097
NEWLINE	17	46	2,684,685
KPCL	36	45	1,264,673
LHBL	35	45	1,277,440
BATBC	1,023	44	42,714

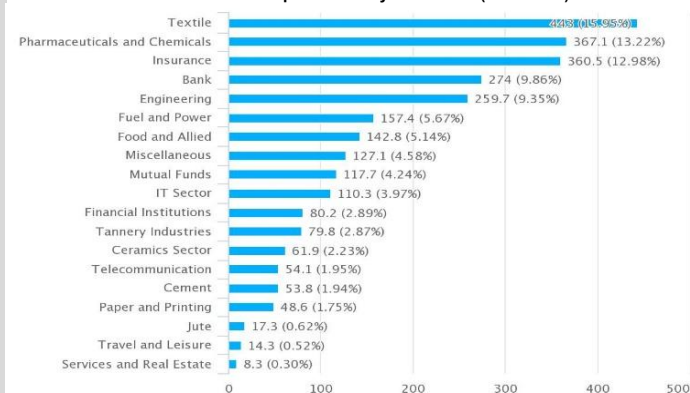
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,428,823	-0.51%
Total Volume (In Mn BDT)	3,059	11.11%
DSEX	4,507	-0.59%
DSES	1,012	-0.98%
DS-30	1,548	-0.84%
Market P/E	13.3	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.59% with 11.11% growth in total turnover. SQURPHARMA, SAIHAMCOT, SONARBAINS, SINOBANGLA, DAFODILCOM stocks dominated today's market turnover. However, SAMATALETH was today's best performer having the highest growth of 9.95% from YCP. DSEX reflected a mixed mode through the day resulting in 203 issues declined out of 355 total issues traded.

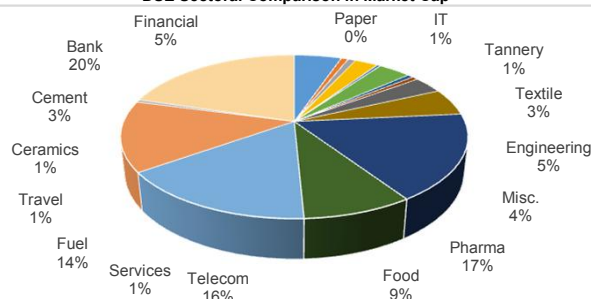
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	30
Travel	30
Ceramics	27
Cement	24
Paper	22
Misc.	21
IT	19
Tannery	17
Textile	16
Engineering	15
Pharma	15
Food	13
Telecom	12
Fuel	10
Services	10
Bank	8
Average	13.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GBBPOWER

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Company as "AA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2019 and relevant qualitative information up to December 09, 2019.

RSRMSTEEL

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the rating of the Company as "A-" in the long term and "ST-2" in the short term along with a Stable outlook of the Company based on audited financials up to June 30, 2019 and other relevant quantitative along with qualitative information available up to the date of rating.

ACMELAB

Buy Declaration of a Sponsor Director

Mr. Mizanur Rahman Sinha, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,85,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

PARAMOUNT

Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "A+" in the long term and "ST-2" in the short term along with a stable outlook based on audited financial statements of the Company up to December 31, 2018 and other relevant quantitative as well as qualitative information up to the date of rating.

Other News Today

Remittance inflow increases by 22.67pc in 5 months - Source: The Financial Express

Expatriate Bangladeshis sent US\$7,714.19 million remittances in the first five months of the current fiscal 2019-20, which is 22.67 per cent higher than the amount of corresponding period of the preceding year, according to Bangladesh Bank data. The country received \$6,288.44 million remittances during July-November period in 2018-19 fiscal year. "The flow of remittances into the country shows upward trend in the current fiscal 2019-20 as the government has taken measures, including two per cent cash incentive, to streamline the legal channel for encouraging non-resident Bangladeshis (NRBs) to send money to the country," central bank's spokesperson M Serajul Islam said. He said the recent flow of remittance indicates that it is gradually increasing and this trend is likely to continue in the upcoming months. According to their data, the country received \$1,597.69 million in July, \$1,444.75 million in August, \$1,476.91 million in September, \$1,639.62 million in October and \$1,555.22 million in November of the fiscal 2019-20. But in 2018-19, the country got \$1,318.18 million in July, \$1,411.05 million in August, \$1,139.66 million in September, \$1,239.11 million in October and \$1,180.44 million in November. In November this fiscal, six state-owned commercial banks-Agrani, Janata, Rupali, Sonali, Basic and BDBL-received \$318.61 million while one state-owned specialised bank- Bangladesh Krishi Bank- received \$30.55 million. Of the state-owned banks, Agrani Bank received \$136.62 million, Janata Bank \$65.79 million, Rupali Bank \$20.03 million, Sonali Bank \$96.10 million and Basic Bank received \$0.07 million. Besides, the expatriates have sent \$1,194.66 million through private commercial banks. On the other hand, the expatriates have sent \$11.40 million through the foreign commercial banks.

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