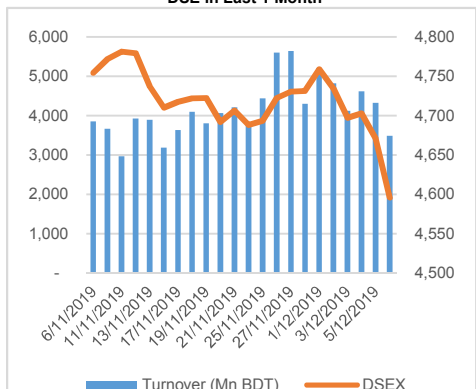


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
NATLIFEINS	254	248	1.10	65,035
BSRMSTEEL	44	43	0.66	233,664
RECKITTBN	2,930	2,880	0.38	9,451
STANCERAM	572	543	0.29	71,812
SINOBANGLA	85	77	0.24	1,767,380
Negative impact				
UPGDCL	251	256	(3.73)	76,606
GP	306	307	(3.22)	32,342
ISLAMIBANK	19	20	(2.30)	830,040
BATBC	1,064	1,072	(2.29)	20,108
LHBL	35	36	(1.85)	1,886,380

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SINOBANGLA	85	146	1,767,377
SONARBAINS	42	122	2,816,648
NLTUBES	137	77	564,368
DAFODILCOM	61	75	1,236,282
LHBL	35	67	1,886,375
SKTRIMS	49	59	1,208,331
PARAMOUNT	36	58	1,583,222
BEACONPHAR	37	57	1,528,857
GENEXIL	63	54	872,395
WATACHEM	408	53	126,517

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,482,341	-1.18%
Total Volume (In Mn BDT)	3,490	-19.29%
DSEX	4,596	-1.61%
DSES	1,041	-1.38%
DS-30	1,583	-1.42%
Market P/E	13.6	

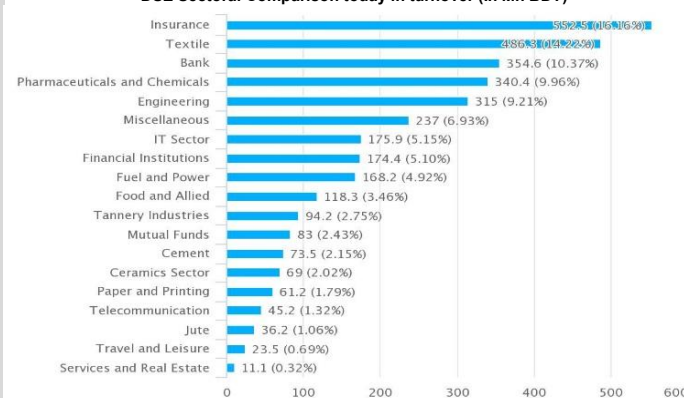
## World Markets

Indices	% Change	Currency	Rates
NASDAQ	8,657	USD	84.80
HANG SENG	26,498	GBP	111.43
BSE-SENSEX	40,445	EUR	93.78

## Exchange Rates

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 1.61% with 19.29% decline in total turnover. SINOBANGLA, SONARBAINS, NLTUBES, DAFODILCOM, LHBL stocks dominated today's market turnover. However, SINOBANGLA was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bearish mode through the day resulting in 273 issues declined out of 353 total issues traded.

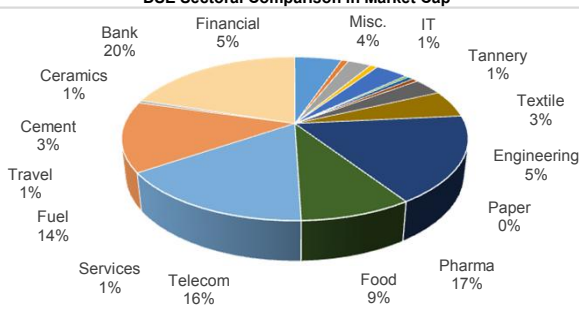
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	31
Travel	30
Cement	27
Ceramics	27
Misc.	22
Paper	21
IT	19
Tannery	18
Textile	17
Engineering	16
Pharma	16
Food	14
Telecom	12
Fuel	10
Services	10
Bank	8
Average	13.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### GQBALLPEN

#### Credit Rating Result

Emerging Credit Rating Limited (ECRL) has assigned the surveillance rating of the Company as "BBB" in the long term and "ST-3" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating.

### HEIDELBCEM

#### Acquisition of ECBL & EPCL

Refer to their earlier news disseminated by DSE on November 13, 2019 regarding acquisition of 100% of the shareholding of Emirates Cement Bangladesh Limited and Emirates Power Company Limited from UltraTech Cement Middle East Investments Ltd. (the "Transaction"), the company has further informed that on December 5, 2019 the transaction (as per conditions of share purchase agreement) has been completed and the Emirates Cement Bangladesh Limited and Emirates Power Company Limited are now wholly-owned subsidiaries of the company.

### ARAMITCEM

#### Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "BBB+" in the long term and "ST-3" in the short term along with stable outlook in consideration of its audited financials up to June 30, 2019, unaudited financials up to September 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### EASTERNINS

#### Credit Rating Result

ARGUS Credit Rating Services Limited (ACRSL) has announced the claim paying ability of the Company as "AA+" for long term and "ST-2" for short term in consideration of financials of the Company up to December 31, 2018 (audited), Q3FY19 (unaudited) and other relevant quantitative as well as qualitative information up to the date of rating declaration.

## Other News Today

### 'Businesses hampered as private banks yet to reduce lending rates' - Source: The Financial Express

No private bank has reduced the lending rates to single digits as yet, despite getting privileges from the government, which is having a negative impact on businesses. Commerce Minister Tipu Munshi came up with the remark at the inauguration ceremony of three-day international exposition titled 'Ceramic Expo Bangladesh, 2019' in city on Thursday. "Eight to nine months ago, I told the parliament that it is not possible to do business with 12 to 14 per cent lending rate. You want employment, business growth...but with such lending rates businesses would not be successful", he said. Businesses, factories would close down one after another and loan defaulters would also increase," he added. Bankers have been provided various privileges and despite direction from the Prime Minister and Finance Minister, bankers did not bring down the lending rate to single digit. "If things like these continue, doing business would be impossible in the country", he feared. Bangladesh Ceramic Manufacturers and Exporters Association president Sirajul Islam Molla, Federation of Bangladesh Chambers of Commerce and Industries (FBCCI) president Sheikh Fazle Fahim also addressed the event among others.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh  
Telephone : +88 02 9347567 | Fax : +88 02 9348657  
Email: info.query@mtbsecurities.com |  
Website: www.mtbsecurities.com

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