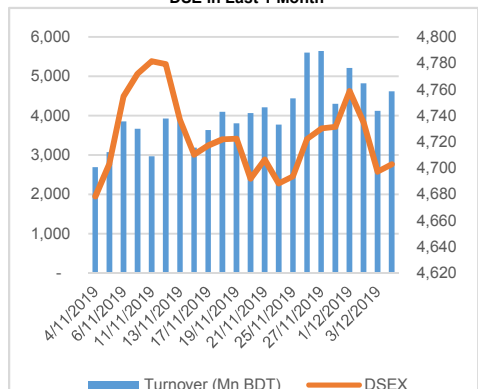


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ISLAMIBANK	21	20	2.56	2,537,760
BRACBANK	59	58	0.78	839,475
DOREENPWR	64	60	0.78	1,328,540
PADMAOIL	216	212	0.55	10,910
EBL	35	35	0.52	61,389
Negative impact				
ICB	81	84	(2.66)	20,364
BATBC	1,072	1,079	(2.12)	24,558
LHBL	38	39	(2.03)	2,247,460
ACI	224	237	(1.03)	44,924
BSCCL	99	102	(0.92)	713,436

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SONARBAINS	48	196	3,922,411
SINOBANGLA	82	142	1,751,911
SKTRIMS	50	100	2,001,730
PARAMOUNT	35	87	2,480,168
LHBL	38	86	2,247,462
DOREENPWR	64	84	1,328,543
BNICL	25	82	3,447,893
NORTHRNINS	26	81	2,984,436
UNITEDFIN	19	73	3,698,707
SAIHAMCOT	24	72	3,067,851

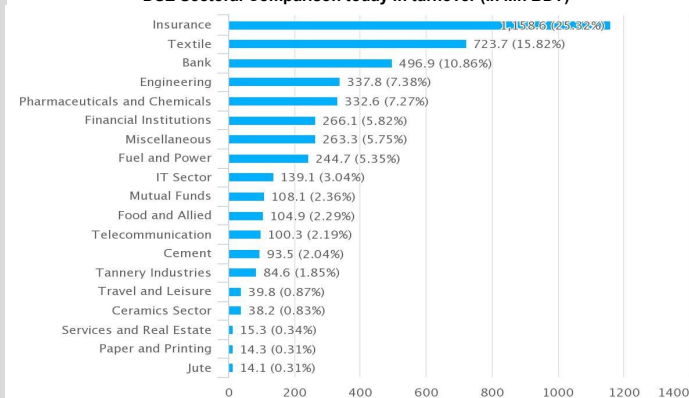
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,537,181	-0.02%
Total Volume (In Mn BDT)	4,621	12.05%
DSEX	4,703	0.12%
DSES	1,061	0.07%
DS-30	1,618	0.02%
Market P/E	13.7	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.12% with 12.05% growth in total turnover. SONARBAINS, SINOBANGLA, SKTRIMS, PARAMOUNT, LHBL stocks dominated today's market turnover. However, NEWLINE was today's best performer having the highest growth of 9.93% from YCP. DSEX reflected a bullish mode through the day resulting in 167 issues advanced out of 352 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

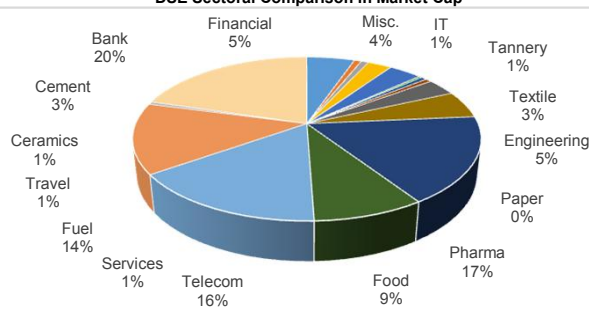


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	31
Travel	31
Ceramics	27
Cement	26
Misc.	22
Paper	20
IT	19
Tannery	18
Textile	18
Engineering	16
Pharma	16
Food	14
Telecom	12
Fuel	10
Services	10
Bank	8

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SEMLFBSLGF

Sale declaration of a Corporate Sponsor

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 5,00,000 units out of its total holding of 2,70,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

AIL

Sale Declaration of a Director

Mr. Md. Azimul Islam, one of the Directors of the Company, has expressed his intention to sell 8,41,700 shares out of his total holding of 1,16,24,734 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

DUTCHBANGL

Address Change of Registered Office

The Company has informed that the Registered Office of the Company has been shifted to its new address at 47, Motijheel C/A, Dhaka - 1000 with effect from December 01, 2019.

PROGRESLIF

Dividend Declaration for 2016, 2017 & 2018

The Board of Directors has recommended No dividend for the year ended on December 31, 2016 and December 31, 2017. The Board of Directors has also recommended 12% stock dividend for the year ended on December 31, 2018. Date of AGM: 02.02.2020, Time: 11:00 AM for the year of 2016, 2017 and 2018. Venue: Dhaka Ladies Club, 36, Eskaton Garden Road, Ramna, Dhaka - 1000.

Record Date: 08.01.2020 for the year of 2016, 2017 and 2018.

Other News Today

Remittance inflow increases by 31.75pc in November - Source: The Financial Express

Bangladesh received \$1,555.22 million in remittance in November of the current fiscal, which is apparently 31.75 per cent higher than that of same month of previous year, according to Bangladesh Bank (BB) data. The country received \$1,180.44 million remittances during the month of November in 2018-19 financial year, the central bank said. Expatriate Bangladeshis sent \$ 7,714.19 million remittances during the first five months of the current fiscal 2019-20. During the month of October, the country received \$1,639.62 million while \$1,476.91 million in September, \$1,444.75 million in August and \$1,597.69 million in July of the fiscal 2019-20. But in 2018-19, the country got \$1,239.11 million in October, \$1,139.66 million in September, \$1,411.05 million in August and \$1,318.18 million in July.

MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info_query@mtbsecurities.com |

Website: www.mtbsecurities.com

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