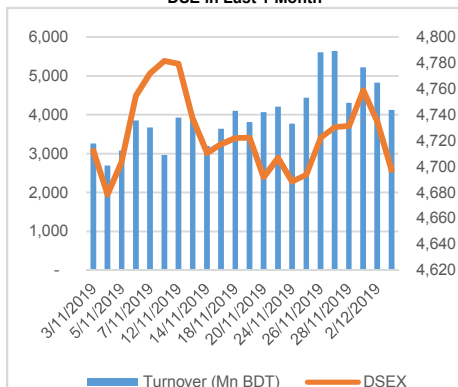


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	39	37	4.07	4,266,200
BXPHERMA	80	79	0.65	268,088
POWERGRID	53	52	0.51	380,453
RENATA	1,155	1,151	0.49	7,029
NATLIFEINS	249	246	0.48	16,750
Negative impact				
GP	307	311	(8.38)	199,185
SQURPHARM	200	205	(5.65)	392,035
BRACBANK	58	59	(1.96)	595,682
BATBC	1,079	1,085	(1.72)	19,712
OLYMPIC	167	173	(1.72)	58,860

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	39	162	4,266,200
SONARBAINS	49	152	3,188,273
STYLECRAFT	326	130	378,870
DUTCHBANGL	73	126	1,740,962
SINOBANGLA	76	114	1,534,270
UNITEDFIN	20	95	5,013,697
FORTUNE	25	88	3,476,055
PARAMOUNT	35	88	2,664,807
PURABIGEN	20	86	4,427,291
SKTRIMS	49	85	1,739,555

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,537,978	-0.57%
Total Volume (In Mn BDT)	4,124	-14.53%
DSEX	4,697	-0.79%
DSES	1,061	-0.66%
DS-30	1,617	-0.72%
Market P/E	13.7	

World Markets

Indices	% Change	Currency	Rates
NASDAQ	8,568	USD	84.39
HANG SENG	26,391	GBP	109.49
BSE-SENSEX	40,675	EUR	93.52

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.79% with 14.53% decline in total turnover. LHBL, SONARBANINS, STYLECRAFT, DUTCHBANGLA, SINOBANGLA stocks dominated today's market turnover. However, ZAEHNSPIN was today's best performer having the highest growth of 9.78% from YCP. DSEX reflected a bearish mode throughout the day resulting in 199 issues declined out of 349 total issues traded.

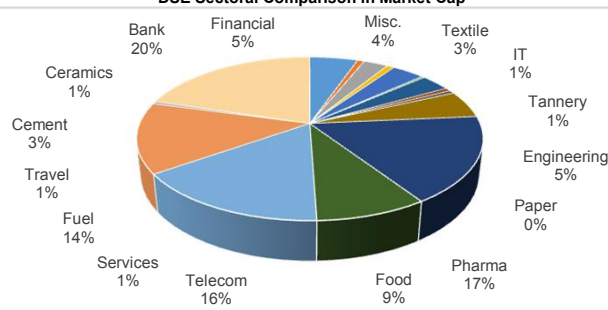
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	31
Travel	30
Cement	27
Ceramics	27
Misc.	22
Paper	20
Textile	19
IT	19
Tannery	18
Engineering	17
Pharma	15
Food	14
Telecom	12
Fuel	11
Services	10
Bank	8
Average	13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SEMLFBSLGF

Sale declaration of a Corporate Sponsor

FBL Securities Ltd., one of the Corporate Sponsors of the Fund, has expressed its intention to sell 5,00,000 units out of its total holding of 2,70,00,000 units of the Fund at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

AIL

Sale Declaration of a Director

Mr. Md. Azimul Islam, one of the Directors of the Company, has expressed his intention to sell 8,41,700 shares out of his total holding of 1,16,24,734 shares of the Company at prevailing market price (in the Public Market) through Stock Exchange (DSE) within next 30 working days.

DUTCHBANGL

Address Change of Registered Office

The Company has informed that the Registered Office of the Company has been shifted to its new address at 47, Motijheel C/A, Dhaka - 1000 with effect from December 01, 2019.

PROGRESLIF

Dividend Declaration for 2016, 2017 & 2018

The Board of Directors has recommended No dividend for the year ended on December 31, 2016 and December 31, 2017. The Board of Directors has also recommended 12% stock dividend for the year ended on December 31, 2018. Date of AGM: 02.02.2020, Time: 11:00 AM for the year of 2016, 2017 and 2018. Venue: Dhaka Ladies Club, 36, Eskaton Garden Road, Ramna, Dhaka - 1000.

Record Date: 08.01.2020 for the year of 2016, 2017 and 2018.

Other News Today

Remittance inflow increases by 31.75pc in November - Source: The Financial Express

Bangladesh received \$1,555.22 million in remittance in November of the current fiscal, which is apparently 31.75 per cent higher than that of same month of previous year, according to Bangladesh Bank (BB) data. The country received \$1,180.44 million remittances during the month of November in 2018-19 financial year, the central bank said. Expatriate Bangladeshis sent \$ 7,714.19 million remittances during the first five months of the current fiscal 2019-20. During the month of October, the country received \$1,639.62 million while \$1,476.91 million in September, \$1,444.75 million in August and \$1,597.69 million in July of the fiscal 2019-20. But in 2018-19, the country got \$1,239.11 million in October, \$1,139.66 million in September, \$1,411.05 million in August and \$1,318.18 million in July.

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