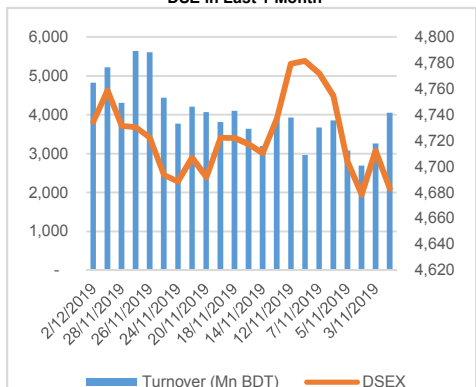


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
ISLAMIBANK	20	18	4.62	3,579,470
ALARABANK	18	17	2.55	974,472
RUPALIBANK	33	32	0.99	599,781
PUBALIBANK	26	25	0.82	2,100,230
MTB	30	29	0.75	174,680
Negative impact				
SQURPHARM	205	211	(7.17)	455,604
LHBL	37	39	(5.37)	3,673,100
UPGDCL	256	260	(2.67)	101,860
MPETROLEU	179	194	(2.60)	124,044
OLYMPIC	173	176	(1.21)	55,998

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

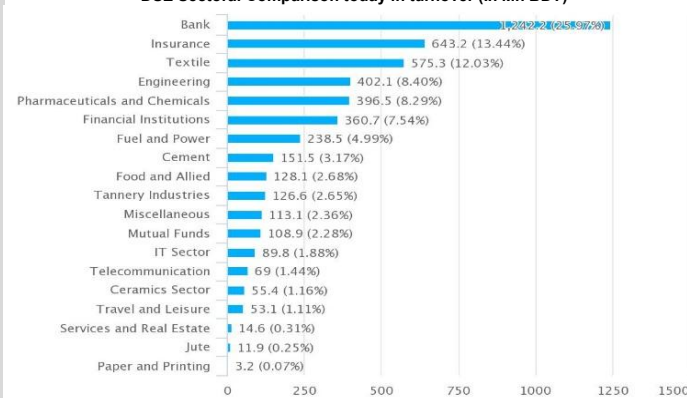
INSTRUMENT	Price	Value (Mn BDT)	Volume
LHBL	36	138	3,673,104
PREMIERBAN	13	121	8,929,680
PARAMOUNT	32	115	3,662,366
IFIC	10	96	9,198,058
SQURPHARMA	205	94	455,604
DUTCHBANGL	73	92	1,233,819
FORTUNE	25	90	3,524,484
NLTUBES	138	83	594,157
EXIMBANK	10	81	7,890,017
CITYBANK	24	80	3,416,084

Market Statistics	Today	% Change	World Markets	Exchange Rates
Market Cap (In Mn BDT)	3,558,146	-0.32%	Indices	Currency
Total Volume (In Mn BDT)	4,825	-7.51%	NASDAQ	USD
DSEX	4,735	-0.51%	HANG SENG	GBP
DSES	1,068	-0.92%	BSE-SENSEX	EUR
DS-30	1,629	-0.96%		
Market P/E	13.6			

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.51% with 7.51% decline in total turnover. LHBL, PREMIERBAN, PARAMOUNT, IFIC, SQURPHARMA stocks dominated today's market turnover. However, DAFODILCOM was today's best performer having the highest growth of 9.96% from YCP. DSEX reflected a mixed mode through the day resulting in 194 issues declined out of 346 total issues traded.

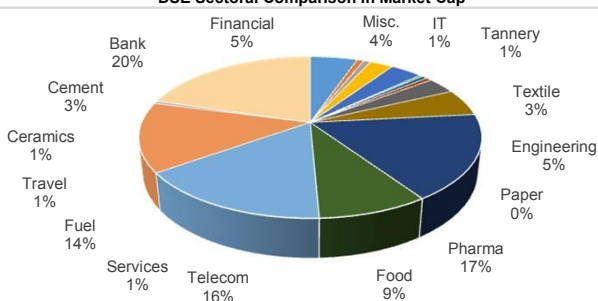
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	31
Travel	30
Ceramics	27
Cement	26
Misc.	21
Paper	20
IT	18
Tannery	18
Textile	17
Engineering	16
Pharma	16
Food	14
Telecom	12
Fuel	10
Services	10
Bank	8
Average	13.6

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GENNEXT

Fine Imposed upon Chairman, Managing Director and Directors

BSEC News: BSEC has fined Tk. 5.00 lac each to Tauhidul Islam Chaudhury (Chairman), Mr. Javed Opgenhaffen, (Managing Director), Mr. Mohd. Akter, (Director), Rajiv Sethi (Director), Mr. Mark Niranjana Chowdhury (Nominated Director by New England Equity Ltd.), Kazi Refayet Rahman (Nominated Director by A. J. Corporation Ltd.) and Mr. Wahid Salam (Director), for non-compliance of securities laws.

QUASEMIND

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating of the Company as "A1" along with a stable outlook based on audited financial statements up to June 30, 2019; bank liability as of November 27, 2019 and other relevant quantitative and qualitative information up to the date of rating declaration.

PTL

Decision to invest in Proposed Company

The Company has informed that the Board of Directors has decided to invest a Company whose name would be Paramount dredging Limited with its sister concern Paramount Holdings Limited where paramount Textile Ltd. will hold 65 % stake of the proposed company. On query of DSE about amount of paid-up capital, investment and profitability after investing the proposed Company, the Company further informed that initially the Paid-up capital of Paramount Dredging Limited would be Tk. 1.00 crore and they will invest Tk. 65.00 Lac only (65%) in the proposed company. They also informed that the proposed Company will be registered immediately and future earnings depends on project size or value.

SHASHADNIM

Acquisition of 80% shares of EOS Textile Mills Ltd.

With reference to their earlier news disseminated by DSE on 22.10.2019 regarding revised acquisition value of Shares of EOS Textile Mills Ltd., the Company has further informed that Share Transfer of EOS Textile Mills Ltd. has been completed with RJSC on December 01, 2019. Accordingly the Company has become the owner of 80% shares of EOS Textile Ltd. The company also informed that total acquisition cost was fixed by Bangladesh Bank for Tk. 121,07,38,253.00. The Company paid Tk. 96,85,90,602.40 to acquire 80 % shares of EOS Textile Ltd.

Other News Today

Govt to form panel to ensure single digit interest rate - Source: The Financial Express

The government is set to form a panel with the task of bringing interest rates down to a single digit. Finance Minister AHM Mustafa Kamal gave the information after a meeting with leaders of the banking sector on Sunday, reports bdnews24.com. "A seven-member committee led by a deputy governor of the central bank will be formed by the end of the day," said Kamal. The panel will consist of chairmen and managing directors of public and private banks, said the finance minister. "The committee will submit a strategy on reducing the interest rate to the governor of the central bank within a week."

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