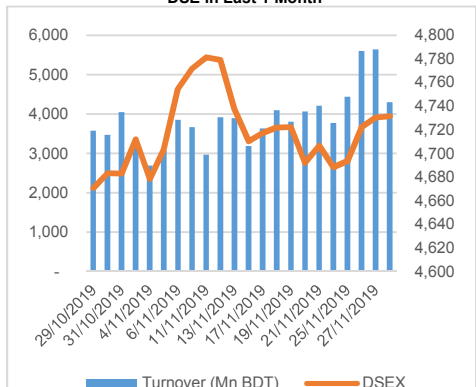


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
LHBL	39	35	6.44	2,011,810
ACMELAB	61	59	0.90	921,736
LANKABAFIN	20	18	0.89	5,308,070
ACI	272	266	0.47	87,123
SHAHJABANK	25	25	0.44	169,554
Negative impact				
SQURPHARM	208	212	(4.37)	490,253
GP	318	320	(3.63)	93,543
POWERGRID	54	59	(3.50)	809,346
BATBC	1,073	1,079	(1.82)	21,644
UPGDCL	263	264	(1.37)	133,699

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
FORTUNE	27	148	5,478,542
NLTUBES	138	146	1,021,593
SQURPHARMA	208	103	490,253
PARAMOUNT	26	101	3,876,324
LANKABAFIN	19	101	5,308,073
KTL	14	98	7,326,350
LHBL	39	77	2,011,808
DOREENPWR	63	75	1,208,304
ALIF	8	67	8,917,843
PREMIERBAN	13	63	4,902,282

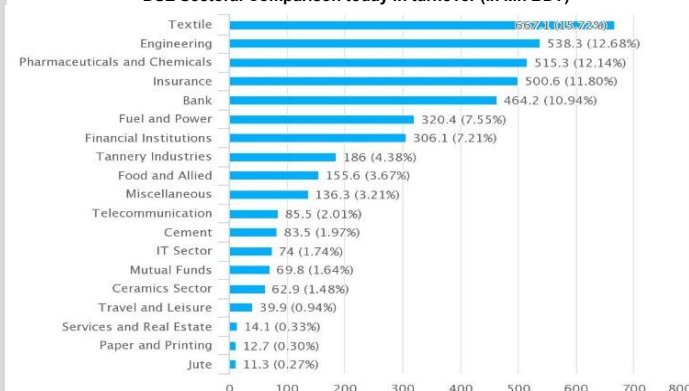
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,567,038	-0.12%
Total Volume (In Mn BDT)	4,302	-23.75%
DSEX	4,731	0.02%
DSES	1,082	0.02%
DS-30	1,648	0.08%
Market P/E	14.0	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.02% with 23.75% decline in total turnover. FORTUNE, NLTUBES, SQURPHARMA, PARAMOUNT, LANKABAFIN stocks dominated today's market turnover. However, ZAHINTEX was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode throughout the day resulting in 162 issues advanced out of 343 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

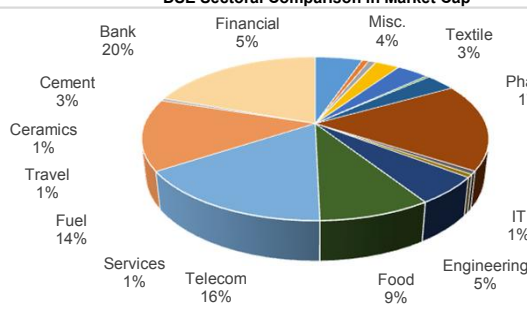


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	31
Travel	30
Ceramics	28
Cement	27
Misc.	22
Paper	21
Textile	19
Pharma	19
Tannery	18
IT	18
Engineering	17
Food	16
Telecom	13
Fuel	11
Services	10
Bank	8

Average 14.0

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

GENNEXT

Fine Imposed upon Chairman, Managing Director and Directors

BSEC News: BSEC has fined Tk. 5.00 lac each to Tauhidul Islam Chaudhury (Chairman), Mr. Javed Opgenhaffen, (Managing Director), Mr. Mohd. Akter, (Director), Rajiv Sethi (Director), Mr. Mark Niranjan Chowdhury (Nominated Director by New England Equity Ltd.), Kazi Refayet Rahman (Nominated Director by A. J. Corporation Ltd.) and Mr. Wahid Salam (Director), for non-compliance of securities laws.

QUASEMIND

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity Rating of the Company as "A1" along with a stable outlook based on audited financial statements up to June 30, 2019; bank liability as of November 27, 2019 and other relevant quantitative and qualitative information up to the date of rating declaration.

PTL

Decision to invest in Proposed Company

The Company has informed that the Board of Directors has decided to invest a Company whose name would be Paramount dredging Limited with its sister concern Paramount Holdings Limited where paramount Textile Ltd. will hold 65 % stake of the proposed company. On query of DSE about amount of paid-up capital, investment and profitability after investing the proposed company, the Company further informed that initially the Paid-up capital of Paramount Dredging Limited would be Tk. 1.00 crore and they will invest Tk. 65.00 Lac only (65%) in the proposed company. They also informed that the proposed Company will be registered immediately and future earnings depends on project size or value.

STYLECRAFT

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the surveillance Rating of the Company as "BBB1" along with Stable outlook based on audited financial statements up to June 30, 2019; bank liability position as on June 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

Other News Today

Finance minister eyes 25pc growth in remittance inflow in FY20 - Source: The Financial Express

Finance Minister AHM Mustafa Kamal on Wednesday said remittance inflow is likely to increase by at least 25 per cent in the fiscal 2019-20 (FY20) due to a number of government steps. "Remittance is the driving forces of our economy. So, the government has taken different initiatives, including giving 2.0 per cent cash incentives, for increasing the flow of remittance," he said after a meeting with the UAE delegation at the Finance Ministry in the city. The minister informed that expatriate Bangladeshis sent US\$6,154.22 million remittance in the first four months of the current fiscal 2019-20, which is 20.48 per cent higher than the amount of the corresponding period of the preceding year. The country received \$5,108 million remittance during July-October period in 2018-19 fiscal. The finance minister said the government is giving 2.0 per cent cash incentive on money remitted by expatriate Bangladeshis to remove the burden of increased expenses in sending remittances and to encourage bringing in remittance through the legal channels. He said anyone can send up to \$1500 remittance in each transaction without document. Kamal said Janata Bank and UAE based RAK Bank will ink an agreement for working together to make easier the process of sending remittance from the UAE, reports BSS.

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