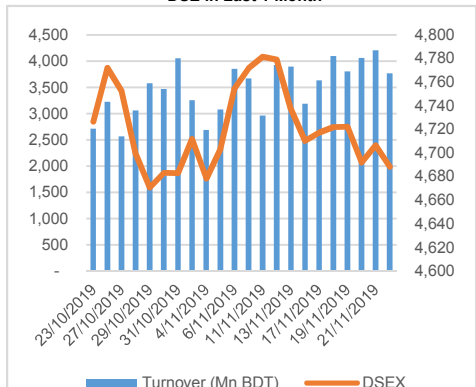


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
YPL	9	8	INF	849,458
WMSHIPYAR	11	11	INF	557,911
UNIQUEHRL	49	49	INF	96,060
TOSRIFA	11	10	INF	518,391
STYLECRAFT	711	710	INF	80,026
Negative impact				
ACMELAB	60	60	-INF	100,828
RANFOUNDR	121	121	NAN	18,060
AGNISYSL	15	15	-INF	101,488
AGRANINS	31	32	-INF	429,532
ALARABANK	16	17	-INF	42,023

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEACONPHAR	37	112	3,090,194
NLTUBES	161	105	651,683
SONARBAINS	49	103	2,043,143
GP	311	91	286,753
VFSTD	25	90	3,651,645
BBSCABLES	68	78	1,180,776
ASIANS	28	77	2,630,788
SILVAPHL	18	77	4,327,525
BSCCL	109	71	662,247
KTL	12	69	5,680,203

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,544,046	-0.75%
Total Volume (In Mn BDT)	3,772	-10.41%
DSEX	4,688	-0.39%
DSES	1,076	-0.55%
DS-30	1,638	-0.76%
Market P/E	14.6	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.39% with 10.41% decline in total turnover. BEACONPHAR, NLTUBES, SONARBAINS, GP, VFSTD stocks dominated today's market turnover. However, NFML was today's best performer having the highest growth of 10% from YCP. DSEX reflected a mixed mode throughout the day resulting in 167 issues declined out of 338 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

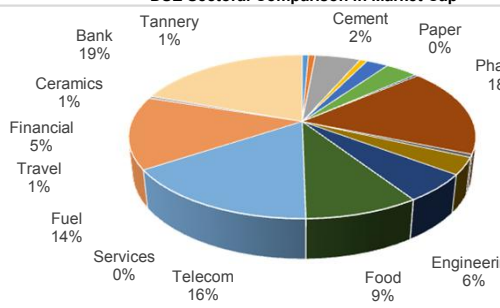


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Tannery	34
Travel	33
Financial	31
Ceramics	27
Cement	25
Misc.	22
Paper	19
Pharma	19
IT	18
Textile	18
Engineering	17
Food	14
Telecom	13
Fuel	11
Services	10
Bank	8

Average 14.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### IFADAUTOS

To issue Coupon bearing non-convertible fully redeemable bonds

The company has informed that the Board of Directors has decided to raise up to Tk. 300,00,00,000.00 only in the form of coupon bearing non-convertible fully redeemable bonds (with a tenor of 5 years), hereinafter called the "Ifad Autos Coupon Bearing Bond" to a group of investors subject to the final approval of the Bangladesh Securities and Exchange Commission (BSEC).

### RUNNERAUTO

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity (surveillance) Rating of the Company as "A1" based on audited financial statements up to June 30, 2019; bank liability position as on September 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### INTECH

Address Change of Registered Office and Corporate Office

The Company has informed that the Registered Office of the Company will be shifted to its new address at Intech Limited, 3/1 - E, Purana Paltan, Dhaka-1000 and new address of Corporate Office of the Company at Intech Limited, Suit - C4, House - 25, Road - 47, Gulshan - 2, Dhaka - 1212.

### SAFKOSPINN

Dividend Declaration

The Board of Directors has recommended No dividend for the year ended on June 30, 2019. Date of AGM: 26.12.2019, Time: 11:30 AM, Venue: Conference Hall of Safko Spinning Mills Ltd. Noyapara, Saihamnagar, Madhabpur, Habiganj. Record Date: 11.12.2019.

## Other News Today

### Supreme court orders GP to pay Tk 20 billion within three months - Source: The Financial Express

The Appellate Division of the Supreme Court on Sunday ordered the Grameenphone (GP) to pay Tk 20 billion within three months from the audit claim of Tk 125.79 billion by Bangladesh Telecommunication Regulatory Commission (BTRC). If the Grameenphone fails to pay the amount within the stipulated time then the High Court injunction against the realisation of Tk 125.79 billion by BTRC would be vacated, the apex court added. The court, in its ruling, said, "High Court (injunction) order is maintained subject to the payment of Tk 20 billion, in default the injunction stands vacated." A seven-member bench of the Appellate Division headed by Chief Justice Syed Mahmud Hossain passed the order after disposing of a petition filed by BTRC. Advocate AM Aminuddin, Barrister Sheikh Fazle Noor Taposh, and Barrister Mehedi Hasan Chowdhury took part in the hearing on behalf of Grameenphone while Attorney General Mahbubey Alam in person and Barrister Khandaker Reza-E-Raqib appeared for BTRC. Barrister Khandaker Reza said, "The Appellate Division ordered the Grameenphone to pay Tk 20 billion to BTRC immediately. If they fail to pay the amount then the BTRC could take legal action against Grameenphone." "This is not a final settlement. We claimed Tk 125.79 billion. A case is continuing in the trial court over the amount and another case is in High Court. The matter will be settled after disposing of the cases," added the lawyer. Barrister Mehedi Hasan Chowdhury said, "The Appellate Division gave three months time to Grameenphone for paying the amount. BTRC's claim of Tk 125.79 billion is a disputed amount. So, we will seek review of the apex court order once the full text gets published." On October 17, 2019, the High Court bench of Justice A K M Abdul Hakim and Justice Fatema Najib issued an ad-interim injunction for two months against the realisation of Tk 125.79 billion from Grameenphone by BTRC. Barrister Tanim Hussain Shawon, who appeared in the High Court for GP, said that BTRC on April 2 this year demanded Tk 125.79 billion from GP illogically. GP then filed an application to a Dhaka court seeking directive so that BTRC does not realise the money from it and does not harass the mobile operator until the case is disposed of. A Dhaka court on August 28 rejected the GP application. The mobile operator then filed an appeal with the HC challenging the Dhaka court's rejection order. BTRC on October 23 filed a regular leave to appeal petition with the Appellate Division against the High Court order of issuing injunction upon the realisation of BTRC claim. After hearing the leave petition the apex court disposed of the matter on Sunday.

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