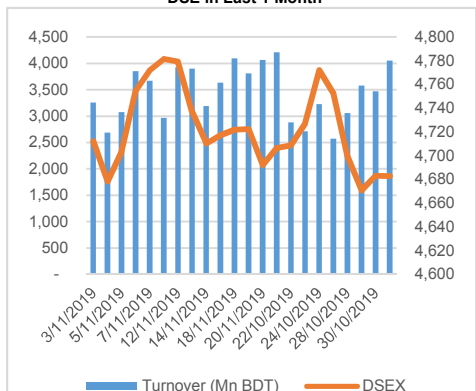


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	330	323	13.64	647,251
SQURPHARM	218	214	4.36	365,062
BRACBANK	61	60	0.97	322,831
NATLIFEINS	249	244	0.91	61,452
GREENDELTA	56	52	0.55	11,381
Negative impact				
UCB	14	14	(0.73)	1,304,120
MARICO	1,731	1,745	(0.73)	2,192
TITASGAS	34	35	(0.62)	142,155
LHBL	32	32	(0.55)	284,877
STANDBANKL	8	8	(0.45)	3,778,750

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BEACONPHAR	35	272	8,534,824
GP	329	213	647,251
PURABIGEN	19	154	8,505,348
NLTUBES	157	145	896,497
SONARBAINS	50	109	2,100,847
FORTUNE	30	84	2,739,447
BSCCL	107	83	777,251
SQURPHARMA	219	80	365,062
FEDERALINS	15	79	5,161,806
ASIAINS	30	79	2,653,619

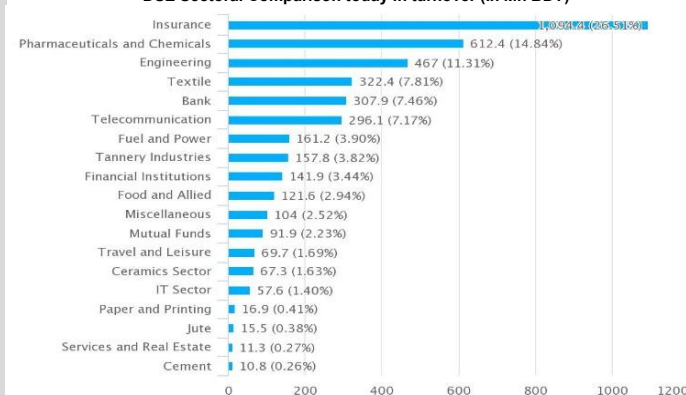
## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,570,813	0.40%
Total Volume (In Mn BDT)	4,210	3.61%
DSEX	4,707	0.31%
DSES	1,082	0.59%
DS-30	1,651	0.32%
Market P/E	13.4	

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.31% with 3.61% growth in total turnover. BEACONPHAR, GP, PURABIGEN, NLTUBES, SONARBAINS stocks dominated today's market turnover. However, UNITEDINS was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bullish mode through the day resulting in 144 issues declined out of 325 total issues traded.

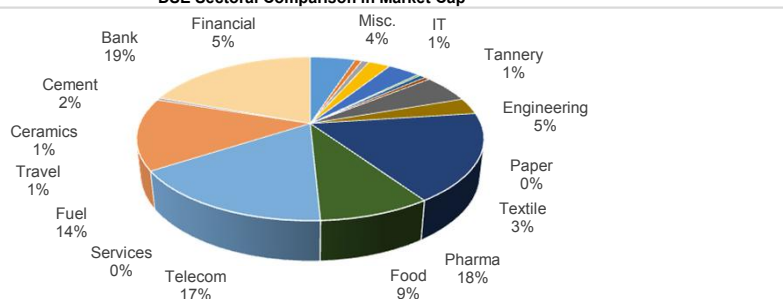
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Financial	30
Travel	30
Ceramics	28
Cement	24
Misc.	21
Paper	19
Tannery	18
IT	18
Engineering	17
Textile	17
Pharma	16
Food	14
Telecom	13
Fuel	11
Services	10
Bank	8
<b>Average</b>	<b>13.4</b>

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### SUMITPOWER

#### Credit Rating Result

Credit Rating Information and Services Limited (CRISL) has rated the Company as "AAA" in the long term and "ST - 1" in the short term along with a stable outlook based on audited financial statements of the Company up to June 30, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

### SALVOCHEM

#### Change of AGM Venue and Time

The Company has further informed that due to unavoidable circumstances, 17th AGM of the Company scheduled venue and time has been changed. The AGM of the Company will now be held at 11:00 AM in the Dhaka Zilla Krira Sangstha, Motijheel, Dhaka instead of AGB Colony Community Center, Motijheel AGB Colony, Motijheel, Dhaka. Other information related to the AGM will remain unchanged.

### ATLASBANG

#### Change of AGM Date and Time

The Company has further informed that 35th AGM of the Company will now be held on December 28, 2019 at 11:00 AM instead of earlier declared date December 21, 2019 at 2:30 PM. Other information will remain unchanged.

### BEACONPHAR

#### Query Response

In response to a CSE query dated November 20, 2019, the Company has informed that there is no undisclosed price sensitive information of the Company for recent unusual price hike of shares.

## Other News Today

### Bangladesh among top four countries in digital economy growth - Source: The Financial Express

Bangladesh is one of the top four countries in terms of 'improvement and remarkable growth' in digital economy in the last four years, according to Huawei Global Connectivity Index (GCI) 2019. The index was prepared through evaluating the progress in the digital economy of the world where Ukraine, South Africa and Algeria are accompanying Bangladesh, said a Huawei press release on Wednesday. The GCI report study was published by Huawei on digital development based on how ICT innovation and ICT applications can grow national economies, and conducts open research into the digital economy with top universities, think tanks, and industry associations. The goal of GCI is to provide the countries and industries with authoritative, objective, quantified assessments and recommendations on digital transformation. From 2014, Huawei is releasing a GCI report based on 40 indicators under four pillars named Supply, demand, experience and potential every year since. GCI 2019 report said as a starter nation, less than 5 years "Bangladesh boosted its GCI score by seven points". Since 2015, mobile subscription penetration jumped from 5 per cent to 41 per cent and smart phone penetration from 7 per cent to 34 per cent in Bangladesh. In addition to mobile subscription, the country's fibre to home (FTTH) coverage and fixed broadband base also made significant progress. Intelligent Connectivity is another potential Catalyst for fresh GDP Growth for all the countries including Bangladesh, the report said. Now in its sixth year, GCI 2019 highlights AI's role as one of four key enablers that drive "Intelligent Connectivity" alongside broadband, cloud, and IoT. All four have the potential to be significant catalysts for economic growth. "We're now seeing that the fusion of 5G, AI, and cloud has redefined connectivity," said Kevin Zhang, the CMO of Huawei ICT Infrastructure. "Intelligent connectivity is speeding up the development of the digital economy, so governments and industry leaders in starter and adopter nations should embrace new technologies, prioritise work on national-level digital transformation plans, and benefit from global collaboration," he added. The GCI is designed to provide actionable insights for how policy makers and economic stakeholders can foster greater success in the digital economy. The 79 countries assessed by GCI 2019 account for 95 per cent of global GDP and 84 per cent of the world's population.

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