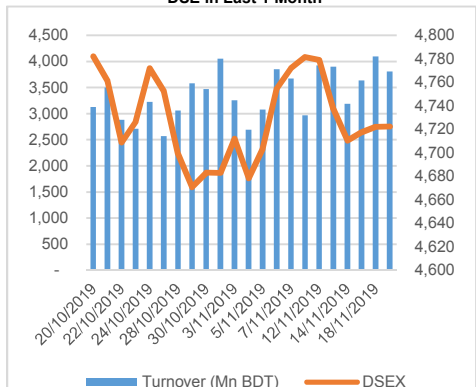


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	323	311	26.80	750,293
BRACBANK	61	60	2.94	1,117,210
ICB	79	78	1.19	45,758
BEACONPHA	31	29	1.03	2,087,710
SUMITPOWE	38	37	0.85	411,432
Negative impact				
TITASGAS	35	38	(4.24)	287,602
UPGDCL	263	267	(3.50)	99,819
BATBC	1,085	1,093	(2.11)	28,901
PTL	54	59	(1.03)	249,387
BSCCL	107	110	(0.81)	642,423

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
GP	323	241	750,293
NLTUBES	155	145	959,153
STANCERAM	603	88	148,121
SONARBAINS	49	86	1,754,367
STYLECRAFT	717	77	105,665
MONNOSTAF	869	74	81,911
BSCCL	107	69	642,423
NITOLINS	29	69	2,389,293
BRACBANK	62	67	1,117,206
ACTIVEFINE	19	66	3,465,546

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,567,204	0.27%
Total Volume (In Mn BDT)	3,808	-7.03%
DSEX	4,722	0.01%
DSES	1,086	0.15%
DS-30	1,661	0.55%
Market P/E	14.6	

## World Markets

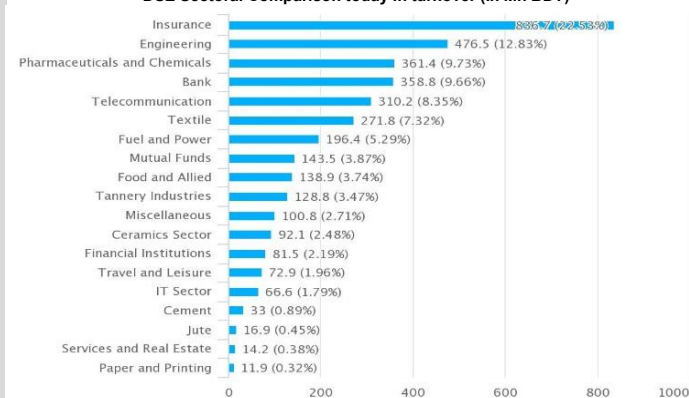
Indices	% Change
NASDAQ	0.11%
HANG SENG	1.55%
BSE-SENSEX	0.46%

## Exchange Rates

Currency	Rates
USD	84.73
GBP	109.63
EUR	93.80

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.01% with 7.03% decline in total turnover. GP, NLTUBES, STANCERAM, SONARBAINS, STYLECRAFT stocks dominated today's market turnover. However, SEAPPEARL was today's best performer having the highest growth of 9.86% from YCP. DSEX reflected a mixed mode through the day resulting in 124 issues advanced out of 334 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

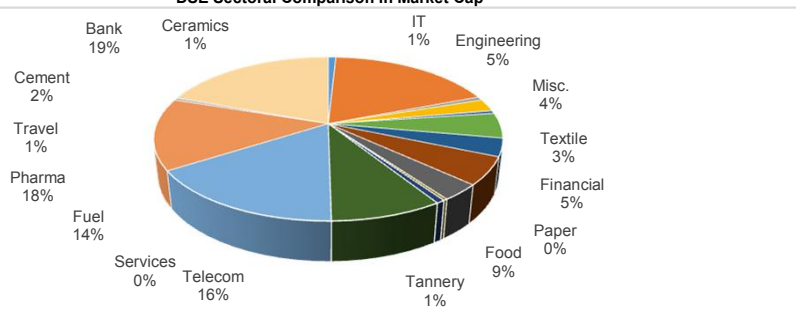


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Ceramics	34
Pharma	31
Travel	29
Cement	24
IT	24
Financial	23
Misc.	21
Engineering	21
Textile	20
Paper	19
Tannery	18
Food	15
Telecom	13
Fuel	11
Services	10
Bank	8

Average 14.6

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### NPOLYMAR

Declaration of share transfer by a Sponsor Director

Mr. Golam Murshed, one of the Sponsors Directors of the Company has expressed his intention to transfer 8,50,000 shares out of his total holding of 27,41,420 shares to his son Mr. Ehsanul Karim, General Shareholders of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

### STANDBANKL

To issue Perpetual Bond as Additional Tier- 1 Capital

The Board of Directors of the Company has decided to raise Tk. 500.00 crore through issuance of Perpetual Bond as Additional Tier- 1 capital to comply with the Guidelines on Risk Based Capital Adequacy (Revised Regulatory Capital Framework for banks in line with Basel-III) dated December 2014 and to strengthen the capital base of the Bank as well as to support the business growth, subject to approval from concerned regulatory authorities and complying with regular requirements.

### ICB

Credit Rating Result

Alpha Credit Rating Limited (AlphaRating) has rated the Corporation as "AAA" in the long term and "ST-1" in the short term along with a stable outlook based on audited financial statements of the Corporation as on June 30, 2019 and relevant qualitative information till November 17, 2019.

## Other News Today

### BB steps up forex support to banks - Source: The Financial Express

The central bank has scaled up its foreign currency support to the commercial banks to help settle their import payment obligations, particularly for oil, officials said. The Bangladesh Bank, or BB, sold US\$73 million to the banks during the last three days to help them meet the growing demand for the greenback. On Thursday, some \$48 million was sold to three state-owned commercial banks (SoCBs), while \$5.0 million and \$20 million were provided to a state bank on Wednesday and Tuesday respectively, according to the officials. "We've extended our foreign currency support to the public banks for import payment bills against petroleum products and liquefied natural gas (LNG)," a senior BB official told the FE on Friday. The central bank has also provided the foreign currency support to a state lender to clear an installment of Rooppur nuclear power plant loans, the central banker noted. The central bank has so far sold \$240 million to the banks, particularly state lenders, during the current fiscal as the demand for the greenback soared. "We may continue providing such foreign currency support to the banks in line with the market requirement," the central banker said. During the last fiscal, the BB sold \$2.34 billion to the banks on the same ground, according to official data. The demand for the dollar is gradually increasing, mostly driven by higher import payment, particularly for intermediate goods, oil and capital machinery for power plants. In contrast, the exchange rate of Bangladesh Taka weakened further against the dollar on Thursday, despite the central bank's foreign currency support. The local currency depreciated by five poisha in the inter-bank foreign exchange market on the day, mainly due to higher demand for the greenback, according to market operators. The dollar was quoted at Tk 84.80 each in the inter-bank foreign exchange market on Thursday against Tk 84.75 of the previous working day. The BDT's latest depreciation came against the backdrop of falling trend in the export income during the first four months of this fiscal. Bangladesh's export earnings dropped by nearly 7.0 per cent to \$12.72 billion during the July-October period of the FY '20 from \$13.65 billion in the same period a year earlier, according to the Export Promotion Bureau, EPB, statistics. Meanwhile, the local currency depreciated by 90 poisha against the greenback in the inter-bank forex market from January 02 to November 14. The greenback was quoted at Tk 84.80 each in the inter-bank market on November 14 against Tk 83.90 on January 02 this calendar year. "The pressure on the country's foreign exchange market may increase in December due to the lower export income in recent months," Syed Mahbubur Rahman, chairman of the Association of Banks, Bangladesh, ABB, told the FE. Talking to the FE, a senior treasury official of a leading private bank said the local currency has been maintaining a depreciating trend against the US dollar in recent months mainly due to higher demand for the greenback in the market.

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