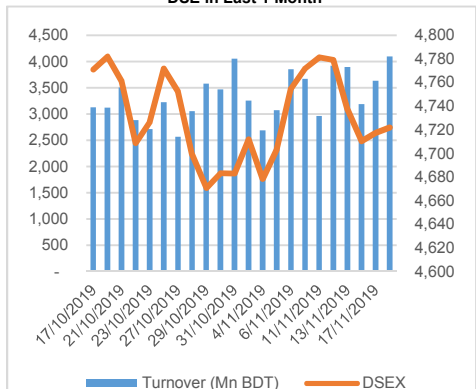


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	267	260	5.48	145,764
BRACBANK	60	59	1.57	326,977
BXPHARMA	81	79	1.03	202,800
GP	311	310	0.86	197,678
ECABLES	250	233	0.70	100,770

Negative impact				
MTB	29	31	(1.70)	85,949
DUTCHBANG	72	74	(1.19)	1,247,590
PREMIERCEM	50	55	(0.79)	9,889
BSCCL	110	113	(0.79)	597,398
TRUSTBANK	29	30	(0.68)	570,618

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	153	174	1,094,610
WATACHEM	609	139	226,705
ASIAINS	27	121	4,590,261
SONARBAINS	47	91	1,826,575
DUTCHBANG	72	90	1,247,586
STYLECRAFT	717	79	112,230
NPOLYMAR	72	72	976,075
FORTUNE	31	69	2,237,999
MONNOCERA	156	69	441,640
SQURPHARMA	239	68	285,078

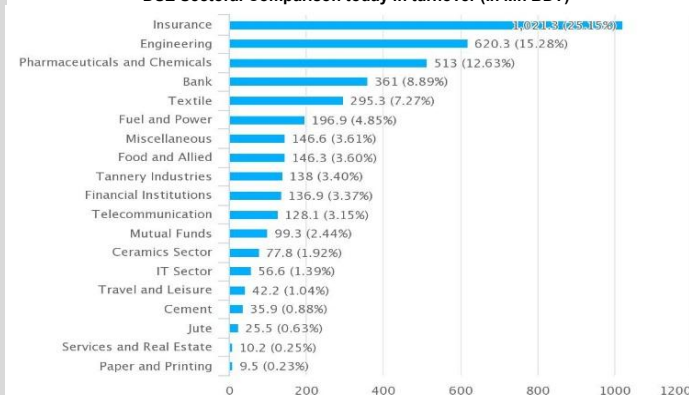
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,557,517	0.16%
Total Volume (In Mn BDT)	4,096	12.63%
DSEX	4,722	0.10%
DSES	1,085	0.09%
DS-30	1,652	0.60%
Market P/E	13.3	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.10% with 12.63% decline in total turnover. NLTUBES, WATACHEM, ASIAINS, SONARBAINS, DUTCHBANG stocks dominated today's market turnover. However, TUNGSHAI was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 156 issues advanced out of 341 total issues traded.

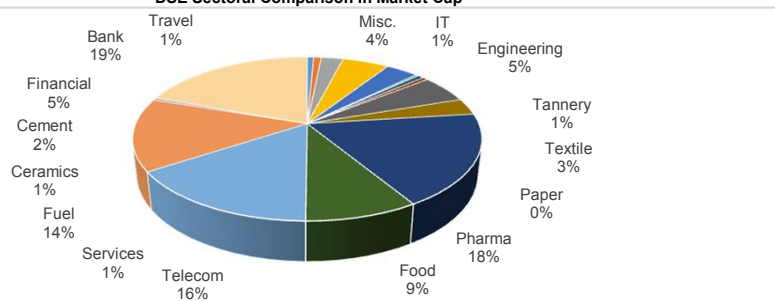
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	29
Ceramics	28
Cement	24
Financial	23
Misc.	21
Paper	19
Tannery	19
IT	18
Engineering	17
Textile	17
Pharma	17
Food	14
Telecom	13
Fuel	11
Services	10
Bank	8
Average	13.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

AMBEEPHA

Credit Rating Result

ARGUS Credit Rating Services Limited (ACRSL) has announced the rating of the Company as "A" for long term and "ST-2" for short term with stable outlook in consideration of audited financials of the Company up to June 30, 2018, unaudited financials up to the period ending March 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

ACMELAB

Buy Declaration of a Sponsor Director

Mr. Mizanur Rahman Sinha, one of the Sponsors Directors of the Company, has expressed his intention to buy 1,50,000 shares of the Company at prevailing market price (In the Public Market) through Stock Exchange (DSE) within next 30 working days.

GBBPOWER

Solve of the Litigation between the Company & PGCL and its impact

With reference to their earlier news disseminated by DSE on 04.02.2018 regarding Dispose of the Litigation between the Company & PGCL and its impact, the Company has further informed that the Claim as per the order of the Arbitral Tribunal No. 28.01.0000.016.31.24.13.226 dated January 10, 2018, which was duly approved by the Bangladesh Energy Regulatory Commission (BERC) on HHV by PGCL amounting to Tk. 14,70,52,080.00 has been completely paid by GBB Power Limited on September 23, 2019 as per PGCL confirmed office letter No. 28.18.0000.084.34.008.19.32, dated: November 07, 2019. Hence, the Company is anticipating that, effective immediately there will be no more negative impact in their Cash flows.

Other News Today

BB steps up forex support to banks - Source: The Financial Express

The central bank has scaled up its foreign currency support to the commercial banks to help settle their import payment obligations, particularly for oil, officials said. The Bangladesh Bank, or BB, sold US\$73 million to the banks during the last three days to help them meet the growing demand for the greenback. On Thursday, some \$48 million was sold to three state-owned commercial banks (SoCBs), while \$5.0 million and \$20 million were provided to a state bank on Wednesday and Tuesday respectively, according to the officials. "We've extended our foreign currency support to the public banks for import payment bills against petroleum products and liquefied natural gas (LNG)," a senior BB official told the FE on Friday. The central bank has also provided the foreign currency support to a state lender to clear an installment of Rooppur nuclear power plant loans, the central banker noted. The central bank has so far sold \$240 million to the banks, particularly state lenders, during the current fiscal as the demand for the greenback soared. "We may continue providing such foreign currency support to the banks in line with the market requirement," the central banker said. During the last fiscal, the BB sold \$2.34 billion to the banks on the same ground, according to official data. The demand for the dollar is gradually increasing, mostly driven by higher import payment, particularly for intermediate goods, oil and capital machinery for power plants. In contrast, the exchange rate of Bangladesh Taka weakened further against the dollar on Thursday, despite the central bank's foreign currency support. The local currency depreciated by five poisha in the inter-bank foreign exchange market on the day, mainly due to higher demand for the greenback, according to market operators. The dollar was quoted at Tk 84.80 each in the inter-bank foreign exchange market on Thursday against Tk 84.75 of the previous working day. The BDT's latest depreciation came against the backdrop of falling trend in the export income during the first four months of this fiscal. Bangladesh's export earnings dropped by nearly 7.0 per cent to \$12.72 billion during the July-October period of the FY '20 from \$13.65 billion in the same period a year earlier, according to the Export Promotion Bureau, EPB, statistics. Meanwhile, the local currency depreciated by 90 poisha against the greenback in the inter-bank forex market from January 02 to November 14. The greenback was quoted at Tk 84.80 each in the inter-bank market on November 14 against Tk 83.90 on January 02 this calendar year. "The pressure on the country's foreign exchange market may increase in December due to the lower export income in recent months," Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh, ABB, told the FE. Talking to the FE, a senior treasury official of a leading private bank said the local currency has been maintaining a depreciating trend against the US dollar in recent months mainly due to higher demand for the greenback in the market.

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