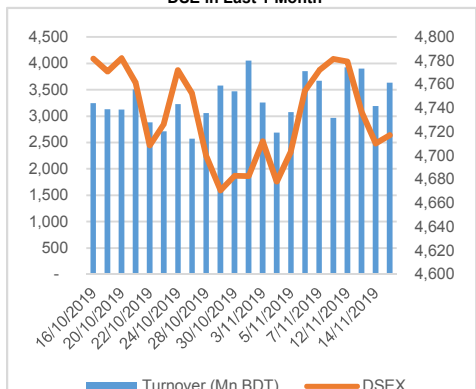


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
GP	310	306	8.36	68,397
SQURPHARM	238	237	1.38	93,992
ICB	86	84	1.22	32,797
BRACBANK	59	58	1.18	190,856
BSCCL	113	109	1.07	1,027,720
Negative impact				
UPGDCL	260	266	(4.79)	135,118
KPCL	45	49	(2.40)	1,101,260
BATBC	1,094	1,099	(1.54)	25,492
MTB	31	32	(1.38)	39,255
MJLBD	79	82	(1.26)	103,374

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	162	152	938,877
BSCCL	112	115	1,027,715
SONARBAINS	50	93	1,856,681
LANKABAFIN	17	84	4,958,534
STANCERAM	554	80	145,817
WATACHEM	607	77	127,844
NPOLYMAR	73	69	972,935
RUPALILIFE	53	64	1,220,643
GLOBALINS	25	64	2,557,412
SHURWID	31	57	1,810,417

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,551,805	0.06%
Total Volume (In Mn BDT)	3,637	13.97%
DSEX	4,717	0.15%
DSES	1,084	0.26%
DS-30	1,642	0.25%
Market P/E	13.3	

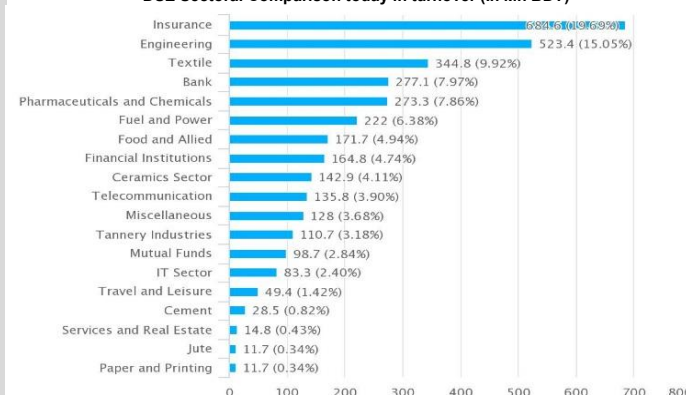
World Markets

Indices	% Change	Currency	Rates
NASDAQ	8,540	USD	84.68
HANG SENG	26,327	GBP	109.30
BSE-SENSEX	40,357	EUR	93.58

Exchange Rates

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.15% with 13.97% decline in total turnover. NLTUBES, BSCCL, SONARBAINS, LANBFAFIN, STANCERAM stocks dominated today's market turnover. However, BDAUTOCA was today's best performer having the highest growth of 9.99% from YCP. DSEX reflected a bullish mode throughout the day resulting in 167 issues advanced out of 348 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

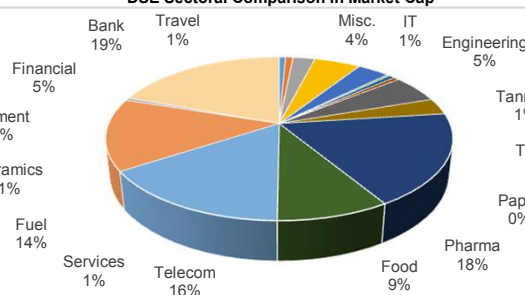


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Travel	28
Ceramics	28
Cement	25
Financial	23
Misc.	21
Paper	19
Tannery	18
IT	18
Engineering	17
Textile	17
Pharma	17
Food	14
Telecom	13
Fuel	11
Services	10
Bank	8

Average 13.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

BEACONPHAR

Credit Rating Result

Credit Rating Agency of Bangladesh Limited (CRAB) has announced the Entity (surveillance) Rating of the Company as "A3" based on audited financial statements up to June 30, 2019; bank liability position as on October 31, 2019 and other relevant quantitative as well as qualitative information up to the date of rating declaration.

SHEPHERD

Abstain from execution of such transfer of issuer Company's

Referring to the earlier news on Shepherd Industries Limited disseminated on 27.10.2019; it was observed that the board of directors of Shepherd Industries Limited has agreed to purchase 15,500,000 nos. of ordinary shares of Tk. 10.00 for each share (face value) of Shepherd Jeans Limited by consideration of Land, Building and Machineries for the sum of Tk. 155,000,000. In this connection, BSEC has directed the issuer company (Shepherd Industries Limited) to abstain from execution of such transfer of issuer company's assets to a newly incorporated private company, namely, Shepherd Jeans Limited. This directive shall have immediate effect.

OLYMPIC

Q1 Financials

(Q1 Un-audited): EPS was Tk. 2.79 for July-September, 2019 as against Tk. 2.40 for July-September, 2018. NOCFPS was Tk. 4.17 for July-September, 2019 as against Tk. 3.45 for July-September, 2018. NAV per share was Tk. 38.80 as on September 30, 2019 and Tk. 33.93 as on September 30, 2018.

Other News Today

BB steps up forex support to banks - Source: The Financial Express

The central bank has scaled up its foreign currency support to the commercial banks to help settle their import payment obligations, particularly for oil, officials said. The Bangladesh Bank, or BB, sold US\$73 million to the banks during the last three days to help them meet the growing demand for the greenback. On Thursday, some \$48 million was sold to three state-owned commercial banks (SoCBs), while \$5.0 million and \$20 million were provided to a state bank on Wednesday and Tuesday respectively, according to the officials. "We've extended our foreign currency support to the public banks for import payment bills against petroleum products and liquefied natural gas (LNG)," a senior BB official told the FE on Friday. The central bank has also provided the foreign currency support to a state lender to clear an installment of Rooppur nuclear power plant loans, the central banker noted. The central bank has so far sold \$240 million to the banks, particularly state lenders, during the current fiscal as the demand for the greenback soared. "We may continue providing such foreign currency support to the banks in line with the market requirement," the central banker said. During the last fiscal, the BB sold \$2.34 billion to the banks on the same ground, according to official data. The demand for the dollar is gradually increasing, mostly driven by higher import payment, particularly for intermediate goods, oil and capital machinery for power plants. In contrast, the exchange rate of Bangladesh Taka weakened further against the dollar on Thursday, despite the central bank's foreign currency support. The local currency depreciated by five poisha in the inter-bank foreign exchange market on the day, mainly due to higher demand for the greenback, according to market operators. The dollar was quoted at Tk 84.80 each in the inter-bank foreign exchange market on Thursday against Tk 84.75 of the previous working day. The BDT's latest depreciation came against the backdrop of falling trend in the export income during the first four months of this fiscal. Bangladesh's export earnings dropped by nearly 7.0 per cent to \$12.72 billion during the July-October period of the FY '20 from \$13.65 billion in the same period a year earlier, according to the Export Promotion Bureau, EPB, statistics. Meanwhile, the local currency depreciated by 90 poisha against the greenback in the inter-bank forex market from January 02 to November 14. The greenback was quoted at Tk 84.80 each in the inter-bank market on November 14 against Tk 83.90 on January 02 this calendar year. "The pressure on the country's foreign exchange market may increase in December due to the lower export income in recent months," Syed Mahbubur Rahman, chairman of the Association of Bankers, Bangladesh, ABB, told the FE. Talking to the FE, a senior treasury official of a leading private bank said the local currency has been maintaining a depreciating trend against the US dollar in recent months mainly due to higher demand for the greenback in the market.

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