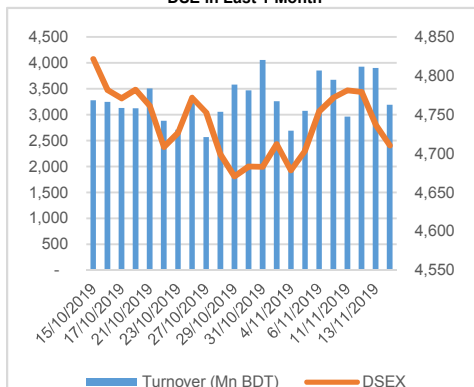


Company	INDEX MOVER			VOLUME
	LTP	YCP	IND.CHG Positive impact	
OLYMPIC	185	176	2.76	56,449
BSOCL	109	106	0.81	396,589
TITASGAS	38	37	0.63	160,716
NLTUTUBES	156	145	0.55	835,833
SINGERBD	186	183	0.52	103,815
Negative impact				
SQURPHARM	238	243	(6.14)	493,501
GP	308	310	(4.93)	189,928
RENATA	1,314	1,346	(4.13)	106,816
UPGDCL	268	271	(2.43)	100,930
BATBC	1,101	1,106	(1.40)	30,966

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
RENATA	1,314	141	106,816
NLTUTUBES	156	125	835,833
SQURPHARMA	238	118	493,501
FORTUNE	31	90	2,934,325
SONARBAINS	50	74	1,522,379
KTL	14	70	5,221,054
GP	308	58	189,928
STANCERAM	537	58	118,848
WATACHEM	593	58	97,385
BEACONPHAR	29	54	1,906,472

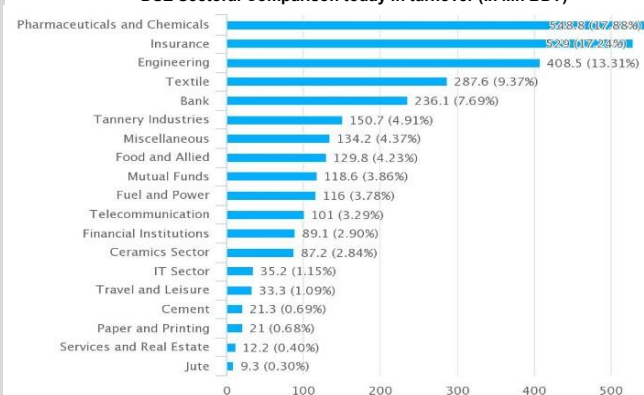
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,549,503	-0.53%
Total Volume (In Mn BDT)	3,191	-18.17%
DSEX	4,710	-0.57%
DSES	1,081	-0.64%
DS-30	1,638	-0.53%
Market P/E	13.4	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.57% with 18.17% decline in total turnover. RENATA, NLTUTUBES, SQURPHARMA, FORTUNE, SONARBAINS stocks dominated today's market turnover. However, NFML was today's best performer having the highest growth of 9.88% from YCP. DSEX reflected a bearish mode through the day resulting in 154 issues declined out of 345 total issues traded.

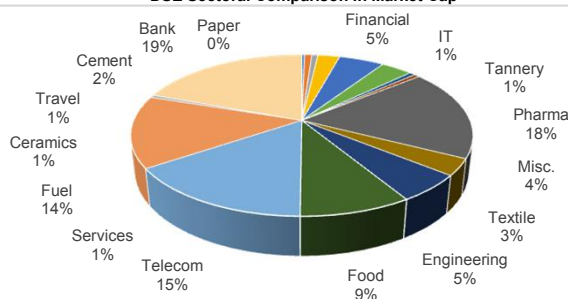
DSE Sectoral Comparison today in turnover (In Mn BDT)



DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	29
Ceramics	28
Travel	25
Cement	25
Financial	22
Misc.	21
Tannery	18
IT	18
Pharma	17
Textile	17
Engineering	15
Food	15
Telecom	12
Fuel	11
Services	10
Bank	8
Average	13.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

MATINSPIIN

Purchase of 2 machineries

The Company has informed that the Board of Directors has approved among others, purchase of 2 machineries (Cooling Tower & Chiller). Total cost of machineries is estimated at Tk. 4,40,21,925.00. After installation of the new machineries, the Company is expected to save power cost of Tk. 1.75 crore (approx.) per year.

RENATA

Merger with its subsidiary Renata Oncology Limited

With reference to their earlier news disseminated by DSE on 30.10.2019 the Company has further informed that the Board of Directors of the Company has approved the following business i) Considered the proposal of merger of Renata Limited (Transferee Company) with its subsidiary Renata Oncology Limited (Transferor Company) based on the draft Scheme of Amalgamation placed before the Board ("Scheme") with July 1, 2019 as the appointed date, subject to approval from the creditors, shareholders and sanction of the High Court Division of the Supreme Court of Bangladesh and other legal/regulatory authorities; ii) Approved the draft Scheme of Amalgamation, with the exchange of 0.02 shares of Renata Limited for each share of Renata Oncology Limited based on Net Asset Value per share as on June 30, 2019, supported by audited financial statements of the two companies and iii) Approved the draft application of merger of Renata Limited with Renata Oncology Limited for submission to the High Court Division of the Supreme Court of Bangladesh for the amalgamation of these Companies under section 228 read with section 229 of the Companies Act, 1994.

JAMUNAOIL

Dividend Declaration

The Board of Directors has recommended 130% cash dividend for the year ended on June 30, 2019. Date of AGM: 01.02.2020, Time: 11:00 AM, Venue: Navy Convention Centre, TigerPass, Chattogram. Record Date: 22.12.2019.

Other News Today

GP agrees to pay BTRC Tk 2b over disputed audit claim - Source: The Financial Express

Grameenphone has agreed to pay Tk 2 billion out of Tk 125.8 billion in 'unpaid dues found in audit' to the Bangladesh Telecommunication Regulatory Commission (BTRC). Lawyer Sheikh Fazle Noor Taposh, who represented the mobile operator in court, informed the matter to a six-member bench of the Supreme Court (SC) headed by Chief Justice Syed Mahmud Hossain on Thursday. On Oct 31, the top court had given the mobile operator two weeks to provide an estimate of the minimum amount it could pay to settle the audit dispute with the telecom regulator. The top court later gave Grameenphone until Nov 14 to respond after hearing a petition by the BTRC challenging a High Court stay order on the disputed audit claim, reports bdnews24.com. Lawyers AM Amin Uddin, Mehedi Hasan Chowdhury, Sharif Bhuiyan and Sharif Bhuiyan and Tanim Hossain Shaon were also present in the court to represent Grameenphone while Attorney General Khandaker Reza-e-Rakib appeared for BTRC.

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