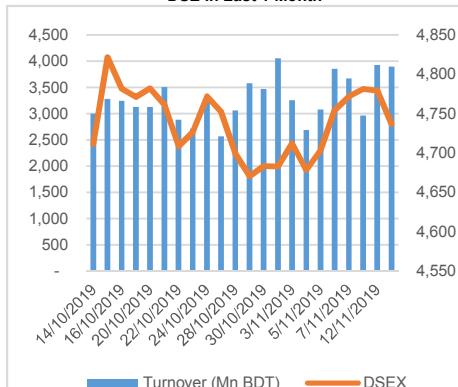


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
RENATA	1,346	1,318	3.53	83,404
SQURPHARM	243	241	2.25	240,407
GPHISPAT	30	28	0.86	46,750
HEIDELCEM	174	169	0.47	35,321
NBL	8	8	0.46	2,195,740
Negative impact				
GP	310	315	(10.69)	135,965
ICB	85	90	(5.19)	54,998
BATBC	1,106	1,116	(2.97)	25,284
UPGDCL	271	275	(2.96)	136,894
DUTCHBANG	75	77	(2.14)	258,163

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
SONARBAINS	47	127	2,707,728
NLTUBES	145	121	803,390
RENATA	1,347	111	83,404
WATACHEM	602	106	169,795
KPCL	48	88	1,794,448
GLOBALINS	24	88	3,628,724
STANCERAM	508	70	132,084
SHURWID	29	69	2,277,538
RUPALILIFE	49	64	1,284,227
BSCCL	106	63	592,425

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,568,374	-0.88%
Total Volume (In Mn BDT)	3,900	-0.65%
DSEX	4,737	-0.88%
DSES	1,088	-0.63%
DS-30	1,647	-1.04%
Market P/E	13.3	

World Markets

Indices	% Change
NASDAQ	0.26%
HANG SENG	-1.82%
BSE-SENSEX	-0.57%

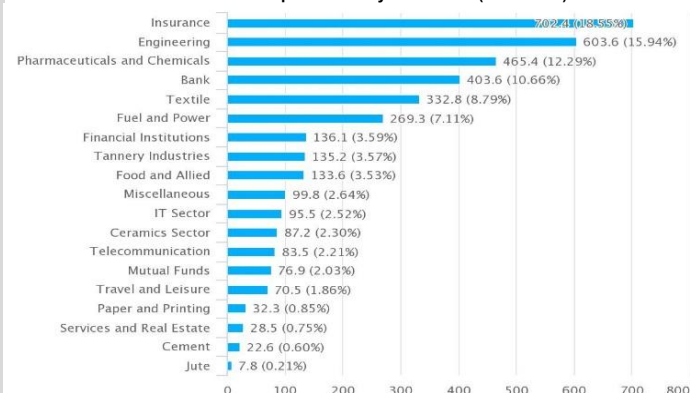
Exchange Rates

Currency	Rates
USD	84.80
GBP	108.96
EUR	93.39

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.88% with 0.65% decline in total turnover. SONARBAINS, NLTUBES, RENATA, WATACHEM, KPCL stocks dominated today's market turnover. However, VAMLBDMF1 was today's best performer having the highest growth of 8.62% from YCP. DSEX reflected a bearish mode through the day resulting in 235 issues declined out of 350 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

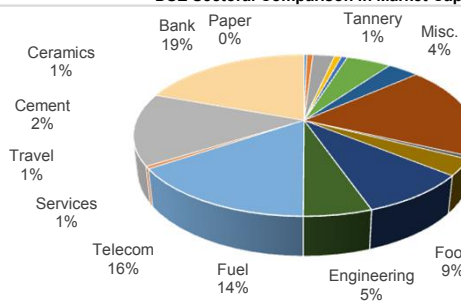


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	27
Travel	25
Cement	25
Ceramics	25
Tannery	23
Financial	21
Misc.	20
Pharma	18
IT	17
Textile	16
Food	15
Engineering	13
Telecom	13
Services	12
Fuel	11
Bank	8

Average 13.3

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SIMTEX

Declaration of share transfer by a Sponsor Director

Mr. Md. Siddiqui Rahman, one of the Sponsors Directors of the Company has expressed his intention to transfer 30,32,205 shares out of his total holding of 1,69,63,049 shares to his son Mr. Neaz Rahman Shaqib, one of the Directors of the Company, by way of gift outside the trading system of the Exchange within 30 working days from the date of issuance of approval letter by DSE.

HEIDELCEM

Regarding acquisition of ECBL & EPCL

The Company has informed that the Board of Directors of the Company has approved the acquisition of 100% of the shareholding of Emirates Cement Bangladesh Limited (a private company limited by shares incorporated in Bangladesh and engaged in cement production) and Emirates Power Company Limited (a private company limited by shares incorporated in Bangladesh and engaged in generating and supplying electricity) from UltraTech Cement Middle East Investments Ltd. (the "Transaction"). The Company has today entered into an agreement for the Transaction. The amount of consideration payable at closing shall be the BDT equivalent of USD 21,518,684.56, which is approximately Tk. 1,825,860,384.92 as at the date of this announcement. There may also be a post-closing adjustment to the consideration pursuant to a post-closing audit. The Transaction is subject to completion of the necessary regulatory formalities and approvals in compliance with the laws of Bangladesh.

REGENTEX

Dividend Declaration

The Board of Directors has recommended 5% stock dividend for the year ended on June 30, 2019. Date of AGM: 29.12.2019, Time: 11:00 AM, Venue: RIMA Convention Centre, 80, S. S. Khaled Road, Chattogram. Record Date: 05.12.2019.

Other News Today

Stocks plunge amid selling binge - Source: The Financial Express

Stocks ended lower on Wednesday, after remaining flat in the previous day, as investors mostly on selling binge on sector-wise large-cap shares. DSEX, the prime index of the Dhaka Stock Exchange (DSE), went down by 42.01 points or 0.87 per cent to settle at 4,737, after inching down by 2.28 points in the previous day. Market analysts said the investors' confidence got a battering, which triggered sell-off again on selective large-cap shares. Large-cap stocks like Grameenphone, ICB, BATBC, United Power and Dutch-Bangla Bank led the market fall, said a leading broker. The market opened on negative note and the downward trend continued until end of the session with no sign of reversal. Two other indices also ended lower. The DS30 index, comprising blue chips, lost 17.26 points to finish at 1,647 and the DSE Shariah Index shed 6.91 points to close at 1,087. Turnover, a crucial indicator of the market, also fell slightly to Tk 3.89 billion, which was 0.75 per cent lower than the previous day's turnover of Tk 3.92 billion. Losers took a strong lead over the gainers as out of 350 issues traded, 235 closed lower, 77 ended higher and 38 remained unchanged on the DSE trading floor. A total number of 124,783 trades were executed in the day's trading session with trading volume of 135.19 million shares and mutual fund units. The market-cap of the DSE also fell to Tk 3,568 billion on Wednesday, from Tk 3,599 billion in the previous session. Sonar Bangla Insurance topped the turnover chart with shares worth Tk 127 million changing hands, followed by National Tubes, Renata, Wata Chemicals and Khulna Power. Vanguard AML BD Finance Mutual Fund One was the day's best performer, posting a gain of 8.62 per cent while Al-Haj Textile was the worst loser, losing 9.92 per cent. The port city's bourse, the Chittagong Stock Exchange, also ended lower with its All Shares Price Index (CASPI)—losing 115 points to close at 14,416 and the Selective Categories Index - CSCX—falling 68 points to finish at 8760. Here too, losers beat gainers as 174 issues closed lower, 53 ended higher and 24 remained unchanged on the CSE. The port city bourse traded 5.75 million shares and mutual fund units worth nearly Tk 123 million in turnover.

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