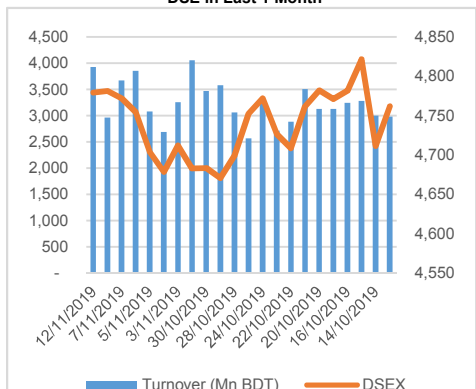


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	275	261	10.93	191,156
SQURPHARM	241	238	4.00	159,031
GP	315	314	2.57	129,130
RENATA	1,318	1,307	1.43	22,171
BXPBARMA	80	78	1.09	170,198
Negative impact				
ICB	90	95	(5.19)	46,183
BATBC	1,116	1,127	(3.14)	28,123
OLYMPIC	176	184	(2.53)	50,272
TITASGAS	37	39	(2.35)	190,455
NATLIFEINS	238	245	(1.22)	11,199

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	150	125	822,706
WATACHEM	623	116	185,945
SONARBAINS	46	95	2,052,596
NPOLYMAR	71	89	1,253,977
FORTUNE	31	79	2,512,311
UTTARABANK	28	68	2,478,900
SHURWID	31	66	2,096,789
MTB	33	66	2,026,209
KPCL	49	65	1,334,783
LANKABAFIN	17	62	3,731,484

Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,599,979	-0.05%
Total Volume (In Mn BDT)	3,925	32.32%
DSEX	4,779	-0.05%
DSES	1,095	0.36%
DS-30	1,664	0.00%
Market P/E	13.4	

World Markets

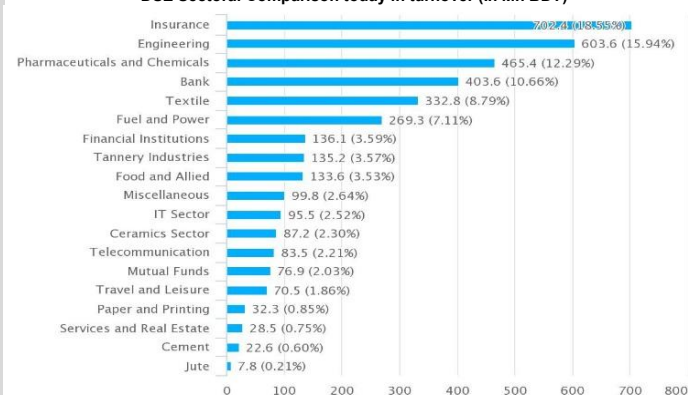
Indices	% Change
NASDAQ	-0.13%
HANG SENG	0.52%
BSE-SENSEX	0.05%

Exchange Rates

Currency	Rates
USD	84.64
GBP	108.67
EUR	93.29

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.05% with 32.32% growth in total turnover. NLTUBES, WATACHEM, SONARBAINS, NPOLYMAR, FORTUNE stocks dominated today's market turnover. However, AGRANINS was today's best performer having the highest growth of 9.76% from YCP. DSEX reflected a mixed mode through the day resulting in 194 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

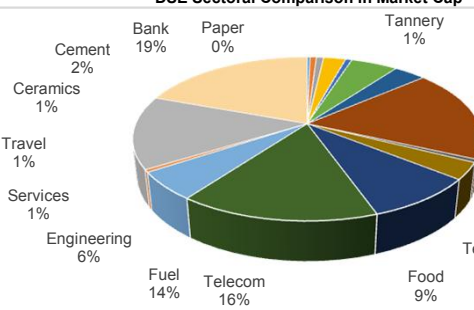


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Paper	27
Travel	26
Ceramics	26
Cement	25
Tannery	23
Financial	21
Misc.	20
Pharma	18
IT	17
Textile	16
Food	15
Telecom	13
Engineering	13
Services	12
Fuel	11
Bank	8

Average 13.4

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

ANWARGALV

Revised NAV per share for the Current Year

Referring to their earlier news disseminated on 28.10.2019 regarding Dividend Declaration, the Company has further informed that they had earlier reported NAV per share of Tk. 10.84 which would be actually Tk. 9.84 for the year ended on June 30, 2019. Other information of the earlier disclosure will remain unchanged.

ORIONPHARM

Dividend Declaration

The Board of Directors has recommended 15% cash dividend for the year ended on June 30, 2019. Date of AGM: 15.12.2019, Time: 11:15 AM, Venue: Officer's Club, 26, Baily Road, Ramna, Dhaka. Record Date: 28.11.2019.

POWERGRID

Dividend Declaration

The Board of Directors has recommended 20% cash dividend for the year ended on June 30, 2019. Date of AGM: 25.01.2020, Time: 10:00 AM, Venue: PGCB Head Office Building Auditorium, Aftabnagar (Beside NLDC Building), Dhaka. Record Date: 22.12.2019. Thu, 7th November 2019

NLTUBES

Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2019. Date of AGM: 26.12.2019, Time: 11:00 AM, Venue: Factory premises of the Company, 131-142 Tongi I/A, Gazipur. Record date: 27.11.2019.

Other News Today

Q1 trade gap declines slightly - Source: The Financial Express

Country's merchandise trade gap with the rest of the world declined slightly in the first quarter (Q1) of the current fiscal year (FY20). Updated statistics of the balance of payments (BoP), released by Bangladesh Bank on Thursday afternoon, showed that merchandise trade deficit stood at \$3.71 billion in July-September period of the current fiscal year. The amount was \$3.85 billion in the same period of FY19. Decline in both the export and import reduced the merchandise trade gap. Deficit in services trade, however, increased during the period under review. According to the central bank statistics, deficit in services trade stood at \$958 million in the first quarter of FY20 which was \$761 million in FY19.

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