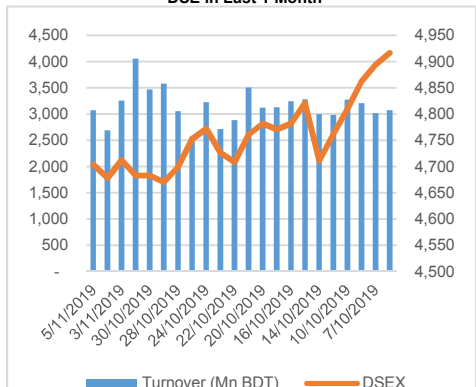


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	55	52	5.25	2,894,130
OLYMPIC	186	177	2.87	172,576
SHAHJABANK	24	23	1.62	110,071
SINGERBD	192	185	0.98	140,011
NBL	8	8	0.92	1,943,070
Negative impact				
GP	313	315	(2.98)	83,857
UPGDCL	267	269	(1.66)	111,587
BATBC	1,125	1,129	(0.97)	16,718
SQURPHARM	236	236	(0.50)	325,282
GPHISPAT	30	31	(0.45)	231,938

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
BRACBANK	55	157	2,894,129
NLTUBES	169	144	875,580
VFSTDL	27	86	3,247,854
SONARBAINS	39	81	2,019,326
SHURWID	28	79	2,873,602
SQURPHARMA	236	77	325,282
SILVAPHL	17	63	3,705,697
STANCERAM	538	58	110,904
COPPERTECH	26	52	2,007,074
FORTUNE	28	51	1,822,132

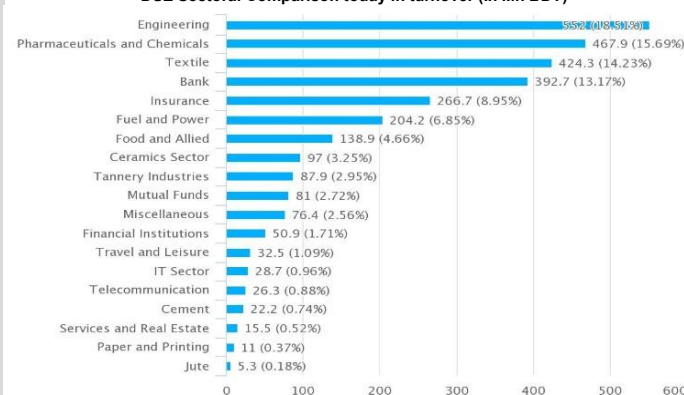
Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,557,334	0.27%
Total Volume (In Mn BDT)	3,078	14.40%
DSEX	4,704	0.54%
DSES	1,081	0.64%
DS-30	1,637	0.65%
Market P/E	13.7	

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.54% with 14.40% growth in total turnover. BRACBANK, NLTUBES, VFSTDL, SONARBAINS, SHURWID stocks dominated today's market turnover. However, YPL was today's best performer having the highest growth of 10% from YCP. DSEX reflected a bullish mode through the day resulting in 192 issues advanced out of 350 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

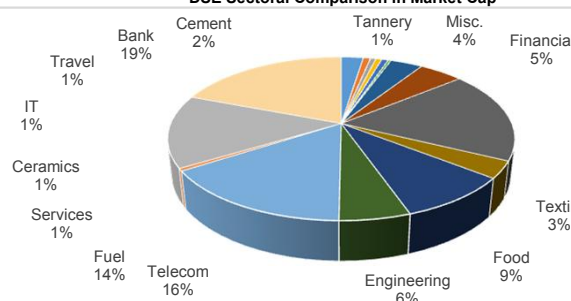


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	30
Ceramics	25
IT	24
Travel	24
Tannery	24
Paper	23
Misc.	20
Financial	20
Pharma	18
Textile	16
Food	15
Engineering	13
Telecom	13
Services	12
Fuel	11
Bank	8

Average 13.7

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

CONFIDCEM

Buy Confirmation of a Corporate Director

Confidence Steel Ltd. one of the Corporate Directors of the Company, has completed his buying of 1,00,000 shares of the Company at prevailing market price through Stock Exchange as per declaration disseminated on 27.10.2019.

EASTRNLUB

Dividend Declaration

The Board of Directors has recommended 100% cash dividend for the year ended on June 30, 2019. Date of AGM: 08.02.2020, Time: 11:00 AM, Venue: Motel Shaikat, Bangladesh Parjatan Corporation Station Road, Chattogram. Record date: 17.12.2019.

EASTRNLUB

Approval of Draft Business Agreement

The Company has informed that in order to diversify the Company's business, the Board of Directors of the Company has also approved a draft copy of Deed of Agreement made between Eastern Lubricants Blenders Ltd. and Ranks Petroleum Limited, an authorized distributor of Shell Brand Lubricants in Bangladesh, to work together and cooperate each other in selling and distributing of Shell Brand Lubricants in government power sector of Bangladesh.

PADMAOIL

Dividend Declaration

The Board of Directors has recommended 130% cash dividend for the year ended on June 30, 2019. Date of AGM: 18.01.2020, Time: 11:00 AM, Venue: Navy Convention Centre, Tiger Pass Circle, Ambagan Road, Chattogram. Record date: 26.11.2019.

Other News Today

Inflation slightly declines in October - Source: The Financial Express

The inflation rate decreased to 5.47 per cent in October from 5.54 per cent in the previous month thanks to significant fall in prices of non-food items and some food commodities. "Despite price hike of onion, the overall prices of fishes, vegetables and fruits came down slightly in October comparing to that in September last," said Planning Minister MA Mannan on Tuesday. He said this while briefing reporters after the monthly consumer price index was placed at the ECNEC meeting held in the NEC conference room in the city. Bangladesh Bureau of Statistics (BBS) data show that food inflation increased to 5.49 per cent in October from 5.30 per cent in the previous month, while the non-food inflation rate declined to 5.45 per cent last month from 5.92 per cent in September. In the rural area, the general inflation rate declined to 5.36 per cent in the month from 5.41 per cent in September. The general inflation rate also declined to 5.67 per cent in October from 5.80 per cent in September in the urban area. The point-to-point national wage index witnessed downward trend with 6.38 per cent in October against 6.51 per cent in September 2019.

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