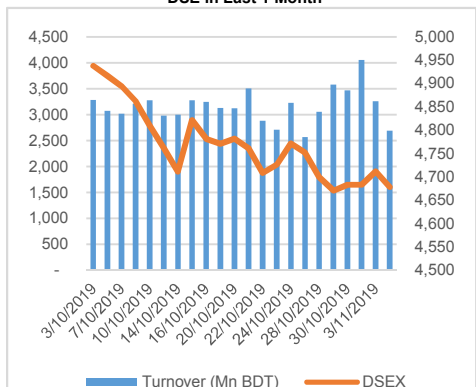


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
OLYMPIC	177	173	1.10	52,123
TITASGAS	38	37	0.47	307,186
SIBL	14	14	0.42	1,297,600
PTL	52	51	0.34	229,067
DELTALIFE	86	84	0.33	2,559
Negative impact				
BATBC	1,129	1,149	(5.76)	20,817
GP	315	317	(4.26)	88,184
UPGDCL	269	273	(2.72)	81,850
SQURPHARM	236	238	(1.62)	145,180
LHBL	32	33	(1.28)	476,675

YCP = Yesterday Closing Price LTP = Last Trade Price

DSE in Last 1 Month



Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	153	129	860,113
BRACBANK	52	110	2,116,551
NORTHERN	761	97	130,971
STANCERAM	518	68	136,025
VFSTDL	26	65	2,565,731
STYLECRAFT	670	53	79,593
FORTUNE	28	47	1,662,641
SONARBAINS	40	45	1,147,954
PRIMEBANK	19	43	2,267,832
KPCL	47	42	876,724

Market Statistics

Today	% Change
Market Cap (In Mn BDT)	3,547,820
Total Volume (In Mn BDT)	2,690
DSEX	-0.64%
DSES	-17.47%
DS-30	-0.72%
Market P/E	-0.80%
	13.5

World Markets

Indices	% Change
NASDAQ	8,386
HANG SENG	27,547
BSE-SENSEX	40,302

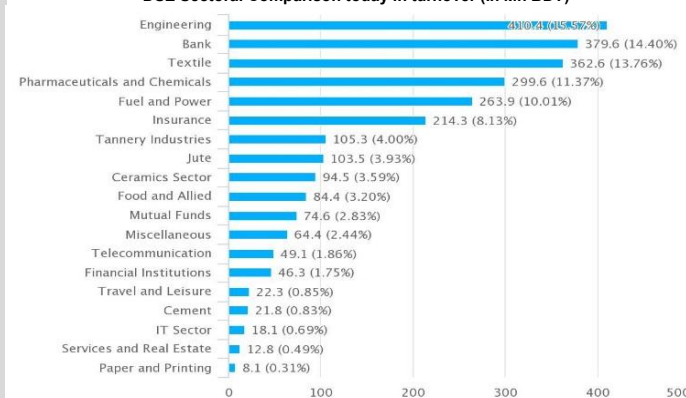
Exchange Rates

Currency	Rates
USD	84.75
GBP	109.42
EUR	94.57

Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended down 0.72% with 17.47% decline in total turnover. NLTUBES, BRACBANK, NORTHERN, STANCERAM, VFSTDL stocks dominated today's market turnover. However, SAMATALETH was today's best performer having the highest growth of 9.94% from YCP. DSEX reflected a bearish mode throughout the day resulting in 242 issues declined out of 354 total issues traded.

DSE Sectoral Comparison today in turnover (In Mn BDT)

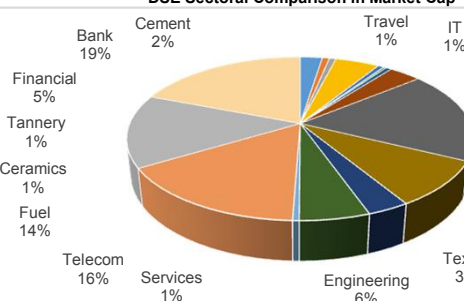


DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	26
Ceramics	25
Tannery	24
Financial	24
Travel	23
Paper	22
IT	22
Misc.	20
Pharma	17
Food	15
Textile	15
Engineering	14
Services	14
Telecom	13
Fuel	11
Bank	8

Average 13.5

DSE Sectoral Comparison in Market Cap



DSE's Important News Today

SILVAPHL
Getting a license from Department of Livestock Services
The Company has informed that the Department of Livestock Services issue a license in favour of the Company for production, processing, storage and marketing of Animal Feed under License no 159 (Categor 1: Vet. Premix) Dated 31.10.2019 which the Company was received on November 03, 2019 at 4:30 PM. The above Authority primarily approved 20 item of products under this license.

ATLASBANG

Dividend Declaration

The Board of Directors has recommended 5% cash dividend for the year ended on June 30, 2019. Date of AGM: 21.12.2019, Time: 02:30 PM, Venue: ABL Factory premises of the Company, 265-267 Tongi I/A, Gazipur. Record date: 24.11.2019.

CENTRALPHL

Dividend Declaration

The Board of Directors has recommended 1% cash dividend for the year ended on June 30, 2019. Date of AGM: 30.12.2019, Time of AGM: 11:30 AM, Venue: HALL PATIO, Gulshan Club Ltd., House # NWJ/2/A, Bir Uttom Sultan Mahmud Road (Old 50), Gulshan-2 Dhaka. Record date: 25.11.2019.

GBBPOWER

Dividend Declaration

The Board of Directors has recommended 10% cash dividend for the year ended on June 30, 2019. Date of AGM: 18.12.2019, Time: 9:30 AM, Venue: Conference Hall, Hotel Naz Garden, Silimpur, Bogura. Record Date: 03.12.2019.

Other News Today

Foreign funds in stocks continue to fall for eight months - Source: The Financial Express

Net foreign investment in prime bourse remained negative for the eight consecutive months in October as the overseas investors continued to pull out their fund amid depressed market outlook. Market analysts said the foreign investors were selling off their shares due to the lack of confidence, depreciation of local currency against the US dollar and concern over the country's financial sector. The investors had been suffering a crisis of confidence for long and the continuous fall of stock prices just added to their concern, said an analyst. He noted that the financial market volatility, poor regulatory control, approval of weak IPOs (initial public offerings) also dented foreign investors confidence in the country's capital market. In October, the overseas investors bought shares worth Tk 2.32 billion while they sold Tk 3.29 billion worth of shares, taking the net position of Tk 970 million in negative, according to the Dhaka Stock Exchange data. In September, the net foreign investment was negative by Tk 604 million as they sold shares worth Tk 3.18 billion against their purchase of shares worth Tk 2.58 billion. A local stockbroker, who deals with foreign investors, said a harsh decision on GP, the largest listed company of the DSE, by the telecom regulator ultimately affected the whole stock market. The telecom regulator's move to declare GP a significant market power (SMP) in February this year to erode the confidence of foreign investors, he added. The depreciation of local currency against the US dollar was another reason for withdrawal of funds by the foreign investors, he mentioned. As an SMP, higher charges will be applied on GP, which will squeeze the business growth of the country's leading mobile phone operator.

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