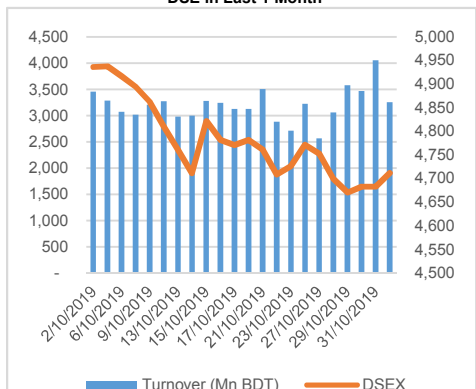


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
BRACBANK	52	51	3.11	418,843
SQURPHARM	238	235	3.10	139,419
UPGDCL	273	271	1.21	61,933
MPETROLEU	196	189	1.12	71,649
SIBL	14	13	0.84	593,652
Negative impact				
GP	317	318	(2.12)	74,532
PUBALIBANK	26	26	(0.81)	4,517
SHAHJABANK	24	24	(0.73)	12,743
JMISMDL	401	421	(0.69)	85,623
ACMELAB	65	66	(0.57)	111,599

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	159	191	1,206,108
NORTHERN	708	138	192,854
SONARBAINS	39	98	2,539,423
SHURWID	26	98	3,688,726
STYLECRAFT	686	89	126,516
FORTUNE	29	67	2,286,596
VFSTD	26	64	2,483,614
PHARMAID	570	64	113,908
MONNOSTAF	1,010	53	50,983
PREMIERBAN	13	46	3,699,876

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,570,674	0.32%
Total Volume (In Mn BDT)	3,260	-19.60%
DSEX	4,712	0.62%
DSES	1,083	0.72%
DS-30	1,638	0.65%
Market P/E	13.5	

## World Markets

Indices	% Change
NASDAQ	1.13%
HANG SENG	0.72%
BSE-SENSEX	0.09%

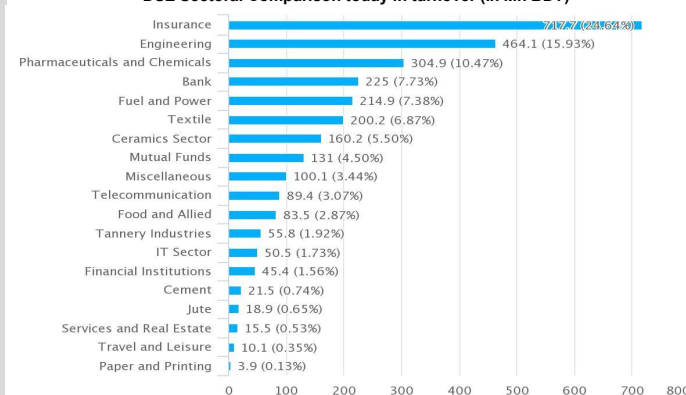
## Exchange Rates

Currency	Rates
USD	84.77
GBP	109.66
EUR	94.67

## Market Commentary

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.62% with 19.60% decline in total turnover. NLTUBES, NORTHERN, SONARBAINS, SHURWID, STYLECRAFT stocks dominated today's market turnover. However, HAKKANIPUL was today's best performer having the highest growth of 28.12% from YCP. DSEX reflected a bullish mode throughout the day resulting in 190 issues advanced out of 352 total issues traded.

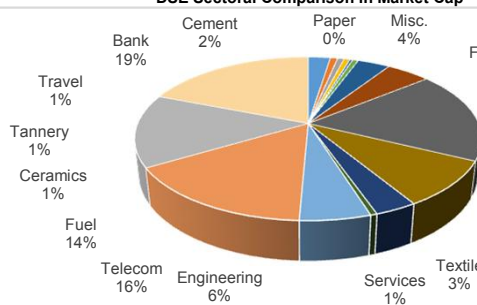
## DSE Sectoral Comparison today in turnover (In Mn BDT)



## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	26
Ceramics	26
Tannery	24
Travel	24
Paper	24
IT	22
Misc.	21
Financial	20
Pharma	18
Food	16
Textile	15
Services	14
Engineering	14
Telecom	13
Fuel	11
Bank	8
Average	13.5

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DESCO

#### Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2019. Date of AGM: 04.01.2020, Time: 10:00 AM, Venue: Trust Milonayaton, 545, Old Airport Road, Tejgaon, Dhaka-1216. Record Date: 21.11.2019.

### MALEKSPIN

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for general shareholders Date of AGM: 21.12.2019, Time: 10:00 AM, Venue: Spectra Convention Centre Limited, House: 19, Road: 07, Gulsan: 1, Dhaka. Record Date: 12.11.2019.

### NURANI

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2019. Date of AGM: 19.12.2019, Time AGM: 10:30 AM, Venue: Chittagong Boat Club, Near Old Airport, Patenga, Chittagong. Record Date: 06.11.2019.

### FEKDIL

#### Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on June 30, 2019. Date of AGM: 05.12.2019, Time: 10:30 AM, Venue: Factory Premises at Chandra Kailakoir, Gazipur. Record Date: 14.11.2019.

## Other News Today

### China top source of FDI in BD - Source: The Financial Express

China became the top source of the inflow of foreign direct investment (FDI) in Bangladesh in the past fiscal year (FY19) ended on June 30, 2019. Detailed statistics on FDI, released by Bangladesh Bank, showed that the net inflow of FDI from China stood at US\$ 1159.42 million (\$1.16 billion) in FY19, recording 130 per cent growth over \$506.14 million in FY18. Chinese investment worth \$960.59 million in the power sector contributed to push the total FDI from China over \$1.0 billion for the first time. Netherlands became the second largest source of FDI in the past fiscal year. The net inflow of Dutch investment in Bangladesh stood at \$802.84 billion in FY19, which was \$108.63 million in FY18. Some \$727.15 million FDI from Netherlands in the food sector contributed to increasing the total Dutch FDI by eight times within a year. The United Kingdom (UK) stood third in the list investing \$358.85 million in Bangladesh in FY19 while Singapore became the fourth as FDI from the island-country stood at \$254.01 million in net terms. Total net inflow of FDI stood at \$3.89 billion in FY19, which was \$2.58 billion in FY18. Disinvestment along with repayments of loans & losses have been deducted as per the International Monetary Fund (IMF) guideline from the gross FDI to determine net FDI.

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