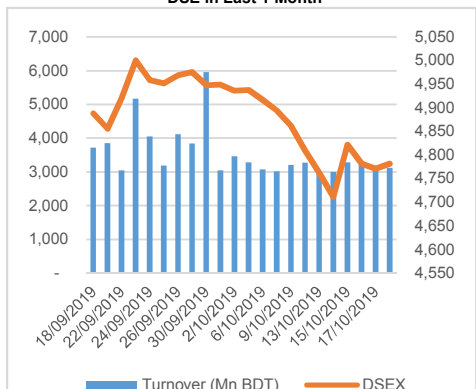


INDEX MOVER				
Company	LTP	YCP	IND.CHG	VOLUME
Positive impact				
UPGDCL	265	254	8.29	201,665
SQURPHARM	241	238	3.26	135,427
BATBC	1,128	1,100	2.60	30,923
GP	319	318	1.93	142,730
LHBL	33	32	1.11	540,961
Negative impact				
SUMITPOWE	38	41	(5.59)	2,078,580
BERGERPBL	1,469	1,497	(2.00)	3,363
MJLBD	77	79	(0.85)	23,453
JMISMDL	389	409	(0.68)	67,599
BSCCL	112	114	(0.60)	391,230

YCP = Yesterday Closing Price LTP = Last Trade Price

## DSE in Last 1 Month



## Top Gainers (Turnover based)

INSTRUMENT	Price	Value (Mn BDT)	Volume
NLTUBES	189	144	751,895
STANCERAM	513	111	221,205
MONNOSTAF	1,308	87	66,342
PARAMOUNT	27	84	3,230,673
SUMITPOWER	38	79	2,078,577
SONARBAINS	36	73	1,968,739
AGRANINS	30	69	2,388,542
SILCOPHL	38	62	1,671,465
CONTININS	25	58	2,326,877
UPGDCL	265	53	201,665

## Market Statistics

	Today	% Change
Market Cap (In Mn BDT)	3,601,747	0.32%
Total Volume (In Mn BDT)	3,126	-0.16%
DSEX	4,782	0.23%
DSES	1,099	0.47%
DS-30	1,686	0.41%
Market P/E	12.4	

## World Markets

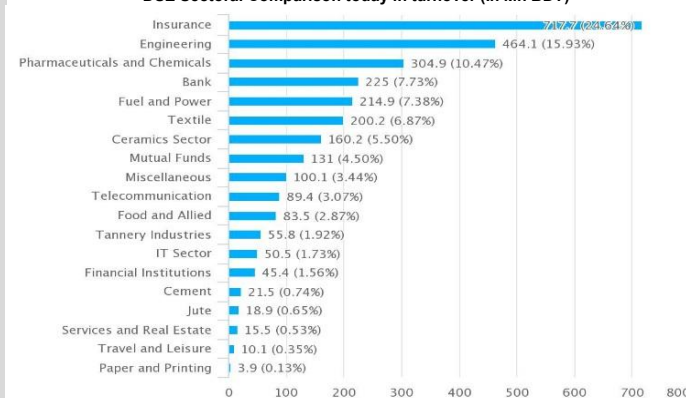
Indices	% Change
NASDAQ	-0.83%
HANG SENG	-0.48%
BSE-SENSEX	0.63%

## Exchange Rates

Currency	Rates
USD	84.77
GBP	110.07
EUR	94.64

Today's Market / DSEX (Prime bourse : DSE / Dhaka Stock Exchange Ltd.) ended up 0.83% with 0.16% decline in total turnover. NLTUBES, STANCERAM, MONNOSTAF, PARAMOUNT, SUMITPOWER stocks dominated today's market turnover. However, MALEKSPIN was today's best performer having the highest growth of 13.04% from YCP. DSEX reflected a bullish mode throughout the day resulting in 129 issues advanced out of 352 total issues traded.

## DSE Sectoral Comparison today in turnover (In Mn BDT)

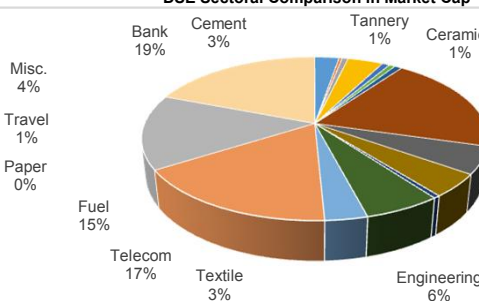


## DSE Sectoral Comparison in P/E

Sector name	P/E Ratio
Cement	28
Paper	24
Travel	22
Misc.	20
Tannery	20
IT	20
Ceramics	19
Pharma	18
Financial	17
Food	16
Services	13
Engineering	13
Textile	13
Telecom	12
Fuel	11
Bank	8

Average 12.4

## DSE Sectoral Comparison in Market Cap



## DSE's Important News Today

### DESCO

#### Dividend Declaration

The Board of Directors has recommended 12% cash dividend for the year ended on June 30, 2019. Date of AGM: 04.01.2020, Time: 10:00 AM, Venue: Trust Milonayaton, 545, Old Airport Road, Tejgaon, Dhaka-1216. Record Date: 21.11.2019.

### MALEKSPIN

#### Dividend Declaration

The Board of Directors has recommended 10% cash dividend for general shareholders Date of AGM: 21.12.2019, Time: 10:00 AM, Venue: Spectra Convention Centre Limited, House: 19, Road: 07, Gulsan: 1, Dhaka. Record Date: 12.11.2019.

### NURANI

#### Dividend Declaration

The Board of Directors has recommended 10% stock dividend for the year ended on June 30, 2019. Date of AGM: 19.12.2019, Time AGM: 10:30 AM, Venue: Chittagong Boat Club, Near Old Airport, Patenga, Chittagong. Record Date: 06.11.2019.

### FEKDIL

#### Dividend Declaration

The Board of Directors has recommended 5% cash and 5% stock dividend for the year ended on June 30, 2019. Date of AGM: 05.12.2019, Time: 10:30 AM, Venue: Factory Premises at Chandra Kailakoir, Gazipur. Record Date: 14.11.2019.

## Other News Today

### Ashuganj Power bond: Subscription allowed till November 18 - Source: The Financial Express

The securities regulator has extended the timeframe for public subscription of the bond to be issued by Ashuganj Power Station Company (APSC) till November 18 next. The subscription period has been extended as the public subscription was not completed within the stipulated timeframe fixed previously. As per the regulatory approval, the APSC will raise a capital worth Tk 1.0 billion to conduct different development works including the land development. The company will raise the capital by issuing bond through initial public offering (IPO). Asked, Mohammad Abul Mansur, company secretary at APSC, said they will have to complete the subscription of the units worth Tk 650 million. "The units worth Tk 350 million have already been completed. To complete the subscription of the remaining portion, the regulator waived the APSC from the investment ceiling set for individual and institutional investors," Mr. Mansur said. He said an investor is allowed to submit multiple applications for the bond of the APSC. "But the existing system of the brokerage firms did not allow multiple applications. That's why, the subscription of the company's bond was not completed within previous timeframe," Mansur said. After listing, the bond of the APSC will be traded like the perpetual bonds listed on the Dhaka Stock Exchange. The characteristics of the bond of the APSC will be non-convertible, fully redeemable and coupon bearing with a face value of Tk 5000 per unit. The tenure of the bond will be seven years. The APSC will raise the capital to bear the costs of land development, civil works, initial fuel, engineering and consultant service, and the purchase of vehicles.

### MTB Securities Ltd.

WW Tower (Level 4), 68 Motijheel C/A, Dhaka - 1000, Bangladesh

Telephone : +88 02 9347567 | Fax : +88 02 9348657

Email: info.query@mtbsecurities.com |

Website: www.mtbsecurities.com

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